

Automotive Fabric Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Component (Carpet, Headliner, Hood Liner, Insulation, Seat Covering Material, and Others) and Material (Textiles, Artificial Leather, Genuine Leather, and Artificial Suede)

Market Report | 2023-11-01 | 143 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$4550.00
- Site Price \$6550.00
- Enterprise Price \$8550.00

Report description:

The global automotive fabric market size was valued at US\$ 41.51 billion in 2022 and is projected to reach US\$ 60.72 billion by 2030; it is expected to grow at a CAGR of 4.9% from 2022 to 2030.

The potential use of a sustainable form of fabric is being increasingly promoted across the automotive industry. Advanced automotive fabrics are crucial in ensuring the safety and performance of vehicles. The demand for environment-friendly fabric material has been increasing with the rising concerns related to environment degradation and waste management coupled with a growing focus on the deployment of sustainable materials. The demand for such materials is strongly driven by stringent government regulations related to the adverse impacts of fabric materials. Various initiatives that promote sustainability are majorly contributing to the advancement of the manufacturing sector. Several campaigns organized by various associations, such as People for the Ethical Treatment of Animals (PETA), Plant and Animals Welfare Society (PAWS), and World Wildlife Fund (WWF), are proliferating the demand for eco-friendly fabrics. The implementation of animal rights laws in various economies is another factor that is encouraging manufacturers to adopt animal-free and environment-friendly alternatives for in-vehicle materials. In February 2023, Lenzing and Natural Fiber Welding Inc (NFW) partnered to develop and launch sustainable leather alternative used for automotive and other applications.

The investment by the manufacturers in research and development of cost-effective, environment-friendly, and performance-efficient automotive fabrics has increased. According to the European Commission, in August 2023, the European Investment Fund invested ~US\$ 52 million to boost circularity in the plastics and polymers industry. The fund is projected to drive

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

the commercial scale-up of plastic recycling companies. In 2020, UK Research and Innovation invested ~US\$ 24 million to support interdisciplinary research teams for the investigation and mitigation of impacts of plastic pollution and enable sustainable growth. Government regulations pertaining to circular economy and sustainable growth have encouraged automobile manufacturers to recover and recycle end-of-life vehicles. In 2022, Renault Group aimed to increase the recycled materials content in the production of automobiles. Thus, the adoption of sustainable automotive materials is anticipated to fuel the automotive fabric market growth during the forecast period.

The global automotive fabric market has been segmented based on material into textiles, artificial leather, genuine leather, and artificial suede. The textiles segment held the largest share in the global automotive fabric market in 2022. Genuine leather segment is expected to be another attractive segment during 2022 to 2030. Genuine leather is perceived to be an expensive form of fabric material used in the automotive industry for upholstery components. In the recent past, they were increasingly preferred by the elite population in automotive and other components. This type of leather is processed and tanned to make it ideal for several industrial components such as automotive interiors.

Based on region, the global automotive fabric market has been segmented into the North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America. In 2022, Asia Pacific held the largest revenue share of the global automotive fabric market. North America is expected to be another attractive region in the near future. North America has well-established automotive manufacturers such as Audi AG, Bayerische Motoren Werke AG, Stellantis NV, Ford Motor Company, Honda Motor Co Ltd, Hyundai Motor Company, Mercedes Benz, and Volkswagen Group. Therefore, prevalence of automotive industry is projected to drive the demand for automotive fabric in North America.

Lear Corp, Bader GmbH & Co KG, BOXMARK Leather GmbH & Co KG, AUNDE Group SE, Grupo Empresarial Copo SA, Classic Soft Trim Inc, Dual Borgstena Textile Portugal Unipessoal Lda, Shawmut Corp; Apex Mills Corp, Seiren Co Ltd are some of the major players operating in the global automotive fabric market. Players operating in the global automotive fabric market are adopting different strategies, such as investments in research and development activities and new product launches, to stand out as strong competitors in the market. Market players are highly focused towards the development of high quality and innovative product offerings to fulfil the customer's requirements.

