

**Veterinary Equipment and Supplies Market by type (Consumable, Anesthesia, Ventilator, Patient Monitoring, Oxygen Mask, Infusion Pump), Animal (Cat, Dog, Equine, Bovine), Applications (Surgical, Diagnosis, Monitoring & Therapeutic) & Region - Global Forecast to 2028**

Market Report | 2023-11-15 | 401 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The global veterinary equipment and supplies market is projected to reach USD 3.2 Billion by 2028 from USD 2.2 Billion in 2023, at a CAGR of 7.1% during the forecast period.

Veterinary equipment and supplies are used in surgeries and the monitoring & treatment of diseases in animals. Growing popularity of pet insurance, Increasing awareness of the importance of animal welfare, Increasing prevalence of chronic diseases in animals are some of the key growth drivers for the global veterinary equipment and supplies market.

Surgical application segment accounted for the largest share of the global veterinary equipment and supplies market

Using veterinary surgery, veterinary surgeons perform operations on animals. Most general practise veterinarians do in routine surgery, such as mass excisions and neuters, however some of them perform additional procedures. The need for early diagnosis of animal injuries and disorders, the rise in the number of veterinary practitioners in developed countries, rising demand for advanced veterinary care, the growing number of pet owners worldwide, rising costs associated with animal healthcare are all anticipated to fuel the growth of the veterinary equipment and supplies market for surgical application.

Veterinary hospitals is fastest growing segment in Veterinary equipment and supplies market

In veterinary hospitals, equipment is widely used for various applications, including anesthetic medication, respiratory support, temperature management, and fluid management in animals. Veterinary hospitals provide full-service offerings ranging from

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

emergency vet care to medical, surgical, and dental services. These facilities also offer state-of-the-art services and an in-house pharmacy with access to specialists, making the veterinary facility a one-stop shop for an animal's health and medical needs. Hence, Veterinary hospitals is fastest growing segment in Veterinary equipment and supplies market.

US accounted for highest market share in north america veterinary equipment and supplies market

Veterinary equipment have high demand in US due to growing need for enhanced veterinary treatment, the increasing prevalence of chronic diseases in animals, and an increasing awareness of the significance of animal welfare. The veterinary healthcare infrastructure in the United States is highly developed, containing a large number of veterinary clinics, hospitals, and diagnostic imaging facilities. Veterinary equipment and supplies are needed in large quantities for this system to function. With more than 70 million homes having pets, the US has one of the highest pet ownership rates in the world. The need for veterinary equipment is driven by the increased demand for veterinary services.

Following is a list of the major players (supply-side) in the Veterinary equipment and supplies Market that this study refers to: By Company Type: Tier 1- 34%, Tier 2- 46%, and Tier 3- 20% By Designation: C-level- 35%, Director Level-25%, and Others- 40% By Region: North America-30%, Europe-45%, Asia Pacific-20%, Latin America- 3%, and Middle East and Africa-2% Several of the major companies in the market for Veterinary Equipment and Supplies Market includes Covetrus Inc. (US), B. Braun Vet Care GmbH (Germany), BD Animal Health (US), ICU Medical, Inc. (US), Midmark Corporation (US), Cardinal Health (US), Neogen Corporation (US), Integra LifeSciences (US), Shenzhen Mindray animal medical technology co., Ltd. (China), Masimo Corporation (US), Avante Animal Health (US), RWD Life Science Co., Ltd (China), Eickemeyer (Germany), Bionet America, Inc (South Korea), Jorgensen Laboratories (US),

Research Coverage:□

The veterinary equipment and supplies market report categorizes By Type (Critical Care Consumables, Anesthesia Equipment, Fluid Management Equipment, Temperature Management Equipment, Patient Monitoring Equipment, Research Equipment, Rescue & Resuscitation Equipment), By Application (Surgical Application, Diagnosis, Monitoring, And Therapy), By Technology level (Basic Equipment, Advanced Equipment, Cutting Edge Equipment), By Animal Type (Small Companion Animals, Large Animals, Others), By End user (Veterinary Clinics, Veterinary Hospitals, Veterinary Research Institutes, Veterinary Laboratories, Others), and By Region (North America, Europe, Asia Pacific, Latin America, and Middle East and Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of veterinary equipment and supplies market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the veterinary equipment and supplies market.

Reasons to buy this report:

The report will help the market leaders or new entrants in this market with information on the closest approximations of the revenue numbers for the overall veterinary equipment and supplies market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growth in the companion animal population, Growing demand for pet insurance and rising animal health expenditure, Growing number of veterinary practitioners), restraints (Rising pet care costs) opportunities (Untapped emerging economies), and challenges (Lack of animal healthcare awareness in emerging countries, Shortage of veterinary practitioners in developing countries) influencing the growth of the Veterinary equipment and supplies market.

Product Development/innovation: Comprehensive details on new technologies, R&D initiatives, and product and service launches for Veterinary equipment and supplies market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Market Development:** Comprehensive data on attractive markets, and the research analyzes the global Veterinary equipment and supplies market.

**Market Diversification:** Detailed information on emerging products and services, unexplored regions, current trends, and investments in the Veterinary equipment and supplies market.

