

Financial Cards and Payments in Greece

Market Direction | 2023-11-21 | 60 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

The Greek financial card and payments market experienced robust growth in 2022, fuelled by post-pandemic recovery and the impact of inflation. This growth trend persists into 2023, albeit at a slower pace, attributed to the positive economic outlook and relative stability after successive crises. Tourism, a significant economic driver, continues to provide momentum to the market. A notable shift from cash to digital and electronic payments is observed, with card value transactions surpassing cas...

Euromonitor International's Financial Cards and Payments in Greece report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Financial Cards in Circulation, Mobile Payments, Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Financial Cards and Payments market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Financial Cards and Payments in Greece Euromonitor International November 2023

List Of Contents And Tables

FINANCIAL CARDS AND PAYMENTS IN GREECE

EXECUTIVE SUMMARY

Financial cards and payments in 2023: The big picture

2023 key trends

Credit and debit cards embrace the emerging Buy Now Pay Later market

Traditional players maintain control as fintechs make gains

What next for financial cards and payments?

MARKET INDICATORS

Table 1 Number of POS Terminals: Units 2018-2023

Table 2 Number of ATMs: Units 2018-2023

Table 3 Value Lost to Fraud 2018-2023

Table 4 Card Expenditure by Location 2023

Table 5 Financial Cards in Circulation by Type: % Number of Cards 2018-2023

Table 6 Domestic versus Foreign Spend 2023

MARKET DATA

Table 7 Financial Cards by Category: Number of Cards in Circulation 2018-2023

Table 8 Financial Cards by Category: Number of Accounts 2018-2023

Table 9 Financial Cards Transactions by Category: Value 2018-2023

Table 10 ☐Financial Cards by Category: Number of Transactions 2018-2023

Table 11
☐ Consumer Payments by Category: Value 2018-2023

Table 12 Consumer Payments by Category: Number of Transactions 2018-2023

Table 13 [M-Commerce by Category: Value 2018-2023

Table 14 [M-Commerce by Category: % Value Growth 2018-2023

Table 15 [Financial Cards: Number of Cards by Issuer 2018-2022

Table 16 ∏Financial Cards: Number of Cards by Operator 2018-2022

Table 17 [Financial Cards: Card Payment Transactions Value by Operator 2018-2022

Table 18 [Financial Cards: Card Payment Transactions Value by Issuer 2018-2022

Table 19 ∏Forecast Financial Cards by Category: Number of Cards in Circulation 2023-2028

Table 20 | Forecast Financial Cards by Category: Number of Accounts 2023-2028

Table 21 ☐Forecast Financial Cards Transactions by Category: Value 2023-2028

Table 22 | Forecast Financial Cards by Category: Number of Transactions 2023-2028

Table 23 [Forecast Consumer Payments by Category: Value 2023-2028

Table 24 [Forecast Consumer Payments by Category: Number of Transactions 2023-2028

Table 25 [Forecast M-Commerce by Category: Value 2023-2028

Table 26 ☐Forecast M-Commerce by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources
DEBIT CARDS IN GREECE

KEY DATA FINDINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2023 DEVELOPMENTS

Ongoing growth as debit cards substitute cash

Expansion of digital wallets at the core of major banks

Piraeus Bank launches debit-based Buy Now Pay Later scheme while commercial cards see growth

PROSPECTS AND OPPORTUNITIES

Debit cards continuously thriving, cementing dominance in the payments landscape

Escalating competition from fintechs and neobanks

New developments indicate a complex competitive landscape

CATEGORY DATA

Table 27 Debit Cards: Number of Cards in Circulation 2018-2023

Table 28 Debit Cards Transactions 2018-2023

Table 29 Debit Cards in Circulation: % Growth 2018-2023

Table 30 Debit Cards Transactions: % Growth 2018-2023

Table 31 Debit Cards: Number of Cards by Issuer 2018-2022

Table 32 Debit Cards: Number of Cards by Operator 2018-2022

Table 33 Debit Cards Payment Transaction Value by Issuer 2018-2022

Table 34 Debit Cards Payment Transaction Value by Operator 2018-2022

Table 35 Forecast Debit Cards: Number of Cards in Circulation 2023-2028

Table 36 [Forecast Debit Cards Transactions 2023-2028

Table 37 ∏Forecast Debit Cards in Circulation: % Growth 2023-2028

Table 38 ∏Forecast Debit Cards Transactions: % Growth 2023-2028

CREDIT CARDS IN GREECE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Positive growth for credit cards