The size of overall global automotive fabric market has been derived using both primary and secondary source. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data, as well as to gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the global automotive fabric market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
 - 1.1 The Insight Partners Research Report Guidance
 - 1.2 Market Segmentation
- 2. Executive Summary
 - 2.1 Key Insights
 - 2.2 Market Attractiveness
 - 2.2.1 Market Attractiveness
- 3. Research Methodology

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research
- 4. Global Automotive Fabric Market Landscape
 - 4.1 Overview
 - 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Intensity of Competitive Rivalry
 - 4.2.5 Threat of Substitutes
 - 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Automotive Fabric Manufacturers
 - 4.3.3 Distributors/Suppliers
 - 4.3.4 End-Use Industries
 - 4.4 List of Vendors in the Value Chain
 - 4.4.1 List of Raw Material Suppliers
 - 4.4.2 List of Manufacturers
- 5. Global Automotive Fabric Market - Key Market Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Increasing Vehicle Production and Sales
 - 5.1.2 Rising Focus on Automotive Aesthetics and Interior Quality
 - 5.2 Market Restraints
 - 5.2.1 Harmful Effects of PVC and PU and Durability Issues of Synthetic Leather
 - 5.3 Market Opportunities
 - 5.3.1 Innovative Technological Development in Automotive Fabric Industry
 - 5.4 Future Trends
 - 5.4.1 Adoption of Sustainable Fabrics
 - 5.5 Impact Analysis
- 6. Global Automotive Fabric Market - Global Market Analysis
 - 6.1 Global Automotive Fabric Market Revenue (US\$ Million)
 - 6.2 Global Automotive Fabric Market Forecast and Analysis
- 7. Global Automotive Fabric Market Analysis - Component
 - 7.1 Carpet
 - 7.1.1 Overview
 - 7.1.2 Carpet Market Revenue and Forecast to 2030 (US\$ Million)
 - 7.2 Headliner
 - 7.2.1 Overview
 - 7.2.2 Headliner Market Revenue and Forecast to 2030 (US\$ Million)
 - 7.3 Hood Liner
 - 7.3.1 Overview
 - 7.3.2 Hood Liner Market Revenue and Forecast to 2030 (US\$ Million)
 - 7.4 Insulation
 - 7.4.1 Overview
 - 7.4.2 Insulation Market Revenue and Forecast to 2030 (US\$ Million)
 - 7.5 Seat Covering Material