**Competitive Assessment:** Comprehensive analysis of market shares, growth plans, and service offerings of major companies operating in the Veterinary equipment and supplies market like Covetrus Inc. (US), B. Braun Vet Care GmbH (Germany), BD Animal Health (US), ICU Medical, Inc. (US), Midmark Corporation (US), Cardinal Health (US), Neogen Corporation (US), Integra LifeSciences (US), Shenzhen Mindray animal medical technology co., ltd. (China), Masimo Corporation (US), Avante Animal Health (US), RWD life science co., ltd (China), Eickemeyer (Germany), Bionet America, Inc (South Korea), Jorgensen Laboratories (US), Nonin Medical (US), Digicare Animal Health (US), Hallowell Engineering And Manufacturing Corporation (US), Grady Medical (US), Mila International Inc. (US), Burtons Medical Equipment Ltd (UK), Vetronic Services Ltd (UK), Advances Veterinary (UK), New Gen Medical Systems (India), Dispomed (Canada)

**Table of Contents:**

1 INTRODUCTION 54

1.1 STUDY OBJECTIVES 54

1.2 MARKET DEFINITION 54

1.2.1 TYPE DEFINITION 55

1.2.2 APPLICATION DEFINITION 55

1.2.3 TECHNOLOGY DEFINITION 56

1.2.4 ANIMAL TYPE DEFINITION 56

1.2.5 END-USER DEFINITION 56

1.2.6 INCLUSIONS AND EXCLUSIONS 57

1.3 MARKET SEGMENTATION 58

1.3.1 MARKETS COVERED 58

FIGURE 1 VETERINARY EQUIPMENT AND SUPPLIES MARKET 58

1.3.2 YEARS CONSIDERED 59

1.4 CURRENCY CONSIDERED 59

TABLE 1 STANDARD CURRENCY CONVERSION RATES 59

1.5 STAKEHOLDERS 60

1.6 SUMMARY OF CHANGES 60

1.7 RECESSION IMPACT 61

2 RESEARCH METHODOLOGY 62

2.1 RESEARCH DATA 62

FIGURE 2 RESEARCH DESIGN 62

2.1.1 SECONDARY DATA 63

2.1.1.1 Key data from secondary sources 64

2.1.2 PRIMARY DATA 65

FIGURE 3 PRIMARY SOURCES 65

2.1.2.1 Key data from primary sources 66

2.1.2.2 Key industry insights 67

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY/DEMAND-SIDE PARTICIPANTS 67

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE PARTICIPANTS, BY COMPANY TYPE, DESIGNATION, AND REGION 68

FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY END USER, DESIGNATION, AND REGION 68

## 2.2 MARKET SIZE ESTIMATION 69

FIGURE 7 REVENUE SHARE ANALYSIS ILLUSTRATION: B. BRAUN MELSUNGEN AG 70

FIGURE 8 SUPPLY-SIDE ANALYSIS OF TOP COMPANIES (2022) 70

FIGURE 9 VETERINARY EQUIPMENT AND SUPPLIES MARKET: CAGR PROJECTIONS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2023-2028) 72

FIGURE 10 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS 72

FIGURE 11 DEMAND-SIDE MARKET ESTIMATION FOR VETERINARY EQUIPMENT 73

## 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION 75

### 2.4 STUDY ASSUMPTIONS 76

#### 2.4.1 MARKET SHARE ESTIMATION 76

#### 2.4.2 RESEARCH ASSUMPTIONS 76

### 2.5 RISK ASSESSMENT 76

TABLE 2 RISK ASSESSMENT ANALYSIS 76

## 2.6 LIMITATIONS 77

#### 2.6.1 METHODOLOGY-RELATED LIMITATIONS 77

#### 2.6.2 SCOPE-RELATED LIMITATIONS 77

### 2.7 RECESSION IMPACT ANALYSIS 77

## 3 EXECUTIVE SUMMARY 78

FIGURE 12 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2023 VS. 2028 (USD MILLION) 78

FIGURE 13 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION) 79

FIGURE 14 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2023 VS. 2028 (USD MILLION) 79

FIGURE 15 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2023 VS. 2028 (USD MILLION) 80

FIGURE 16 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2023 VS. 2028 (USD MILLION) 81

FIGURE 17 GEOGRAPHIC SNAPSHOT OF VETERINARY EQUIPMENT AND SUPPLIES MARKET 82

## 4 PREMIUM INSIGHTS 83

### 4.1 VETERINARY EQUIPMENT AND SUPPLIES MARKET OVERVIEW 83

FIGURE 18 GROWING COMPANION ANIMAL POPULATION AND RISING ANIMAL HEALTH EXPENDITURE TO DRIVE MARKET GROWTH DURING FORECAST PERIOD 83

#### 4.2 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER 84

FIGURE 19 VETERINARY CLINICS SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2022 84

#### 4.3 VETERINARY EQUIPMENT AND SUPPLIES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES 85

FIGURE 20 CHINA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 85

#### 4.4 VETERINARY EQUIPMENT AND SUPPLIES MARKET: REGIONAL MIX 86

FIGURE 21 NORTH AMERICA ACCOUNTED FOR LARGEST MARKET SHARE IN 2022 86

#### 4.5 VETERINARY EQUIPMENT AND SUPPLIES MARKET: DEVELOPED VS. EMERGING ECONOMIES 86

FIGURE 22 EMERGING ECONOMIES TO REGISTER HIGHER GROWTH RATE DURING FORECAST PERIOD 86

?

