

# **Cooking Ingredients and Meals in Bulgaria**

Market Direction | 2023-11-22 | 49 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

## Report description:

Most product areas within cooking ingredients and meals maintained positive value, despite a decline in volume. This decline can be attributed to the significant inflation experienced in the previous year, the resulting growth in retail prices, and the slow process of inflation stabilisation in 2023, with prices remaining relatively high, especially in the first quarter. These challenges were exacerbated by official data from the National Statistical Institute revealing that three-quarters of Bu...

Euromonitor International's Cooking Ingredients and Meals in Bulgaria report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cooking Ingredients and Meals market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Cooking Ingredients and Meals in Bulgaria Euromonitor International November 2023

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN BULGARIA

**EXECUTIVE SUMMARY** 

Cooking ingredients and meals in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2018-2023

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023

Table 7 Penetration of Private Label by Category: % Value 2018-2023

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028

Table 10 ∏Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028

Table 11 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028

Table 12 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

**EDIBLE OILS IN BULGARIA** 

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Decline in edible oil consumption in Bulgaria due to soaring prices

Sunflower oil dominates despite high prices

Dominance of grocery retail chains in edible oils

PROSPECTS AND OPPORTUNITIES

Decline in edible oils due to slow recovery in production

Disruption in sunflower oil processing

Growth in alternative edible oils

**CATEGORY DATA** 

Table 13 Sales of Edible Oils by Category: Volume 2018-2023

Table 14 Sales of Edible Oils by Category: Value 2018-2023

Table 15 Sales of Edible Oils by Category: % Volume Growth 2018-2023

Table 16 Sales of Edible Oils by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Edible Oils: % Value 2019-2023

Table 18 LBN Brand Shares of Edible Oils: % Value 2020-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Distribution of Edible Oils by Format: % Value 2018-2023

Table 20 Forecast Sales of Edible Oils by Category: Volume 2023-2028

Table 21 Forecast Sales of Edible Oils by Category: Value 2023-2028

Table 22 [Forecast Sales of Edible Oils by Category: % Volume Growth 2023-2028

Table 23 [Forecast Sales of Edible Oils by Category: % Value Growth 2023-2028

MEALS AND SOUPS IN BULGARIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Stability in meals and soups

Demographic changes boost demand for chilled ready meals

Rising health awareness benefits prepared salads sales

PROSPECTS AND OPPORTUNITIES

Declining popularity of shelf-stable and dry soups, as well as frozen and shelf-stable ready meals

Rise in health consciousness will continue to benefit prepared salads sales

Frozen pizza maintains convenience appeal

**CATEGORY DATA** 

Table 24 Sales of Meals and Soups by Category: Volume 2018-2023

Table 25 Sales of Meals and Soups by Category: Value 2018-2023

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2018-2023

Table 27 Sales of Meals and Soups by Category: % Value Growth 2018-2023

Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2018-2023

Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2018-2023

Table 30 Sales of Soup by Leading Flavours: Rankings 2018-2023

Table 31 NBO Company Shares of Meals and Soups: % Value 2019-2023

Table 32 LBN Brand Shares of Meals and Soups: % Value 2020-2023

Table 33 ☐ Distribution of Meals and Soups by Format: % Value 2018-2023

Table 34 | Forecast Sales of Meals and Soups by Category: Volume 2023-2028

Table 35 ☐Forecast Sales of Meals and Soups by Category: Value 2023-2028

Table 36 ☐Forecast Sales of Meals and Soups by Category: % Volume Growth 2023-2028

Table 37 [Forecast Sales of Meals and Soups by Category: % Value Growth 2023-2028

SAUCES, DIPS AND CONDIMENTS IN BULGARIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Decline in sauces, dips, and condiments due to increase in out-of-home activities

Dominance of mayonnaise and growth in tomato paste and purees

Need for convenience support demand for dry recipe sauces

PROSPECTS AND OPPORTUNITIES

Slight decline due to saturation and unfavourable demographics

Growth in tomato paste and purees, BBQ, and chilli sauces

Dominance of leading producers and ongoing innovation

**CATEGORY DATA** 

Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2018-2023

Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2018-2023

Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2018-2023

Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2018-2023

Table 42 Sales of Liquid Recipe Sauces by Type: % Value 2018-2023

Table 43 Sales of Other Sauces and Condiments by Type: Rankings 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 44 NBO Company Shares of Sauces, Dips and Condiments: % Value 2019-2023

Table 45 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2020-2023

Table 46 Distribution of Sauces, Dips and Condiments by Format: % Value 2018-2023

Table 47 ☐Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2023-2028

Table 48 [Forecast Sales of Sauces, Dips and Condiments by Category: Value 2023-2028

Table 49 [Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2023-2028 Table 50 [Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2023-2028

SWEET SPREADS IN BULGARIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Growth in sweet spreads driven by price hikes, while jams and preserves sales decline as consumers avoid sugar

Rising consumption of honey and support for beekeeping

Growth in chocolate spreads sales as people seek indulgence

PROSPECTS AND OPPORTUNITIES

Positive development of sweet spreads, driven by organic options and products sourced from small farms

Steady growth in chocolate spreads

Growth and innovation in honey

**CATEGORY DATA** 

Table 51 Sales of Sweet Spreads by Category: Volume 2018-2023

Table 52 Sales of Sweet Spreads by Category: Value 2018-2023

Table 53 Sales of Sweet Spreads by Category: % Volume Growth 2018-2023

Table 54 Sales of Sweet Spreads by Category: % Value Growth 2018-2023

Table 55 Sales of Jams and Preserves by Leading Flavours: Rankings 2018-2023

Table 56 NBO Company Shares of Sweet Spreads: % Value 2019-2023

Table 57 LBN Brand Shares of Sweet Spreads: % Value 2020-2023

Table 58 Distribution of Sweet Spreads by Format: % Value 2018-2023

Table 59 Forecast Sales of Sweet Spreads by Category: Volume 2023-2028

Table 60 ☐Forecast Sales of Sweet Spreads by Category: Value 2023-2028

Table 61 [Forecast Sales of Sweet Spreads by Category: % Volume Growth 2023-2028 Table 62 [Forecast Sales of Sweet Spreads by Category: % Value Growth 2023-2028



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Cooking Ingredients and Meals in Bulgaria

Market Direction | 2023-11-22 | 49 pages | Euromonitor

Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
				VAT
				Total
-mail*		Phone*		
Email*		Phone*		
		Phone*  Last Name*		
First Name*				
First Name* Job title*			/ NIP number*	
First Name* Job title* Company Name*		Last Name*	/ NIP number*	
First Name* Job title* Company Name* Address*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email*  First Name*  Job title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com