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.5.1 Overview
- 7.5.2 Seat Covering Material Market Revenue and Forecast to 2030 (US\$ Million)
- 7.6 Others
 - 7.6.1 Overview
 - 7.6.2 Others Market Revenue and Forecast to 2030 (US\$ Million)
- 8. Global Automotive Fabric Market Analysis - Material
 - 8.1 Textiles
 - 8.1.1 Overview
 - 8.1.2 Textiles Market Revenue, and Forecast to 2030 (US\$ Million)
 - 8.2 Artificial Leather
 - 8.2.1 Overview
 - 8.2.2 Artificial Leather Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.3 Genuine Leather
 - 8.3.1 Overview
 - 8.3.2 Genuine Leather Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.4 Artificial Suede
 - 8.4.1 Overview
 - 8.4.2 Artificial Suede Market Revenue and Forecast to 2030 (US\$ Million)
- 9. Global Automotive Fabric Market - Geographical Analysis
 - 9.1 North America
 - 9.1.1 North America Automotive Fabric Market Overview
 - 9.1.2 North America Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.1.3 North America Automotive Fabric Market Breakdown by Component
 - 9.1.3.1 North America Automotive Fabric Market Revenue and Forecasts and Analysis - By Component
 - 9.1.4 North America Automotive Fabric Market Breakdown by Material
 - 9.1.4.1 North America Automotive Fabric Market Revenue and Forecasts and Analysis - By Material
 - 9.1.5 North America Automotive Fabric Market Revenue and Forecasts and Analysis - By Countries
 - 9.1.5.1 Automotive Fabric Market Breakdown by Country
 - 9.1.5.2 US Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.1.5.2.1 US Automotive Fabric Market Breakdown by Component
 - 9.1.5.2.2 US Automotive Fabric Market Breakdown by Material
 - 9.1.5.3 Canada Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.1.5.3.1 Canada Automotive Fabric Market Breakdown by Component
 - 9.1.5.3.2 Canada Automotive Fabric Market Breakdown by Material
 - 9.1.5.4 Mexico Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.1.5.4.1 Mexico Automotive Fabric Market Breakdown by Component
 - 9.1.5.4.2 Mexico Automotive Fabric Market Breakdown by Material
 - 9.2 Europe
 - 9.2.1 Europe Automotive Fabric Market Overview
 - 9.2.2 Europe Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.3 Europe Automotive Fabric Market Breakdown by Component
 - 9.2.3.1 Europe Automotive Fabric Market Revenue and Forecasts and Analysis - By Component
 - 9.2.4 Europe Automotive Fabric Market Breakdown by Material
 - 9.2.4.1 Europe Automotive Fabric Market Revenue and Forecasts and Analysis - By Material
 - 9.2.5 Europe Automotive Fabric Market Revenue and Forecasts and Analysis - By Countries
 - 9.2.5.1 Automotive Fabric Market Breakdown by Country
 - 9.2.5.2 Germany Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.5.2.1 Germany Automotive Fabric Market Breakdown by Component
- 9.2.5.2.2 Germany Automotive Fabric Market Breakdown by Material
- 9.2.5.3 France Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.5.3.1 France Automotive Fabric Market Breakdown by Component
 - 9.2.5.3.2 France Automotive Fabric Market Breakdown by Material
- 9.2.5.4 Italy Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.5.4.1 Italy Automotive Fabric Market Breakdown by Component
 - 9.2.5.4.2 Italy Automotive Fabric Market Breakdown by Material
- 9.2.5.5 UK Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.5.5.1 UK Automotive Fabric Market Breakdown by Component
 - 9.2.5.5.2 UK Automotive Fabric Market Breakdown by Material
- 9.2.5.6 Russia Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.5.6.1 Russia Automotive Fabric Market Breakdown by Component
 - 9.2.5.6.2 Russia Automotive Fabric Market Breakdown by Material
- 9.2.5.7 Poland Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.5.7.1 Poland Automotive Fabric Market Breakdown by Component
 - 9.2.5.7.2 Poland Automotive Fabric Market Breakdown by Material
- 9.2.5.8 Sweden Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.5.8.1 Sweden Automotive Fabric Market Breakdown by Component
 - 9.2.5.8.2 Sweden Automotive Fabric Market Breakdown by Material
- 9.2.5.9 Rest of Europe Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.2.5.9.1 Rest of Europe Automotive Fabric Market Breakdown by Component
 - 9.2.5.9.2 Rest of Europe Automotive Fabric Market Breakdown by Material
- 9.3 Asia Pacific
 - 9.3.1 Asia Pacific Automotive Fabric Market Overview
 - 9.3.2 Asia Pacific Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.3.3 Asia Pacific Automotive Fabric Market Breakdown by Component
 - 9.3.3.1 Asia Pacific Automotive Fabric Market Revenue and Forecasts and Analysis - By Component
 - 9.3.4 Asia Pacific Automotive Fabric Market Breakdown by Material
 - 9.3.4.1 Asia Pacific Automotive Fabric Market Revenue and Forecasts and Analysis - By Material
 - 9.3.5 Asia Pacific Automotive Fabric Market Revenue and Forecasts and Analysis - By Countries
 - 9.3.5.1 Automotive Fabric Market Breakdown by Country
 - 9.3.5.2 Australia Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.3.5.2.1 Australia Automotive Fabric Market Breakdown by Component
 - 9.3.5.2.2 Australia Automotive Fabric Market Breakdown by Material
 - 9.3.5.3 China Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.3.5.3.1 China Automotive Fabric Market Breakdown by Component
 - 9.3.5.3.2 China Automotive Fabric Market Breakdown by Material
 - 9.3.5.4 India Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.3.5.4.1 India Automotive Fabric Market Breakdown by Component
 - 9.3.5.4.2 India Automotive Fabric Market Breakdown by Material
 - 9.3.5.5 Japan Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.3.5.5.1 Japan Automotive Fabric Market Breakdown by Component
 - 9.3.5.5.2 Japan Automotive Fabric Market Breakdown by Material
 - 9.3.5.6 South Korea Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.3.5.6.1 South Korea Automotive Fabric Market Breakdown by Component
 - 9.3.5.6.2 South Korea Automotive Fabric Market Breakdown by Material

