

Hot Drinks in Dominican Republic

Market Direction | 2023-11-24 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Hot drinks has continued to see dynamic growth in 2023 with this being linked largely to the performance of coffee which is the most popular option among Dominicans. Coffee is not only drunk for breakfast, but also at various times of the day, such as after lunch, in the office, and with an afternoon snack, among other consumption occasions. Hot drinks has also benefited from the recovery in coffee production that was experienced in 2022 and the greater dynamism that different coffee brands have...

Euromonitor International's Hot Drinks in Dominican Republic report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Hot Drinks in Dominican Republic
Euromonitor International
November 2023

List Of Contents And Tables

HOT DRINKS IN DOMINICAN REPUBLIC

EXECUTIVE SUMMARY

Hot drinks in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
Foodservice vs retail split
What next for hot drinks?

MARKET DATA

Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023
Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023
Table 3 Retail Sales of Hot Drinks by Category: Volume 2018-2023
Table 4 Retail Sales of Hot Drinks by Category: Value 2018-2023
Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023
Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023
Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2018-2023
Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023
Table 9 Total Sales of Hot Drinks by Category: Total Volume 2018-2023
Table 10 □ Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023
Table 11 □ NBO Company Shares of Hot Drinks: % Retail Value 2019-2023
Table 12 □ LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023
Table 13 □ Retail Distribution of Hot Drinks by Format: % Volume 2018-2023
Table 14 □ Retail Distribution of Hot Drinks by Format and Category: % Volume 2023
Table 15 □ Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028
Table 16 □ Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028
Table 17 □ Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028
Table 18 □ Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028
Table 19 □ Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028
Table 20 □ Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028
Table 21 □ Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028
Table 22 □ Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028
Table 23 □ Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028
Table 24 □ Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

COFFEE IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2023 DEVELOPMENTS

Sales continue to report dynamic growth as local coffee production increases

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Industrias Banilejas continues outstanding leadership thanks to a broad portfolio of brands and varieties, and constant investments in infrastructure and productivity.

New Kora brand looking to make headway with quality local coffee at an affordable price

PROSPECTS AND OPPORTUNITIES

Coffee should continue to see healthy growth backed by improved local production and increased competition

Private label could find more opportunities by offering good value coffee

Fresh ground coffee pods set to benefit from new product development and the entry of more affordable local brands

CATEGORY DATA

Table 25 Retail Sales of Coffee by Category: Volume 2018-2023

Table 26 Retail Sales of Coffee by Category: Value 2018-2023

Table 27 Retail Sales of Coffee by Category: % Volume Growth 2018-2023

Table 28 Retail Sales of Coffee by Category: % Value Growth 2018-2023

Table 29 NBO Company Shares of Coffee: % Retail Value 2019-2023

Table 30 LBN Brand Shares of Coffee: % Retail Value 2020-2023

Table 31 Forecast Retail Sales of Coffee by Category: Volume 2023-2028

Table 32 Forecast Retail Sales of Coffee by Category: Value 2023-2028

Table 33 Forecast Retail Sales of Coffee by Category: % Volume Growth 2023-2028

Table 34 □Forecast Retail Sales of Coffee by Category: % Value Growth 2023-2028

TEA IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2023 DEVELOPMENTS

Tea see growing demand in 2023 but from a low base

Fruit/herbal tea benefits from medicinal image but also from the growing variety of options

Green tea on the rise as demand for black tea falls

PROSPECTS AND OPPORTUNITIES

Tea set to benefit from the healthy image of green tea and fruit/herbal tea and an expected increase in tourism

Private label could help encourage more people to take up tea drinking

Loyd brand showing great promise with wide range of options

CATEGORY DATA

Table 35 Retail Sales of Tea by Category: Volume 2018-2023

Table 36 Retail Sales of Tea by Category: Value 2018-2023

Table 37 Retail Sales of Tea by Category: % Volume Growth 2018-2023

Table 38 Retail Sales of Tea by Category: % Value Growth 2018-2023

Table 39 NBO Company Shares of Tea: % Retail Value 2019-2023

Table 40 LBN Brand Shares of Tea: % Retail Value 2020-2023

Table 41 Forecast Retail Sales of Tea by Category: Volume 2023-2028

Table 42 Forecast Retail Sales of Tea by Category: Value 2023-2028

Table 43 Forecast Retail Sales of Tea by Category: % Volume Growth 2023-2028

Table 44 □Forecast Retail Sales of Tea by Category: % Value Growth 2023-2028

OTHER HOT DRINKS IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising prices and supply shortages put pressure on sales of other hot drinks in 2023

Flavoured powder drinks benefit from wider range of options and appealing taste

Cortes Hermanos & Co continues to lead other hot drinks with its wide product range

PROSPECTS AND OPPORTUNITIES

Mixed outlook for other hot drinks albeit with sales set to benefit from increase in local production of cocoa

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Private label could help to make other hot drinks more accessible to a wider audience
A lack of innovation could limit the category's growth potential

CATEGORY DATA

- Table 45 Retail Sales of Other Hot Drinks by Category: Volume 2018-2023
- Table 46 Retail Sales of Other Hot Drinks by Category: Value 2018-2023
- Table 47 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2018-2023
- Table 48 Retail Sales of Other Hot Drinks by Category: % Value Growth 2018-2023
- Table 49 NBO Company Shares of Other Hot Drinks: % Retail Value 2019-2023
- Table 50 LBN Brand Shares of Other Hot Drinks: % Retail Value 2020-2023
- Table 51 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2023-2028
- Table 52 Forecast Retail Sales of Other Hot Drinks by Category: Value 2023-2028
- Table 53 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2023-2028
- Table 54 □Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2023-2028

Hot Drinks in Dominican Republic

Market Direction | 2023-11-24 | 34 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com