

Middle East & Africa Wind Turbine Lubricant Market Forecast to 2028 - Regional Analysis - by Base Oil (Mineral Oil, Synthetic, and Bio-Based) and Product Type (Grease, Gear Oil, Hydraulic Oil, and Others)

Market Report | 2023-10-11 | 130 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The Middle East & Africa wind turbine lubricant market is expected to grow from US\$ 2.71 million in 2022 to US\$ 4.13 million by 2028. It is estimated to grow at a CAGR of 7.3% from 2022 to 2028.

Government Initiatives for Development of Wind Energy Sector Fuels the Middle East & Africa Wind Turbine Lubricant Market

Governments of various countries in the Middle East & Africa installed 453 MW of wind power in 2022, the lowest since 2013, after a record year in new installations in 2021. The low installations in 2022 are due to delays in many awarded onshore wind projects from the REIPPP Bid Window 5 auction in South Africa and no wind capacity being awarded from the REIPPP Bid Window 6 auction due to the unavailability of grid capacity in the provinces of Eastern Cape and Western Cape. However, the number of wind projects are likely to increase in North Africa and Saudi Arabia, along with the projects from the REIPPP Bid Window 5 auction coming online. According to the report by the Global Wind Energy Council, a total new capacity of 17 GW is expected to be added in the next five years (2023-2027), of which 5.3 GW will be recorded from South Africa, 3.6 GW from Egypt, 2.4 GW from Saudi Arabia, and 2.2 GW from Morocco. Further, per the news released by Reuters in November 2022, the presidents of the UAE and Egypt signed an agreement to develop one of the world's largest onshore wind projects in Egypt. The 10 GW farm is expected to produce 47,790 GWh of clean energy annually and offset 23.8 million tonnes of carbon dioxide emissions. Hence, the development of the wind energy sector in the Middle East & Africa is expected to create a demand for wind turbine lubricants, as lubricants are used for lubricating various parts of wind turbines. This is expected to offer lucrative opportunities for the wind turbine lubricants market growth in the coming years.

Middle East & Africa Wind Turbine Lubricant Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The wind turbine lubricants market in the Middle East & Africa is segmented into Saudi Arabia, South Africa, the UAE, and Rest of the Middle East & Africa. South Africa is a prominent contributor to the market in this region. According to the Global Wind Energy Council, South Africa installed 515 MW of new wind power capacity in 2020. Senegal ranked second for new capacity established in 2020 by installing 103 MW of wind power capacity, followed by Morocco (92 MW), Jordan (52 MW), Iran (45 MW), and Egypt (13 MW), respectively. In 2020, Senegal inaugurated West Africa's first large-scale wind farm, which will supply nearly a sixth of the country's power requirements after reaching full capacity. With this wind farm, the country is expected to derive 30% of its energy from renewable sources. Saudi Arabia is also taking various initiatives for the development of its renewable energy sector. Such efforts by different country governments favor the growth of the wind turbine lubricants market in the Middle East & Africa.

Middle East & Africa Wind Turbine Lubricant Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Wind Turbine Lubricant Market Segmentation

The Middle East & Africa wind turbine lubricant market is segmented into base oil, product type, and country.

Based on base oil, the Middle East & Africa wind turbine lubricant market is segmented into mineral oil, synthetic, and bio-based. The synthetic oil segment held the largest share of the Middle East & Africa wind turbine lubricant market in 2022.

Based on product type, the Middle East & Africa wind turbine lubricant market is segmented into grease, gear oil, hydraulic oil, and others. The gear oil segment held the largest share of the Middle East & Africa wind turbine lubricant market in 2022.

Based on country, the Middle East & Africa wind turbine lubricant Market is segmented into the Saudi Arabia, UAE, South Africa, and Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa wind turbine lubricant market in 2022.

