

# Cooking Ingredients and Meals in the United Kingdom

Market Direction | 2023-11-21 | 58 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

# Report description:

The lingering effect of the inflationary wave from 2022, exacerbated by the ongoing Russian invasion of Ukraine, has resulted in continued economic pressures. Moreover, cooking ingredients and meals is dealing with the consequences of climate change, including extreme temperatures, which are affecting food production and supply chains. The global supply chain is still suffering from disruptions and shortages, particularly for key ingredients such as edible oils, honey, and specific fruits and ve...

Euromonitor International's Cooking Ingredients and Meals in United Kingdom report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cooking Ingredients and Meals market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Cooking Ingredients and Meals in the United Kingdom Euromonitor International

November 2023

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN THE UNITED KINGDOM

**EXECUTIVE SUMMARY** 

Cooking ingredients and meals in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2018-2023

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023

Table 7 Penetration of Private Label by Category: % Value 2018-2023

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028

Table 10 [Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028

Table 11  $\square$ Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028

Table 12 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

EDIBLE OILS IN THE UNITED KINGDOM

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Unit price rises linger, leading to movement between categories

Ongoing substitution, and a growing share for private label

Increased popularity of various product formats, including spray bottles

PROSPECTS AND OPPORTUNITIES

Extreme weather conditions, climate change, and the implications for edible oils

Other edible oil set to see resilience and an increasingly diverse product offering

Moves towards sustainability expected

**CATEGORY DATA** 

Table 13 Sales of Edible Oils by Category: Volume 2018-2023 Table 14 Sales of Edible Oils by Category: Value 2018-2023

Table 15 Sales of Edible Oils by Category: % Volume Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Sales of Edible Oils by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Edible Oils: % Value 2019-2023

Table 18 LBN Brand Shares of Edible Oils: % Value 2020-2023

Table 19 Distribution of Edible Oils by Format: % Value 2018-2023

Table 20 Forecast Sales of Edible Oils by Category: Volume 2023-2028

Table 21 Forecast Sales of Edible Oils by Category: Value 2023-2028

Table 22 || Forecast Sales of Edible Oils by Category: % Volume Growth 2023-2028

Table 23 [Forecast Sales of Edible Oils by Category: % Value Growth 2023-2028

MEALS AND SOUPS IN THE UNITED KINGDOM

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Inflation pushes value growth, and delay of HFSS prevents further volume decline

New developments from restaurants, and innovation boost

Shrinking budgets cause stabilising growth for meal kits, while ready meals sees an improvement as consumers return to busier lifestyles

## PROSPECTS AND OPPORTUNITIES

Health and wellness in ready meals and plant-based innovation in soup likely to drive further growth

Frozen products, and quality shifts

Convenience trend likely to boost quick recipe kits, and plant-based ready meals set to see growth

#### **CATEGORY DATA**

Table 24 Sales of Meals and Soups by Category: Volume 2018-2023

Table 25 Sales of Meals and Soups by Category: Value 2018-2023

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2018-2023

Table 27 Sales of Meals and Soups by Category: % Value Growth 2018-2023

Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2018-2023

Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2018-2023

Table 30 Sales of Soup by Leading Flavours: Rankings 2018-2023

Table 31 NBO Company Shares of Meals and Soups: % Value 2019-2023

Table 32 LBN Brand Shares of Meals and Soups: % Value 2020-2023

Table 33 □Distribution of Meals and Soups by Format: % Value 2018-2023

Table 34 [Forecast Sales of Meals and Soups by Category: Volume 2023-2028

Table 35 ☐ Forecast Sales of Meals and Soups by Category: Value 2023-2028

Table 36 ☐Forecast Sales of Meals and Soups by Category: % Volume Growth 2023-2028

Table 37 [Forecast Sales of Meals and Soups by Category: % Value Growth 2023-2028

SAUCES, DIPS AND CONDIMENTS IN THE UNITED KINGDOM

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Steep unit price rises and supply chain challenges persist

Shrinkflation and other strategies undertaken by companies to offset rising costs

Demand driven by flavour innovation and versatility

PROSPECTS AND OPPORTUNITIES

Increasing prioritisation of health and wellness

Exciting sauces options to cater to changing consumer palates

Emphasis on premiumisation in pasta sauces

**CATEGORY DATA** 

Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2018-2023 Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2018-2023

Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2018-2023

Table 42 Sales of Liquid Recipe Sauces by Type: % Value 2018-2023

Table 43 Sales of Other Sauces and Condiments by Type: Rankings 2018-2023

Table 44 NBO Company Shares of Sauces, Dips and Condiments: % Value 2019-2023

Table 45 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2020-2023

Table 46 Distribution of Sauces, Dips and Condiments by Format: % Value 2018-2023

Table 47 [Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2023-2028

Table 48 [Forecast Sales of Sauces, Dips and Condiments by Category: Value 2023-2028

Table 49 [Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2023-2028 Table 50 [Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2023-2028

SWEET SPREADS IN THE UNITED KINGDOM

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Continued fluctuations in prices of key ingredients in sweet spreads

Private label gains in honey and chocolate spreads

Innovation in non-traditional flavours and plant-based alternatives

PROSPECTS AND OPPORTUNITIES

Healthier variants likely to recover, with continued demand for health credentials

New formats and textures to provide convenience and versatility

Increased awareness of sustainably sourced ingredients

**CATEGORY DATA** 

Table 51 Sales of Sweet Spreads by Category: Volume 2018-2023

Table 52 Sales of Sweet Spreads by Category: Value 2018-2023

Table 53 Sales of Sweet Spreads by Category: % Volume Growth 2018-2023

Table 54 Sales of Sweet Spreads by Category: % Value Growth 2018-2023

Table 55 Sales of Jams and Preserves by Leading Flavours: Rankings 2018-2023

Table 56 NBO Company Shares of Sweet Spreads: % Value 2019-2023

Table 57 LBN Brand Shares of Sweet Spreads: % Value 2020-2023

Table 58 Distribution of Sweet Spreads by Format: % Value 2018-2023

Table 59 Forecast Sales of Sweet Spreads by Category: Volume 2023-2028

Table 60 ∏Forecast Sales of Sweet Spreads by Category: Value 2023-2028

Table 61 [Forecast Sales of Sweet Spreads by Category: % Volume Growth 2023-2028

Table 62 [Forecast Sales of Sweet Spreads by Category: % Value Growth 2023-2028



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

# Cooking Ingredients and Meals in the United Kingdom

Market Direction | 2023-11-21 | 58 pages | Euromonitor

Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Gl	lobal)		€5250.00
				VAT
				Total
mail*		Phone*		
		Phone*		
rst Name*		Phone*  Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name*  bb title*  company Name*  ddress*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email*  First Name*  Ob title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com