## 5 MARKET OVERVIEW 87

### 5.1 INTRODUCTION 87

#### 5.2 MARKET DYNAMICS 87

FIGURE 23 VETERINARY EQUIPMENT AND SUPPLIES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 87

##### 5.2.1 DRIVERS 88

###### 5.2.1.1 Growing companion animal population 88

FIGURE 24 GLOBAL PET POPULATION & OWNERSHIP, 2019-2022 89

###### 5.2.1.2 Growing demand for pet insurance and rising animal health expenditure 89

TABLE 3 AVERAGE PREMIUMS PAID IN US (2019-2021) 90

FIGURE 25 US: INCREASING PET EXPENDITURE, 2010-2022 (USD BILLION) 90

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 4 □ BREAKDOWN OF PET INDUSTRY EXPENDITURE IN US, 2020 VS. 2021 (USD BILLION) □90

5.2.1.3 □ Growing number of veterinary practitioners □91

5.2.2 □ RESTRAINTS □91

5.2.2.1 □ Rising pet care costs □91

5.2.2.2 □ High cost of veterinary equipment □91

5.2.3 □ OPPORTUNITIES □92

5.2.3.1 □ Untapped emerging markets □92

5.2.4 □ CHALLENGES □93

5.2.4.1 □ Lack of animal healthcare awareness in emerging countries □93

5.2.4.2 □ Shortage of veterinary practitioners in developing countries □93

5.3 □ INDUSTRY TRENDS □94

5.3.1 □ GROWING SCALE OF VETERINARY BUSINESSES □94

5.3.2 □ TELEMEDICINE AND REMOTE MONITORING EQUIPMENT □94

5.4 □ TARIFF AND REGULATORY ANALYSIS □95

5.4.1 □ TARIFF RELATED TO VETERINARY EQUIPMENT AND SUPPLIES □95

5.4.2 □ REGULATORY ANALYSIS □95

5.4.2.1 □ US □95

5.4.2.2 □ Europe □96

5.4.3 □ REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □97

TABLE 5 □ NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □97

TABLE 6 □ EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □98

TABLE 7 □ REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □98

5.5 □ ECOSYSTEM ANALYSIS □99

FIGURE 26 □ VETERINARY EQUIPMENT AND SUPPLIES MARKET: ECOSYSTEM ANALYSIS □99

5.6 □ VALUE CHAIN ANALYSIS □100

FIGURE 27 □ VETERINARY EQUIPMENT AND SUPPLIES MARKET: VALUE CHAIN ANALYSIS □100

5.7 □ SUPPLY CHAIN ANALYSIS □101

FIGURE 28 □ VETERINARY EQUIPMENT AND SUPPLIES MARKET: SUPPLY CHAIN ANALYSIS □102

5.8 □ TECHNOLOGY ANALYSIS □102

5.8.1 □ ADOPTION OF BIG DATA AND ANIMAL WEARABLE DEVICES □102

5.8.2 □ AI INTEGRATION IN VETERINARY CARE AND EQUIPMENT □103

5.9 □ PORTER'S FIVE FORCE ANALYSIS □103

TABLE 8 □ VETERINARY EQUIPMENT AND SUPPLIES MARKET: PORTER'S FIVE FORCES ANALYSIS □103

5.9.1 □ THREAT OF NEW ENTRANTS □104

5.9.2 □ THREAT OF SUBSTITUTES □104

5.9.3 □ BARGAINING POWER OF SUPPLIERS □104

5.9.4 □ BARGAINING POWER OF BUYERS □104

5.9.5 □ INTENSITY OF COMPETITIVE RIVALRY □104

5.10 □ PATENT ANALYSIS □105

5.10.1 □ PATENT PUBLICATION TRENDS FOR VETERINARY EQUIPMENT AND SUPPLIES □105

FIGURE 29 □ PATENT PUBLICATION TRENDS (JANUARY 2011-OCTOBER 2023) □105

FIGURE 30 □ TOP APPLICANTS (COMPANIES/INSTITUTES) FOR VETERINARY EQUIPMENT AND SUPPLIES PATENTS (JANUARY 2011-OCTOBER 2023) □106

FIGURE 31 □ TOP APPLICANT COUNTRIES/REGIONS FOR VETERINARY EQUIPMENT AND SUPPLIES INSTRUMENTS PATENTS (JANUARY 2011-MAY 2022) □107

