

Consumer Lending in the Philippines

Market Direction | 2023-11-21 | 15 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

At the beginning of 2023, the industry anticipated a surge in consumer lending demand as Filipinos resumed spending as the country emerged out of the Coronavirus (COVID-19) pandemic. A substantial share of consumers also resorted to loans to manage their expenses. Notably, there has been a rise in loans, especially in credit cards and personal loans. The Bangko Sentral ng Pilipinas (BSP), the central bank of the Philippines, imposed early-year higher interest rates. This has significantly influe...

Euromonitor International's Consumer Lending in Philippines report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Consumer Credit, Mortgages/Housing.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Consumer Lending market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Consumer Lending in the Philippines Euromonitor International November 2023

List Of Contents And Tables

CONSUMER LENDING IN THE PHILIPPINES

EXECUTIVE SUMMARY

Consumer lending in 2023: The big picture

2023 key trends

Higher interest rates and rising house prices hinder mortgage demand while auto lending struggles to recover

BNPL players look to enhance their offer to tap into a large potential market

What next for consumer lending?

MARKET DATA

Table 1 Consumer Lending: Outstanding Balance by Category: Value 2018-2023

Table 2 Consumer Lending: Outstanding Balance by Category: % Value Growth 2018-2023

Table 3 Consumer Lending: Gross Lending by Category: Value 2018-2023

Table 4 Consumer Lending: Gross Lending by Category: % Value Growth 2018-2023

 $Table\ 5\ Consumer\ Lending:\ Non-performing\ vs\ Other\ Loans\ Outstanding\ Balance:\ \%\ Value\ 2018-2023$

Table 6 Mortgages/Housing: Non-performing vs Other Loans Outstanding Balance: % Value 2018-2023

Table 7 Consumer Credit: Non-performing vs Other Loans Outstanding Balance: % Value 2018-2023

Table 8 Card Lending: Non-performing vs Other Loans Outstanding Balance: % Value 2018-2023

Table 9 Forecast Consumer Lending: Outstanding Balance by Category: Value 2023-2028

Table 10 | Forecast Consumer Lending: Outstanding Balance by Category: % Value Growth 2023-2028

Table 11 | Forecast Consumer Lending: Gross Lending by Category: Value 2023-2028

Table 12 [Forecast Consumer Lending: Gross Lending by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

CONSUMER CREDIT IN THE PHILIPPINES

KEY DATA FINDINGS

2023 DEVELOPMENTS

Pandemic impact still seen in consumer loans performance

Mobile wallets provide attractive loan offers

Programmes and innovations to improve the offer and customer service

PROSPECTS AND OPPORTUNITIES

BNPL companies to strengthen their strategies to win over consumers in a highly competitive field

High interest rates affect the paying off of loans

Bank lending slows down

CATEGORY DATA

Table 13 Consumer Credit: Outstanding Balance by Category: Value 2018-2023

Table 14 Consumer Credit: Outstanding Balance by Category: % Value Growth 2018-2023

Table 15 Consumer Credit: Gross Lending by Category: Value 2018-2023

Table 16 Consumer Credit: Gross Lending by Category: % Value Growth 2018-2023

Table 17 Forecast Consumer Credit: Outstanding Balance by Category: Value 2023-2028

Table 18 Forecast Consumer Credit: Outstanding Balance by Category: % Value Growth 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Forecast Consumer Credit: Gross Lending by Category: Value 2023-2028

Table 20 Forecast Consumer Credit: Gross Lending by Category: % Value Growth 2023-2028

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Consumer Lending in the Philippines

Market Direction | 2023-11-21 | 15 pages | Euromonitor

Select license	License				Price
	Single User Licence				€1750.00
	Multiple User License (1 Site)			€3500.00	
	Multiple User License (Global)				€5250.00
				VAT	
				Total	
	t 23% for Polish based companies		mpanies who are un	able to provide a	valid EU Va
	at 23% for Polish based companies		mpanies who are un	able to provide a	valid EU Va
Email*	t 23% for Polish based companies	Phone*	mpanies who are un	able to provide a	valid EU Va
Email*	t 23% for Polish based companies		mpanies who are un	able to provide a	valid EU Va
	at 23% for Polish based companies	Phone*	mpanies who are un	able to provide a	valid EU Va
Email* First Name*	at 23% for Polish based companies	Phone*		able to provide a	valid EU Va
Email* First Name* ob title*	at 23% for Polish based companies	Phone* Last Name*		able to provide a	valid EU Va
Email* First Name* ob title* Company Name*	at 23% for Polish based companies	Phone* Last Name* EU Vat / Tax ID / N		able to provide a	valid EU Va
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based companies	Phone* Last Name* EU Vat / Tax ID / N City*		able to provide a	valid EU Va
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based companies	Phone* Last Name* EU Vat / Tax ID / N City* Country*	IIP number*	able to provide a	valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com