TotalEnergies SE, BP Plc, Phillips 66, Amsoil Inc, Chevron Corp, Exxon Mobil Corp, Fuchs Petrolub SE, Klüber Lubrication GmbH & Co KG, Shell plc, The Lubrizol Corp, and Afton Chemical Corp are some of the leading companies operating in the Middle East & Africa wind turbine lubricant market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
 - 1.1 Study Scope
 - 1.2 The Insight Partners Research Report Guidance
 - 1.3 Market Segmentation
 - 1.3.1 Middle East & Africa Wind Turbine Lubricants Market, by Base Oil
 - 1.3.2 Middle East & Africa Wind Turbine Lubricants Market, by Product Type
 - 1.3.3 Middle East and Africa Wind Turbine Lubricants Market, by Country
- 2. Key Takeaways
- 3. Research Methodology
 - 3.1 Scope of the Study
 - 3.2 Research Methodology
 - 3.2.1 Data Collection:
 - 3.2.2 Primary Interviews:
 - 3.2.3 Hypothesis formulation:
 - 3.2.4 Macro-economic factor analysis:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2.5 Developing base number:
- 3.2.6 Data Triangulation:
- 3.2.7 Country level data:
- 4. Middle East & Africa Wind Turbine Lubricants Market Landscape
 - 4.1 Market Overview
 - 4.2 Porter's Five Forces Analysis
 - 4.3 Ecosystem Analysis
 - 4.4 Expert Opinion
- 5. Middle East & Africa Wind Turbine Lubricants Market - Key Market Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Increasing Installed Wind Capacity
 - 5.2 Market Restraint
 - 5.2.1 Fluctuations in Prices of Raw Materials
 - 5.3 Market Opportunity
 - 5.3.1 Growth of Wind Energy Sector in Middle East & Africa
 - 5.4 Future Trend
 - 5.4.1 Rising Focus of Manufacturers on Developing Bio-based Lubricants
 - 5.5 Impact Analysis
- 6. Wind Turbine Lubricants - Middle East & Africa Market Analysis
 - 6.1 Middle East & Africa Wind Turbine Lubricants Market Overview
 - 6.2 Middle East & Africa Wind Turbine Lubricants Market -Volume and Forecast to 2028 (Tons)
 - 6.3 Middle East & Africa Wind Turbine Lubricants Market -Revenue and Forecast to 2028 (US\$ Million)
- 7. Middle East & Africa Wind Turbine Lubricants Market Analysis - By Base Oil
 - 7.1 Overview
 - 7.2 Middle East & Africa Wind Turbine Lubricants Market, By Base Oil (2021 and 2028)
 - 7.3 Mineral Oil
 - 7.3.1 Overview
 - 7.3.2 Mineral Oil: Middle East & Africa Wind Turbine Lubricants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.4 Synthetic
 - 7.4.1 Overview
 - 7.4.2 Synthetic: Middle East & Africa Wind Turbine Lubricants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.5 Bio-Based
 - 7.5.1 Overview
 - 7.5.2 Bio-Based: Middle East & Africa Wind Turbine Lubricants Market - Revenue and Forecast to 2028 (US\$ Million)
- 8. Middle East & Africa Wind Turbine Lubricants Market Analysis - By Product Type
 - 8.1 Overview
 - 8.2 Middle East & Africa Wind Turbine Lubricants Market, By Product Type (2021 and 2028)
 - 8.3 Grease
 - 8.3.1 Overview
 - 8.3.2 Grease: Middle East & Africa Wind Turbine Lubricants Market - Volume and Forecast to 2028 (Tons)
 - 8.3.3 Grease: Middle East & Africa Wind Turbine Lubricants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 8.4 Gear Oil
 - 8.4.1 Overview
 - 8.4.2 Gear Oil: Middle East & Africa Wind Turbine Lubricants Market - Volume and Forecast to 2028 (Tons)
 - 8.4.3 Gear Oil: Middle East & Africa Wind Turbine Lubricants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 8.5 Hydraulic Oil
 - 8.5.1 Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.5.2 Hydraulic Oil: Middle East & Africa Wind Turbine Lubricants Market - Volume and Forecast to 2028 (Tons)