5.11 □ TRADE ANALYSIS □107

TABLE 9 □ VETERINARY EQUIPMENT AND SUPPLIES EXPORT DATA, BY COUNTRY (2022) □107

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

|           |   |     |
|-----------|---|-----|
| TABLE 10  | VETERINARY EQUIPMENT AND SUPPLIES IMPORT DATA, BY COUNTRY (2022)                                    | 108 |
| 5.12      | KEY CONFERENCES & EVENTS DURING 2022-2024   | 108 |
| TABLE 11  | VETERINARY EQUIPMENT AND SUPPLIES MARKET: DETAILED LIST OF CONFERENCES & EVENTS                     | 108 |
| 5.13      | KEY STAKEHOLDERS & BUYING CRITERIA  | 109 |
| 5.13.1    | KEY STAKEHOLDERS IN BUYING PROCESS  | 109 |
| FIGURE 32 | INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 APPLICATIONS                                  | 109 |
| TABLE 12  | INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 APPLICATIONS                                  | 110 |
| 5.13.2    | BUYING CRITERIA   | 110 |
| FIGURE 33 | KEY BUYING CRITERIA FOR TOP 3 APPLICATIONS  | 110 |
| TABLE 13  | KEY BUYING CRITERIA FOR TOP 3 APPLICATIONS  | 110 |
| 5.14      | PRICING ANALYSIS  | 111 |
| TABLE 14  | PRICING ANALYSIS OF VETERINARY EQUIPMENT  | 111 |
| 5.14.1    | AVERAGE SELLING PRICE TREND, BY REGION  | 111 |
| TABLE 15  | AVERAGE SELLING PRICE TREND, BY REGION, 2022 (USD)  | 111 |
| 5.15      | REIMBURSEMENT SCENARIO IN VETERINARY EQUIPMENT AND SUPPLIES MARKET                                  | 112 |
| 5.16      | UNMET NEEDS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET   | 112 |
| TABLE 16  | UNMET NEEDS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET   | 112 |
| 5.16.1    | END-USER EXPECTATIONS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET                                   | 113 |
| TABLE 17  | END-USER EXPECTATIONS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET                                   | 113 |
| 6         | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE   | 114 |
| 6.1       | INTRODUCTION  | 115 |
| TABLE 18  | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION)                          | 115 |
| 6.2       | CRITICAL CARE CONSUMABLES   | 115 |
| TABLE 19  | VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION)                       | 116 |
| TABLE 20  | VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                    | 117 |
| 6.2.1     | WOUND MANAGEMENT CONSUMABLES  | 117 |
| 6.2.1.1   | High cases of trauma accidents to drive market  | 117 |
| TABLE 21  | KEY WOUND MANAGEMENT CONSUMABLES AVAILABLE IN MARKET  | 118 |
| TABLE 22  | VETERINARY WOUND MANAGEMENT CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                 | 118 |
| 6.2.2     | FLUID ADMINISTRATION AND THERAPY CONSUMABLES  | 119 |
| 6.2.2.1   | High demand for fluid therapy in veterinary practices to boost market                               | 119 |
| TABLE 23  | KEY FLUID ADMINISTRATION AND THERAPY CONSUMABLES AVAILABLE IN MARKET                                | 119 |
| TABLE 24  | VETERINARY FLUID ADMINISTRATION AND THERAPY CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) | 120 |
| 6.2.3     | AIRWAY MANAGEMENT CONSUMABLES   | 120 |
| 6.2.3.1   | Growing use of airway management consumables during anesthetic procedures to support market         | 120 |
| TABLE 25  | VETERINARY AIRWAY MANAGEMENT CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                | 121 |
| 6.2.4     | GASTROENTEROLOGY CONSUMABLES  | 121 |
| 6.2.4.1   | Rising need for enteral nutrition in various surgeries to drive demand                              | 121 |
| TABLE 26  | VETERINARY GASTROENTEROLOGY CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                 | 122 |
| 6.2.5     | NEEDLES   | 123 |
| 6.2.5.1   | Increasing incidence of zoonotic diseases to propel market  | 123 |
| TABLE 27  | KEY NEEDLES AVAILABLE IN MARKET   | 123 |
| TABLE 28  | VETERINARY NEEDLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                                      | 124 |
| 6.2.6     | REPRODUCTION CONSUMABLES  | 125 |
| 6.2.6.1   | Growing demand for artificial breeding in livestock to drive market                                 | 125 |
| TABLE 29  | VETERINARY REPRODUCTION CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                     | 126 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## 6.2.7 UROLOGY CONSUMABLES 126

### 6.2.7.1 Rising focus on postoperative care in hospitals to support market growth 126

TABLE 30 VETERINARY UROLOGY CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 127

## 6.2.8 ACCESSORIES FOR CONSUMABLES 127

TABLE 31 ACCESSORIES FOR VETERINARY CONSUMABLES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 128

## 6.3 ANESTHESIA EQUIPMENT 128

TABLE 32 VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 129

TABLE 33 VETERINARY ANESTHESIA EQUIPMENT MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 129

### 6.3.1 ANESTHESIA MACHINES 130

#### 6.3.1.1 Introduction of advanced features in anesthesia machines to fuel adoption 130

TABLE 34 KEY ANESTHESIA MACHINES AVAILABLE IN MARKET 130

TABLE 35 VETERINARY ANESTHESIA MACHINES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 131

### 6.3.2 VENTILATORS 132

#### 6.3.2.1 Increasing prevalence of respiratory diseases in animals to drive adoption 132

TABLE 36 KEY VENTILATORS AVAILABLE IN MARKET 132

TABLE 37 VETERINARY VENTILATORS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 133