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.3.5.7 Rest of Asia Pacific Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.3.5.7.1 Rest of Asia Pacific Automotive Fabric Market Breakdown by Component
 - 9.3.5.7.2 Rest of Asia Pacific Automotive Fabric Market Breakdown by Material
- 9.4 Middle East and Africa
 - 9.4.1 Middle East and Africa Automotive Fabric Market Overview
 - 9.4.2 Middle East and Africa Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.3 Middle East and Africa Automotive Fabric Market Breakdown by Component
 - 9.4.3.1 Middle East and Africa Automotive Fabric Market Revenue and Forecasts and Analysis - By Component
 - 9.4.4 Middle East and Africa Automotive Fabric Market Breakdown by Material
 - 9.4.4.1 Middle East and Africa Automotive Fabric Market Revenue and Forecasts and Analysis - By Material
 - 9.4.5 Middle East and Africa Automotive Fabric Market Revenue and Forecasts and Analysis - By Countries
 - 9.4.5.1 Automotive Fabric Market Breakdown by Country
 - 9.4.5.2 South Africa Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.5.2.1 South Africa Automotive Fabric Market Breakdown by Component
 - 9.4.5.2.2 South Africa Automotive Fabric Market Breakdown by Material
 - 9.4.5.3 Saudi Arabia Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.5.3.1 Saudi Arabia Automotive Fabric Market Breakdown by Component
 - 9.4.5.3.2 Saudi Arabia Automotive Fabric Market Breakdown by Material
 - 9.4.5.4 UAE Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.5.4.1 UAE Automotive Fabric Market Breakdown by Component
 - 9.4.5.4.2 UAE Automotive Fabric Market Breakdown by Material
 - 9.4.5.5 Morocco Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.5.5.1 Morocco Automotive Fabric Market Breakdown by Component
 - 9.4.5.5.2 Morocco Automotive Fabric Market Breakdown by Material
 - 9.4.5.6 Rest of Middle East & Africa Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.5.6.1 Rest of Middle East & Africa Automotive Fabric Market Breakdown by Component
 - 9.4.5.6.2 Rest of Middle East & Africa Automotive Fabric Market Breakdown by Material
 - 9.5 South & Central America
 - 9.5.1 South & Central America Automotive Fabric Market Overview
 - 9.5.2 South & Central America Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.5.3 South & Central America Automotive Fabric Market Breakdown by Component
 - 9.5.3.1 South & Central America Automotive Fabric Market Revenue and Forecasts and Analysis - By Component
 - 9.5.4 South & Central America Automotive Fabric Market Breakdown by Material
 - 9.5.4.1 South & Central America Automotive Fabric Market Revenue and Forecasts and Analysis - By Material
 - 9.5.5 South & Central America Automotive Fabric Market Revenue and Forecasts and Analysis - By Countries
 - 9.5.5.1 Automotive Fabric Market Breakdown by Country
 - 9.5.5.2 Brazil Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.5.5.2.1 Brazil Automotive Fabric Market Breakdown by Component
 - 9.5.5.2.2 Brazil Automotive Fabric Market Breakdown by Material
 - 9.5.5.3 Argentina Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.5.5.3.1 Argentina Automotive Fabric Market Breakdown by Component
 - 9.5.5.3.2 Argentina Automotive Fabric Market Breakdown by Material
 - 9.5.5.4 Rest of South & Central America Automotive Fabric Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.5.5.4.1 Rest of South & Central America Automotive Fabric Market Breakdown by Component
 - 9.5.5.4.2 Rest of South & Central America Automotive Fabric Market Breakdown by Material
- 10. Impact of COVID-19 Pandemic on Global Automotive Fabric Market
 - 10.1 Pre & Post Covid-19 Impact

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11. Competitive Landscape
 - 11.1 Heat Map Analysis By Key Players
 - 11.2 Company Positioning & Concentration
- 12. Industry Landscape
 - 12.1 Overview
 - 12.2 New Product Development
 - 12.3 Merger and Acquisition
- 13. Company Profiles
 - 13.1 Lear Corp
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments
 - 13.2 Bader GmbH & Co KG
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
 - 13.3 BOXMARK Leather GmbH & Co KG
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
 - 13.4 AUNDE Group SE
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
 - 13.5 Grupo Empresarial Copo SA
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
 - 13.6 Classic Soft Trim Inc
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.6.4 Financial Overview
- 13.6.5 SWOT Analysis
- 13.6.6 Key Developments
- 13.7 Dual Borgstena Textile Portugal Unipessoal Lda
- 13.7.1 Key Facts
- 13.7.2 Business Description
- 13.7.3 Products and Services
- 13.7.4 Financial Overview
- 13.7.5 SWOT Analysis
- 13.7.6 Key Developments
- 13.8 Shawmut Corp
- 13.8.1 Key Facts
- 13.8.2 Business Description
- 13.8.3 Products and Services
- 13.8.4 Financial Overview
- 13.8.5 SWOT Analysis
- 13.8.6 Key Developments
- 13.9 Apex Mills Corp
- 13.9.1 Key Facts
- 13.9.2 Business Description
- 13.9.3 Products and Services
- 13.9.4 Financial Overview
- 13.9.5 SWOT Analysis
- 13.9.6 Key Developments
- 13.10 Seiren Co Ltd
- 13.10.1 Key Facts
- 13.10.2 Business Description
- 13.10.3 Products and Services
- 13.10.4 Financial Overview
- 13.10.5 SWOT Analysis
- 13.10.6 Key Developments
- 14. Appendix

Automotive Fabric Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Component (Carpet, Headliner, Hood Liner, Insulation, Seat Covering Material, and Others) and Material (Textiles, Artificial Leather, Genuine Leather, and Artificial Suede)

Market Report | 2023-11-01 | 143 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|-------------------|-----------|
| | Single User Price | \$4550.00 |
| | Site Price | \$6550.00 |
| | Enterprise Price | \$8550.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|----------------------|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-02

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com