Rising competition with Buy Now Pay Later services

Stable competitive environment and growth for commercial cards

PROSPECTS AND OPPORTUNITIES

Slow positive growth expected for credit cards

Market mobility and pressure from Buy Now Pay Later Services

Slow growth for commercial credit cards and enhanced security with PSD3

CATEGORY DATA

Table 39 Credit Cards: Number of Cards in Circulation 2018-2023

Table 40 Credit Cards Transactions 2018-2023

Table 41 Credit Cards in Circulation: % Growth 2018-2023

Table 42 Credit Cards Transactions: % Growth 2018-2023

Table 43 Commercial Credit Cards: Number of Cards in Circulation 2018-2023

Table 44 Commercial Credit Cards Transactions 2018-2023

Table 45 Commercial Credit Cards in Circulation: % Growth 2018-2023

Table 46 Commercial Credit Cards Transactions: % Growth 2018-2023

Table 47 Personal Credit Cards: Number of Cards in Circulation 2018-2023

Table 48

☐Personal Credit Cards Transactions 2018-2023

Table 49

☐Personal Credit Cards in Circulation: % Growth 2018-2023

Table 50 ∏Personal Credit Cards Transactions: % Growth 2018-2023

Table 51 ☐ Credit Cards: Number of Cards by Issuer 2018-2022

Table 52 ☐Credit Cards: Number of Cards by Operator 2018-2022

Table 53 Credit Cards Payment Transaction Value by Issuer 2018-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 54 Credit Cards Payment Transaction Value by Operator 2018-2022

Table 55 Commercial Credit Cards: Number of Cards by Issuer 2018-2022

Table 56 ☐Commercial Credit Cards: Number of Cards by Operator 2018-2022

Table 57 Commercial Credit Cards Payment Transaction Value by Issuer 2018-2022

Table 58 Commercial Credit Cards Payment Transaction Value by Operator 2018-2022

Table 59 ∏Personal Credit Cards: Number of Cards by Issuer 2018-2022

Table 60 ☐Personal Credit Cards: Number of Cards by Operator 2018-2022

Table 61 Personal Credit Cards Payment Transaction Value by Issuer 2018-2022

Table 62 Personal Credit Cards Payment Transaction Value by Operator 2018-2022

Table 63 ☐Forecast Credit Cards: Number of Cards in Circulation 2023-2028

Table 64 ☐Forecast Credit Cards Transactions 2023-2028

Table 65 ∏Forecast Credit Cards in Circulation: % Growth 2023-2028

Table 66 ☐Forecast Credit Cards Transactions: % Growth 2023-2028

Table 67 [Forecast Commercial Credit Cards: Number of Cards in Circulation 2023-2028

Table 68 [Forecast Commercial Credit Cards Transactions 2023-2028

Table 69 ∏Forecast Commercial Credit Cards in Circulation: % Growth 2023-2028

Table 70 ∏Forecast Commercial Credit Cards Transactions: % Growth 2023-2028

Table 71 [Forecast Personal Credit Cards: Number of Cards in Circulation 2023-2028

Table 72 [Forecast Personal Credit Cards Transactions 2023-2028

Table 73 ∏Forecast Personal Credit Cards in Circulation: % Growth 2023-2028

Table 74 ☐Forecast Personal Credit Cards Transactions: % Growth 2023-2028

CHARGE CARDS IN GREECE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growth of commercial charge cards under normal economic conditions

Downward spiral for personal charge cards

Alpha Bank and Visa lead in charge cards

PROSPECTS AND OPPORTUNITIES

Commercial charge cards to grow alongside economy

Traveling and dining remain primary areas of spending for commercial cards

No future for personal charge cards

CATEGORY DATA

Table 75 Charge Cards: Number of Cards in Circulation 2018-2023

Table 76 Charge Cards Transactions 2018-2023

Table 77 Charge Cards in Circulation: % Growth 2018-2023

Table 78 Charge Cards Transactions: % Growth 2018-2023

Table 79 Commercial Charge Cards: Number of Cards in Circulation 2018-2023

Table 80 Commercial Charge Cards Transactions 2018-2023

Table 81 Commercial Charge Cards in Circulation: % Growth 2018-2023

Table 82 Commercial Charge Cards Transactions: % Growth 2018-2023

Table 83 Personal Charge Cards: Number of Cards in Circulation 2018-2023

Table 84 Personal Charge Cards Transactions 2018-2023

Table 85 ☐ Personal Charge Cards in Circulation: % Growth 2018-2023

Table 86 ☐ Personal Charge Cards Transactions: % Growth 2018-2023

Table 87 ☐ Charge Cards: Number of Cards by Issuer 2018-2022

Table 88 ☐ Charge Cards: Number of Cards by Operator 2018-2022

Table 89 Charge Cards Payment Transaction Value by Issuer 2018-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 90 Charge Cards Payment Transaction Value by Operator 2018-2022

Table 91 Commercial Charge Cards: Number of Cards by Issuer 2018-2022

Table 92 ☐Commercial Charge Cards: Number of Cards by Operator 2018-2022

Table 93 Commercial Charge Cards Payment Transaction Value by Issuer 2018-2022

Table 94 Commercial Charge Cards Payment Transaction Value by Operator 2018-2022

Table 95 Personal Charge Cards: Number of Cards by Issuer 2018-2022

Table 96 ☐Personal Charge Cards: Number of Cards by Operator 2018-2022

Table 97 Personal Charge Cards Transaction Value by Issuer 2018-2022

Table 98 Personal Charge Cards Transaction Value by Operator 2018-2022

Table 99 [Forecast Charge Cards: Number of Cards in Circulation 2023-2028

Table 100 [Forecast Charge Cards Transactions 2023-2028

Table 101 ∏Forecast Charge Cards in Circulation: % Growth 2023-2028

Table 102 | Forecast Charge Cards Transactions: % Growth 2023-2028

Table 103 [Forecast Commercial Charge Cards: Number of Cards in Circulation 2023-2028