### 6.3.3 VAPORIZERS 133

#### 6.3.3.1 Ability of anesthetic vaporizers to provide accurate amounts of anesthetic gas to support adoption 133

TABLE 38 KEY VAPORIZERS AVAILABLE IN MARKET 133

TABLE 39 VETERINARY VAPORIZERS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 134

### 6.3.4 WASTE GAS MANAGEMENT SYSTEMS 134

#### 6.3.4.1 Growing need of effective ventilation systems to control waste gas exposure to volatile agents to boost market 134

TABLE 40 KEY WASTE GAS MANAGEMENT SYSTEMS AVAILABLE IN MARKET 135

TABLE 41 VETERINARY WASTE GAS MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 135

### 6.3.5 GAS DELIVERY MANAGEMENT SYSTEMS 136

#### 6.3.5.1 Growing use with anesthetic machines to drive growth 136

TABLE 42 KEY GAS DELIVERY MANAGEMENT SYSTEMS AVAILABLE IN MARKET 136

TABLE 43 VETERINARY GAS DELIVERY MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 137

## 6.4 FLUID MANAGEMENT EQUIPMENT 137

TABLE 44 VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 138

TABLE 45 VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 138

### 6.4.1 LARGE-VOLUME INFUSION PUMPS 139

#### 6.4.1.1 Ability to deliver fluids in emergency conditions to boost demand 139

TABLE 46 KEY LARGE-VOLUME INFUSION PUMPS AVAILABLE IN MARKET 139

TABLE 47 VETERINARY LARGE-VOLUME INFUSION PUMPS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 140

?

### 6.4.2 SYRINGE PUMPS 140

#### 6.4.2.1 Growing use in chemotherapy and pediatric applications in animals to fuel growth 140

TABLE 48 KEY SYRINGE PUMPS AVAILABLE IN MARKET 141

TABLE 49 VETERINARY SYRINGE PUMPS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 141

## 6.5 TEMPERATURE MANAGEMENT EQUIPMENT 142

TABLE 50 VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 142

TABLE 51 VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 143

### 6.5.1 PATIENT WARMING SYSTEMS 143

TABLE 52 VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 144

TABLE 53 VETERINARY PATIENT WARMING SYSTEMS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 144

#### 6.5.1.1 Convection warming systems 145

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

|           |   |     |
|-----------|---|-----|
| 6.5.1.1.1 | Growing demand to decrease risk of adverse outcomes to aid growth   | 145 |
| TABLE 54  | VETERINARY CONVECTION WARMING SYSTEMS MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                         | 145 |
| 6.5.1.2   | Conduction warming systems  | 146 |
| 6.5.1.2.1 | Growing use for prevention of hypothermia to favor market growth  | 146 |
| TABLE 55  | VETERINARY CONDUCTION WARMING SYSTEMS MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                         | 146 |
| 6.5.2     | FLUID WARMERS   | 147 |
| 6.5.2.1   | Ability to minimize thermal stress and maintain thermal homeostasis to boost market                       | 147 |
| TABLE 56  | KEY FLUID WARMERS AVAILABLE IN MARKET   | 147 |
| TABLE 57  | VETERINARY FLUID WARMERS MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                                      | 148 |
| 6.6       | PATIENT MONITORING EQUIPMENT  | 148 |
| 6.6.1     | INCREASING VETERINARY HEALTH AWARENESS TO DRIVE MARKET  | 148 |
| TABLE 58  | KEY PATIENT MONITORING EQUIPMENT AVAILABLE IN MARKET  | 149 |
| TABLE 59  | VETERINARY PATIENT MONITORING EQUIPMENT MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                       | 150 |
| 6.7       | RESEARCH EQUIPMENT  | 150 |
| TABLE 60  | VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                                    | 151 |
| TABLE 61  | VETERINARY RESEARCH EQUIPMENT MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                                 | 151 |
| 6.7.1     | LAB EVACUATION SYSTEMS  | 152 |
| 6.7.1.1   | Growing use to remove exposed anesthetic gases for safety of research personnel to fuel growth            | 152 |
| TABLE 62  | VETERINARY LAB EVACUATION SYSTEMS MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                             | 152 |
| 6.7.2     | INDUCTION CHAMBERS  | 153 |
| 6.7.2.1   | Rising number of research activities on small animals to propel market                                    | 153 |
| TABLE 63  | VETERINARY INDUCTION CHAMBERS MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                                 | 153 |
| 6.8       | RESCUE & RESUSCITATION EQUIPMENT  | 154 |
| TABLE 64  | VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                      | 154 |
| TABLE 65  | VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                   | 155 |
| 6.8.1     | RESUSCITATION BAGS  | 155 |
| 6.8.1.1   | Growing use for emergency artificial respiration to propel market   | 155 |
| TABLE 66  | VETERINARY RESUSCITATION BAGS MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                                 | 156 |
| 6.8.2     | OXYGEN MASKS  | 156 |
| 6.8.2.1   | Growing use for animals with respiratory diseases to support growth                                       | 156 |
| TABLE 67  | VETERINARY OXYGEN MASKS MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                                       | 157 |
| 7         | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION  | 158 |
| 7.1       | INTRODUCTION  | 159 |
| TABLE 68  | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION)                         | 159 |
| 7.2       | SURGICAL APPLICATIONS   | 159 |
| TABLE 69  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION)      | 160 |
| TABLE 70  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY COUNTRY, 2021-2028 (USD MILLION)   | 160 |
| 7.2.1     | SOFT TISSUE SURGERY   | 161 |
| 7.2.1.1   | Improved healing time and reduced scarring associated with veterinary soft tissue surgery to drive market | 161 |
| TABLE 71  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SOFT TISSUE SURGERY, BY COUNTRY, 2021-2028 (USD MILLION)     | 161 |
| 7.2.2     | STERILIZATION SURGERY   | 162 |
| 7.2.2.1   | Growing need to control overpopulation of pets to support market growth                                   | 162 |
| TABLE 72  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR STERILIZATION SURGERY, BY COUNTRY, 2021-2028 (USD MILLION)   | 162 |
| 7.2.3     | GYNECOLOGY & UROLOGY SURGERY  | 163 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)



