

Staple Foods in Bolivia

Market Direction | 2023-11-23 | 53 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Bolivia has managed to protect itself to a large extent from inflation by continuing to have a fixed exchange rate against the dollar. However, there has been challenges for the economy in 2023, with sharp falls in foreign currency reserves and this has increased inflationary pressure, particularly for imports, with inflation higher than 2022. This is particularly impacting shelf stable fruit and vegetables and shelf stable seafood, as these are mainly imported. Staples that have significant loc...

Euromonitor International's Staple Foods in Bolivia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Staple Foods market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

Staple Foods in Bolivia Euromonitor International November 2023

List Of Contents And Tables

STAPLE FOODS IN BOLIVIA **EXECUTIVE SUMMARY** Staple foods in 2023: The big picture Key trends in 2023 Competitive Landscape Channel developments What next for staple foods? MARKET DATA Table 1 Sales of Staple Foods by Category: Volume 2018-2023 Table 2 Sales of Staple Foods by Category: Value 2018-2023 Table 3 Sales of Staple Foods by Category: % Volume Growth 2018-2023 Table 4 Sales of Staple Foods by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Staple Foods: % Value 2019-2023 Table 6 LBN Brand Shares of Staple Foods: % Value 2020-2023 Table 7 Penetration of Private Label by Category: % Value 2019-2023 Table 8 Distribution of Staple Foods by Format: % Value 2018-2023 Table 9 Forecast Sales of Staple Foods by Category: Volume 2023-2028 Table 10 [Forecast Sales of Staple Foods by Category: Value 2023-2028 Table 11 [Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028 Table 12 ||Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources BAKED GOODS IN BOLIVIA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Government subsidies ensure price stability of unpackaged bread Packaged bread registers volume growth Artisanal suppliers continue to dominate PROSPECTS AND OPPORTUNITIES Minimal volume growth in what is a mature product Dessert mixes continue to grow post pandemic Packaged flat bread registers healthy growth CATEGORY DATA Table 13 Sales of Baked Goods by Category: Volume 2018-2023 Table 14 Sales of Baked Goods by Category: Value 2018-2023 Table 15 Sales of Baked Goods by Category: % Volume Growth 2018-2023

Table 16 Sales of Baked Goods by Category: % Value Growth 2018-2023 Table 17 NBO Company Shares of Baked Goods: % Value 2019-2023 Table 18 LBN Brand Shares of Baked Goods: % Value 2020-2023 Table 19 Distribution of Baked Goods by Format: % Value 2018-2023 Table 20 Forecast Sales of Baked Goods by Category: Volume 2023-2028 Table 21 Forecast Sales of Baked Goods by Category: Value 2023-2028 Table 22 [Forecast Sales of Baked Goods by Category: % Volume Growth 2023-2028 Table 23 [Forecast Sales of Baked Goods by Category: % Value Growth 2023-2028 **BREAKFAST CEREALS IN BOLIVIA KEY DATA FINDINGS** 2023 DEVELOPMENTS Healthy value and volume growth in 2023 Local brands gain value share in 2023 Hot cereals registers highest value growth PROSPECTS AND OPPORTUNITIES Continued growth in immature product area Smuggling negatively impacts imported brands Increased segmentation, as players look to add value CATEGORY DATA Table 24 Sales of Breakfast Cereals by Category: Volume 2018-2023 Table 25 Sales of Breakfast Cereals by Category: Value 2018-2023 Table 26 Sales of Breakfast Cereals by Category: % Volume Growth 2018-2023 Table 27 Sales of Breakfast Cereals by Category: % Value Growth 2018-2023 Table 28 NBO Company Shares of Breakfast Cereals: % Value 2019-2023 Table 29 LBN Brand Shares of Breakfast Cereals: % Value 2020-2023 Table 30 Distribution of Breakfast Cereals by Format: % Value 2018-2023 Table 31 Forecast Sales of Breakfast Cereals by Category: Volume 2023-2028 Table 32 Forecast Sales of Breakfast Cereals by Category: Value 2023-2028 Table 33 [Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2023-2028 Table 34 [Forecast Sales of Breakfast Cereals by Category: % Value Growth 2023-2028 PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN BOLIVIA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Shelf stable seafood impacted by inflationary pressure Leader Granja Avicola Integral Sofia continues to innovate Intensive promotional activity during San Juan Festival PROSPECTS AND OPPORTUNITIES Shelf stable sardines register higher volume growth than tuna Players focus on healthier positioning Meat alternatives see some growth CATEGORY DATA Table 35 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2018-2023 Table 36 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2018-2023 Table 37 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2018-2023 Table 38 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2018-2023 Table 39 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2023 Table 40 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2023

Table 41 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2018-2023 Table 42 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2023-2028 Table 43 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2023-2028 PROCESSED FRUIT AND VEGETABLES IN BOLIVIA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Fall in volume sales in 2023 New players shake up competitive landscape Bolivians prefer fresh produce when it comes to fruits and vegetables PROSPECTS AND OPPORTUNITIES Health concerns will limit the consumption of shelf stable fruit Smuggling negatively impacts imported brands Frozen processed fruit and vegetables registers significantly higher growth CATEGORY DATA Table 44 Sales of Processed Fruit and Vegetables by Category: Volume 2018-2023 Table 45 Sales of Processed Fruit and Vegetables by Category: Value 2018-2023 Table 46 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2018-2023 Table 47 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2018-2023 Table 48 NBO Company Shares of Processed Fruit and Vegetables: % Value 2019-2023 Table 49 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2020-2023 Table 50 Distribution of Processed Fruit and Vegetables by Format: % Value 2018-2023 Table 51 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2023-2028 Table 52 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2023-2028 Table 53 [Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2023-2028 Table 54 [Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2023-2028 RICE, PASTA AND NOODLES IN BOLIVIA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Local rice cultivation ensures stable prices Local pasta production protects consumers from significant price rises Local brands continue to lead in dried pasta PROSPECTS AND OPPORTUNITIES Increased production of pasta with locally-grown grains Further segmentation of rice In spite of health concerns, instant noodles continues to register healthy growth CATEGORY DATA Table 55 Sales of Rice, Pasta and Noodles by Category: Volume 2018-2023 Table 56 Sales of Rice, Pasta and Noodles by Category: Value 2018-2023 Table 57 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2018-2023 Table 58 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2018-2023 Table 59 NBO Company Shares of Rice, Pasta and Noodles: % Value 2019-2023 Table 60 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2020-2023 Table 61 NBO Company Shares of Rice: % Value 2019-2023 Table 62 LBN Brand Shares of Rice: % Value 2020-2023 Table 63 NBO Company Shares of Pasta: % Value 2019-2023 Table 64 [LBN Brand Shares of Pasta: % Value 2020-2023 Table 65 [NBO Company Shares of Noodles: % Value 2019-2023

Table 66 []LBN Brand Shares of Noodles: % Value 2020-2023

Table 67 Distribution of Rice, Pasta and Noodles by Format: % Value 2018-2023

Table 68 Distribution of Rice by Format: % Value 2018-2023

Table 69 Distribution of Pasta by Format: % Value 2018-2023

Table 70 Distribution of Noodles by Format: % Value 2018-2023

Table 71 [Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2023-2028

Table 72 [Forecast Sales of Rice, Pasta and Noodles by Category: Value 2023-2028

Table 73 [Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2023-2028

Table 74 [Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2023-2028



Staple Foods in Bolivia

Market Direction | 2023-11-23 | 53 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-06
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com