Table 104 | Forecast Commercial Charge Cards Transactions 2023-2028

Table 105 □Forecast Commercial Charge Cards in Circulation: % Growth 2023-2028

Table 106 ∏Forecast Commercial Charge Cards Transactions: % Growth 2023-2028

Table 107 ∏Forecast Personal Charge Cards: Number of Cards in Circulation 2023-2028

Table 108 [Forecast Personal Charge Cards Transactions 2023-2028

Table 109 ☐Forecast Personal Charge Cards in Circulation: % Growth 2023-2028

Table 110 ☐Forecast Personal Charge Cards Transactions: % Growth 2023-2028

PRE-PAID CARDS IN GREECE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growth driven by virtual cards, facilitated by banks? enhanced digital platforms

Rising central role for government benefit cards

Normalisation and positive growth for closed-loop pre-paid cards

PROSPECTS AND OPPORTUNITIES

Government benefit open-loop pre-paid cards to remain a fixture of policy over the forecast period

A more ?digital? future anticipated for open-loop pre-paid cards

Growth anticipated for closed-loop pre-paid cards

CATEGORY DATA

Table 111 Pre-paid Cards: Number of Cards in Circulation 2018-2023

Table 112 Pre-paid Cards Transactions 2018-2023

Table 113 Pre-paid Cards in Circulation: % Growth 2018-2023

Table 114 Pre-paid Cards Transactions: % Growth 2018-2023

Table 115 Closed Loop Pre-paid Cards Transactions 2018-2023

Table 116 Closed Loop Pre-paid Cards Transactions: % Growth 2018-2023

Table 117 Open Loop Pre-paid Cards Transactions 2018-2023

Table 118 Open Loop Pre-paid Cards Transactions: % Growth 2018-2023

Table 119 Pre-paid Cards: Number of Cards by Issuer 2018-2022

Table 120 ☐Pre-paid Cards: Number of Cards by Operator 2018-2022

Table 121 ☐ Pre-paid Cards Transaction Value by Issuer 2018-2022

Table 122 \square Pre-paid Cards Transaction Value by Operator 2018-2022

Table 123

☐ Closed Loop Pre-paid Cards: Number of Cards by Issuer 2018-2022

Table 124 □Closed Loop Pre-paid Cards: Number of Cards by Operator 2018-2022

Table 125 Closed Loop Pre-paid Cards Transaction Value by Issuer 2018-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 126 Closed Loop Pre-paid Cards Transaction Value by Operator 2018-2022

Table 127 Open Loop Pre-paid Cards: Number of Cards by Issuer 2018-2022

Table 128 Open Loop Pre-paid Cards: Number of Cards by Operator 2018-2022

Table 129 Open Loop Pre-paid Cards Transaction Value by Issuer 2018-2022

Table 130 ☐Open Loop Pre-paid Cards Transaction Value by Operator 2018-2022

Table 131 ☐Forecast Pre-paid Cards: Number of Cards in Circulation 2023-2028

Table 132 [Forecast Pre-paid Cards Transactions 2023-2028

Table 133 [Forecast Pre-paid Cards in Circulation: % Growth 2023-2028

Table 134 ☐Forecast Pre-paid Cards Transactions: % Growth 2023-2028

Table 135 ∏Forecast Closed Loop Pre-paid Cards Transactions 2023-2028

Table 136 [Forecast Closed Loop Pre-paid Cards Transactions: % Growth 2023-2028

Table 137 [Forecast Open Loop Pre-paid Cards Transactions 2023-2028

Table 138 ☐Forecast Open Loop Pre-paid Cards Transactions: % Growth 2023-2028

STORE CARDS IN GREECE

2023 DEVELOPMENTS

Store cards remain absent from Greece



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Financial Cards and Payments in Greece

Market Direction | 2023-11-21 | 60 pages | Euromonitor

Select license	License				Price
	Single User Licence			€1750.00	
	Multiple User License (1 Site)			€3500.00	
	Multiple User License (Global)				€5250.00
				VAT	
				Total	
	l at 23% for Polish based companies, ind	_	ompanies who are a	nuble to provide u	
		Phone*		nasie to provide d	
First Name*] Phone*	Companies who are a		
First Name* ob title*] Phone*			
First Name* lob title* Company Name*		Phone* Last Name*			
First Name* Job title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID /			
Email* First Name* Job title* Company Name* Address* Zip Code*		Phone* Last Name* EU Vat / Tax ID / City*			

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com