|          |  |     |
|----------|--|-----|
| 7.2.3.1  | Growing preference for cesarean sections in animals to favor market growth   | 163 |
| TABLE 73 | COMMON DISORDERS IN ANIMALS THAT NEED GYNECOLOGICAL SURGERY  | 163 |
| TABLE 74 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR GYNECOLOGY & UROLOGY SURGERY, BY COUNTRY, 2021-2028 (USD MILLION)       | 164 |
| 7.2.4    | DENTAL SURGERY   | 164 |
| 7.2.4.1  | Growing demand for dental surgeries for canines, equines, and felines to aid growth                                  | 164 |
| TABLE 75 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR DENTAL SURGERY, BY COUNTRY, 2021-2028 (USD MILLION)                     | 165 |
| 7.2.5    | ORTHOPEDIC SURGERY   | 165 |
| 7.2.5.1  | Growing demand for orthopedic surgery for conditions involving musculoskeletal system to boost market                | 165 |
| TABLE 76 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR ORTHOPEDIC SURGERY, BY COUNTRY, 2021-2028 (USD MILLION)                 | 166 |
| 7.2.6    | OPHTHALMIC SURGERY   | 166 |
| 7.2.6.1  | Growing number of eye surgeries to treat cataracts and corneal damage to drive growth                                | 166 |
| TABLE 77 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OPHTHALMIC SURGERY, BY COUNTRY, 2021-2028 (USD MILLION)                 | 167 |
| 7.2.7    | OTHER SURGICAL APPLICATIONS  | 167 |
| TABLE 78 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER SURGICAL APPLICATIONS, BY COUNTRY, 2021-2028 (USD MILLION)        | 168 |
| 7.3      | DIAGNOSIS, MONITORING, AND THERAPY   | 169 |
| 7.3.1    | TECHNOLOGICAL ADVANCEMENTS TO DRIVE MARKET GROWTH  | 169 |
| TABLE 79 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR DIAGNOSIS, MONITORING, AND THERAPY, BY COUNTRY, 2021-2028 (USD MILLION) | 170 |
| 8        | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY  | 171 |
| 8.1      | INTRODUCTION   | 172 |
| TABLE 80 | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION)                                     | 172 |
| 8.2      | BASIC EQUIPMENT  | 172 |
| 8.2.1    | ABILITY TO PROVIDE SAFE AND EFFECTIVE CARE TO ANIMALS AT AFFORDABLE COST TO DRIVE DEMAND                             | 172 |
| TABLE 81 | BASIC VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                                  | 173 |
| 8.3      | ADVANCED EQUIPMENT   | 173 |
| 8.3.1    | HIGH PRICE AND COMPLEXITY TO HAMPER MARKET GROWTH  | 173 |
| TABLE 82 | ADVANCED VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                               | 174 |
| 8.4      | CUTTING-EDGE EQUIPMENT   | 174 |
| 8.4.1    | GROWING DEMAND FOR SPECIALIZED VETERINARY CARE TO DRIVE MARKET   | 174 |
| TABLE 83 | CUTTING-EDGE VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                           | 175 |
| 9        | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE   | 176 |
| 9.1      | INTRODUCTION   | 177 |
| TABLE 84 | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION)                                    | 177 |
| 9.2      | SMALL COMPANION ANIMALS  | 177 |
| TABLE 85 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION)               | 178 |
| TABLE 86 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY COUNTRY, 2021-2028 (USD MILLION)            | 178 |
| 9.2.1    | DOGS   | 179 |
| 9.2.1.1  | Most widely adopted companion animals?key factor driving market growth   | 179 |
| TABLE 87 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR DOGS, BY COUNTRY, 2021-2028 (USD MILLION)                               | 179 |
| 9.2.2    | CATS   | 180 |
| 9.2.2.1  | Rising disease prevalence among cats to drive market   | 180 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