- 8.5.3 Hydraulic Oil: Middle East & Africa Wind Turbine Lubricants Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.6 Others
 - 8.6.1 Overview
 - 8.6.2 Others: Middle East & Africa Wind Turbine Lubricants Market - Volume and Forecast to 2028 (Tons)
 - 8.6.3 Others: Middle East & Africa Wind Turbine Lubricants Market - Revenue and Forecast to 2028 (US\$ Million)
- 9. Middle East & Africa Wind Turbine Lubricants Market - Country Analysis
 - 9.1 Overview
 - 9.1.1 Middle East and Africa: Wind Turbine Lubricants Market, by Key Country
 - 9.1.1.1 South Africa: Wind Turbine Lubricants Market -Volume and Forecast to 2028 (Tons)
 - 9.1.1.2 South Africa: Wind Turbine Lubricants Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.2.1 South Africa: Wind Turbine Lubricants Market, by Base Oil
 - 9.1.1.2.2 South Africa: Wind Turbine Lubricants Market, by Product Type
 - 9.1.1.2.3 South Africa: Wind Turbine Lubricants Market, by Product Type
 - 9.1.1.3 Saudi Arabia: Wind Turbine Lubricants Market -Volume and Forecast to 2028 (Tons)
 - 9.1.1.4 Saudi Arabia: Wind Turbine Lubricants Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.4.1 Saudi Arabia: Wind Turbine Lubricants Market, by Base Oil
 - 9.1.1.4.2 Saudi Arabia: Wind Turbine Lubricants Market, by Product Type
 - 9.1.1.4.3 Saudi Arabia: Wind Turbine Lubricants Market, by Product Type
 - 9.1.1.5 UAE: Wind Turbine Lubricants Market -Volume and Forecast to 2028 (Tons)
 - 9.1.1.6 UAE: Wind Turbine Lubricants Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.6.1 UAE: Wind Turbine Lubricants Market, by Base Oil
 - 9.1.1.6.2 UAE: Wind Turbine Lubricants Market, by Product Type
 - 9.1.1.6.3 UAE: Wind Turbine Lubricants Market, by Product Type
 - 9.1.1.7 Rest of MEA: Wind Turbine Lubricants Market -Volume and Forecast to 2028 (Tons)
 - 9.1.1.8 Rest of MEA: Wind Turbine Lubricants Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.8.1 Rest of MEA: Wind Turbine Lubricants Market, by Base Oil
 - 9.1.1.8.2 Rest of MEA: Wind Turbine Lubricants Market, by Product Type
 - 9.1.1.8.3 Rest of MEA: Wind Turbine Lubricants Market, by Product Type
- 10. Industry Landscape
 - 10.1 Overview
 - 10.2 Expansion
 - 10.3 Partnerships
- 11. Company Profiles
 - 11.1 TotalEnergies SE
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview
 - 11.1.5 SWOT Analysis
 - 11.1.6 Key Developments
 - 11.2 BP Plc
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2.6 Key Developments
- 11.3 Chevron Corp
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Exxon Mobil Corp
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Fuchs Petrolub SE
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Kluber Lubrication GmbH & Co KG
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Shell Plc
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 The Lubrizol Corp
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 Afton Chemical Corp
 - 11.9.1 Key Facts
 - 11.9.2 Business Description
 - 11.9.3 Products and Services

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.9.4 Financial Overview
- 11.9.5 SWOT Analysis
- 11.9.6 Key Developments
- 12. Appendix
- 12.1 About The Insight Partners
- 12.2 Glossary of Terms

Middle East & Africa Wind Turbine Lubricant Market Forecast to 2028 - Regional Analysis - by Base Oil (Mineral Oil, Synthetic, and Bio-Based) and Product Type (Grease, Gear Oil, Hydraulic Oil, and Others)

Market Report | 2023-10-11 | 130 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-06

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com