|           |  |     |
|-----------|--|-----|
| TABLE 88  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR CATS, BY COUNTRY, 2021-2028 (USD MILLION)                           | 180 |
| 9.2.3     | OTHER SMALL COMPANION ANIMALS  | 181 |
| TABLE 89  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER SMALL COMPANION ANIMALS, BY COUNTRY, 2021-2028 (USD MILLION)  | 181 |
| 9.3       | LARGE ANIMALS  | 182 |
| TABLE 90  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD MILLION)                     | 182 |
| TABLE 91  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY COUNTRY, 2021-2028 (USD MILLION)                  | 183 |
| 9.3.1     | EQUINE   | 183 |
| 9.3.1.1   | Growing equine population to support market growth   | 183 |
| TABLE 92  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR EQUINE, BY COUNTRY, 2021-2028 (USD MILLION)                         | 184 |
| 9.3.2     | BOVINE AND OTHER FARM ANIMALS  | 184 |
| 9.3.2.1   | Growing demand for animal-derived food to drive market   | 184 |
| TABLE 93  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR BOVINE AND OTHER FARM ANIMALS, BY COUNTRY, 2021-2028 (USD MILLION)  | 185 |
| 9.4       | OTHER ANIMALS  | 186 |
| TABLE 94  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER ANIMALS, BY COUNTRY, 2021-2028 (USD MILLION)                  | 187 |
| 10        | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER  | 188 |
| 10.1      | INTRODUCTION   | 189 |
| TABLE 95  | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION)                                   | 189 |
| 10.2      | VETERINARY CLINICS   | 189 |
| 10.2.1    | INCREASING NUMBER OF PRIVATE CLINICAL PRACTICES TO DRIVE MARKET  | 189 |
| TABLE 96  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY CLINICS, BY COUNTRY, 2021-2028 (USD MILLION)             | 190 |
| 10.3      | VETERINARY HOSPITALS   | 190 |
| 10.3.1    | GROWTH IN PET CARE EXPENDITURE TO DRIVE MARKET   | 190 |
| TABLE 97  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY HOSPITALS, BY COUNTRY, 2021-2028 (USD MILLION)           | 191 |
| 10.4      | VETERINARY LABORATORIES  | 191 |
| 10.4.1    | RIISING VETERINARY RESEARCH FOR PETS AND FARM ANIMALS TO DRIVE MARKET  | 191 |
| TABLE 98  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY LABORATORIES, BY COUNTRY, 2021-2028 (USD MILLION)        | 192 |
| 10.5      | VETERINARY RESEARCH INSTITUTES   | 192 |
| 10.5.1    | GROWING RESEARCH FOR DISEASE DIAGNOSTICS IN ANIMALS TO DRIVE GROWTH  | 192 |
| TABLE 99  | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY RESEARCH INSTITUTES, BY COUNTRY, 2021-2028 (USD MILLION) | 193 |
| 10.6      | OTHER END USERS  | 194 |
| TABLE 100 | VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER END USERS, BY COUNTRY, 2021-2028 (USD MILLION)                | 194 |
| 11        | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY REGION  | 195 |
| 11.1      | INTRODUCTION   | 196 |
| FIGURE 34 | VETERINARY EQUIPMENT AND SUPPLIES MARKET: GEOGRAPHIC SNAPSHOT  | 196 |
| TABLE 101 | VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY REGION, 2021-2028 (USD MILLION)                                     | 197 |
| 11.2      | NORTH AMERICA  | 197 |
| 11.2.1    | NORTH AMERICA: RECESSION IMPACT  | 197 |
| FIGURE 35 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET SNAPSHOT   | 198 |
| TABLE 102 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION)                     | 198 |
| TABLE 103 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION)                        | 199 |
| TABLE 104 | NORTH AMERICA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION)                     | 199 |
| TABLE 105 | NORTH AMERICA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                          | 200 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

|           |   |     |
|-----------|---|-----|
| TABLE 106 | NORTH AMERICA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                         | 200 |
| TABLE 107 | NORTH AMERICA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                   | 200 |
| TABLE 108 | NORTH AMERICA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION)                            | 201 |
| TABLE 109 | NORTH AMERICA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                                 | 201 |
| TABLE 110 | NORTH AMERICA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                   | 201 |
| TABLE 111 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION)                      | 202 |
| TABLE 112 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION)   | 202 |
| TABLE 113 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION)                       | 203 |
| TABLE 114 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION)                      | 203 |
| TABLE 115 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION) | 203 |
| TABLE 116 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD MILLION)           | 204 |
| TABLE 117 | NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION)                         | 204 |
| 11.2.2    | US  | 204 |
| 11.2.2.1  | Rising pet population to drive demand for veterinary equipment  | 204 |
| TABLE 118 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION)  | 205 |
| TABLE 119 | US: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION)                                     | 205 |
| TABLE 120 | US: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)  | 206 |
| TABLE 121 | US: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                                    | 206 |
| TABLE 122 | US: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                              | 206 |
| TABLE 123 | US: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION)                                       | 207 |
| TABLE 124 | US: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)  | 207 |
| TABLE 125 | US: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                              | 207 |
| TABLE 126 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION)                                 | 208 |
| TABLE 127 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION)              | 208 |
| TABLE 128 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION)                                  | 209 |
| TABLE 129 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION)                                 | 209 |
| TABLE 130 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION)            | 209 |
| TABLE 131 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD MILLION)                      | 210 |
| TABLE 132 | US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION)                                    | 210 |
| 11.2.3    | CANADA  | 210 |
| 11.2.3.1  | Rising pet adoption rate to drive market  | 210 |
| TABLE 133 | CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION)                                    | 211 |
| TABLE 134 | CANADA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION)                                 | 211 |
| TABLE 135 | CANADA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                                      | 212 |
| TABLE 136 | CANADA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                                | 212 |
| TABLE 137 | CANADA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                          | 212 |
| TABLE 138 | CANADA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION)                                   | 213 |
| TABLE 139 | CANADA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)  | 213 |
| TABLE 140 | CANADA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)                          | 213 |
| TABLE 141 | CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION)                             | 214 |
| TABLE 142 | CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION)          | 214 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

MILLION) 214

TABLE 143 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION) 215

TABLE 144 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION) 215

TABLE 145 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION) 215

TABLE 146 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD MILLION) 216

TABLE 147 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION) 216

11.3 EUROPE 217

11.3.1 EUROPE: RECESSION IMPACT 217

FIGURE 36 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET SNAPSHOT 218

TABLE 148 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 219

TABLE 149 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION) 219

TABLE 150 EUROPE: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION) 220

TABLE 151 EUROPE: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 220

TABLE 152 EUROPE: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 221

TABLE 153 EUROPE: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 221

TABLE 154 EUROPE: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 221

TABLE 155 EUROPE: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 222

TABLE 156 EUROPE: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 222

TABLE 157 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 222

TABLE 158 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION) 223

TABLE 159 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION) 223

TABLE 160 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION) 224

TABLE 161 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION) 224

TABLE 162 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD MILLION) 224

TABLE 163 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION) 225

11.3.2 GERMANY 225

11.3.2.1 Germany to dominate European market 225

TABLE 164 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION) 226

TABLE 165 GERMANY: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION) 226

TABLE 166 GERMANY: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 227

TABLE 167 GERMANY: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 227

TABLE 168 GERMANY: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 227

TABLE 169 GERMANY: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 228

TABLE 170 GERMANY: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 228

TABLE 171 GERMANY: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION) 228

TABLE 172 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 229

TABLE 173 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION) 229

TABLE 174 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION) 230

TABLE 175 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION) 230

TABLE 176 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION) 230

TABLE 177 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

MILLION)231

TABLE 178GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION)231

11.3.3UK231

11.3.3.1Increasing pet ownership to drive market growth231

TABLE 179UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION)232

TABLE 180UK: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION)233

TABLE 181UK: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)233

TABLE 182UK: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)234

TABLE 183UK: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)234

TABLE 184UK: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION)234

TABLE 185UK: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)235

TABLE 186UK: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)235

TABLE 187UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION)235

TABLE 188UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION)236

TABLE 189UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION)236

TABLE 190UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION)237

TABLE 191UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION)237

TABLE 192UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD MILLION)237

TABLE 193UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION)238

11.3.4FRANCE238

11.3.4.1Rising cases of zoonotic diseases to drive market238

TABLE 194FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021-2028 (USD MILLION)239

TABLE 195FRANCE: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021-2028 (USD MILLION)239

TABLE 196FRANCE: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)240

TABLE 197FRANCE: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)240

TABLE 198FRANCE: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)240

TABLE 199FRANCE: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION)241

TABLE 200FRANCE: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)241

TABLE 201FRANCE: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021-2028 (USD MILLION)241

TABLE 202FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021-2028 (USD MILLION)242

TABLE 203FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021-2028 (USD MILLION)242

TABLE 204FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021-2028 (USD MILLION)243

TABLE 205FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021-2028 (USD MILLION)243

TABLE 206FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021-2028 (USD MILLION)243

TABLE 207FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021-2028 (USD MILLION)244

TABLE 208FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021-2028 (USD MILLION)244

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Veterinary Equipment and Supplies Market by type (Consumable, Anesthesia, Ventilator, Patient Monitoring, Oxygen Mask, Infusion Pump), Animal (Cat, Dog, Equine, Bovine), Applications (Surgical, Diagnosis, Monitoring & Therapeutic) & Region - Global Forecast to 2028**

Market Report | 2023-11-15 | 401 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

| Select license | License                 | Price      |
|----------------|-------------------------|------------|
|                | Single User             | \$4950.00  |
|                | Multi User              | \$6650.00  |
|                | Corporate License       | \$8150.00  |
|                | Enterprise Site License | \$10000.00 |
|                |                         | VAT        |
|                |                         | Total      |

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

|               |                      |                               |                      |
|---------------|----------------------|-------------------------------|----------------------|
| Email*        | <input type="text"/> | Phone*                        | <input type="text"/> |
| First Name*   | <input type="text"/> | Last Name*                    | <input type="text"/> |
| Job title*    | <input type="text"/> |                               |                      |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address*      | <input type="text"/> | City*                         | <input type="text"/> |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

|           |                      |           |                      |
|-----------|----------------------|-----------|----------------------|
| Zip Code* | <input type="text"/> | Country*  | <input type="text"/> |
|           |                      | Date      | 2025-05-19           |
|           |                      | Signature | <div></div>          |