

## North America Terminal Tractor Market- Industry Trends and Forecast to 2034

Market Report | 2023-09-01 | 85 pages | Data Bridge Market Research

#### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

#### Report description:

The North America terminal tractor market is expected to reach USD 486,451.59 thousand by 2030 from USD 815,836.74 thousand in 2022, growing at a CAGR of 4.3% during the forecast period of 2023 to 2030.

#### Market Segmentation

North America Terminal Tractor Market, By Type (Manual and Automated), Drive Mode (4\*2 and 4\*4 and 6\*4), Dead Weight (7,000 To 8,000 Kg, Less Than 7,000 Kg, and More Than 8,000 Kg), Capacity (Less Than 50 Tons, 50 To 100 Tons, 100 To 150 Tons, and More Than 150 Tons), Propulsion Type (Diesel, Electric, Hybrid, and CNG), Industry (Marine Services, RORO, Inland Waterways, Rail Logistics, Food & Beverages, Retail, and Others), Country (U.S., Canada, and Mexico).

Overview of Global Terminal Tractor Market Dynamics

#### Drivers

- Expansion in the fields of logistics and distribution
- Expanding international commerce

#### Restraint

- High initial and maintenance costs

#### Opportunity

- Advancements in technology such as automation and telematics

#### Market Players

Some of the major market players operating in the North America terminal tractor market are:

- TICO TRACTORS
- Hyster-Yale Group, Inc. (A Subsidiary of Hyster-Yale Materials Handling, Inc.)
- Orange EV
- Hoist Material Handling, Inc.
- MAFI Transport-Systeme GmbH
- BYD Motors Inc. (A Subsidiary of BYD Company Ltd.)

Scotts International, EU Vat number: PL 6772247784

- CARGOTEC CORPORATION
- Konecranes
- AB VOLVO
- REV GROUP
- SANY Australia

#### **Table of Contents:**

TABLE OF CONTENTS

- 1 INTRODUCTION 10
- 1.1 OBJECTIVES OF THE STUDY 10
- 1.2 MARKET DEFINITION 10
- 1.3 OVERVIEW 10
- 1.4 LIMITATIONS 11
- 1.5 MARKETS COVERED 12
- 2 MARKET SEGMENTATION 16
- 2.1 MARKETS COVERED 16
- 2.2 GEOGRAPHICAL SCOPE 17
- 2.3 YEARS CONSIDERED FOR THE STUDY 18
- 2.4 CURRENCY AND PRICING 18
- 2.5 DBMR TRIPOD DATA VALIDATION MODEL 19
- 2.6 TYPE LIFELINE CURVE 22
- 2.7 MULTIVARIATE MODELING 23
- 2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 24
- 2.9 DBMR MARKET POSITION GRID 25
- 2.10 DBMR VENDOR SHARE ANALYSIS 26
- 2.11 SECONDARY SOURCES 27
- 2.12 ASSUMPTIONS 28
- 3 EXECUTIVE SUMMARY 29
- 4 PREMIUM INSIGHTS 31
- 5 MARKET OVERVIEW 32
- 5.1 DRIVERS 34
- 5.1.1 EXPANSION IN THE FIELDS OF LOGISTICS AND DISTRIBUTION 34
- 5.1.2 URBANIZATION AND PORT EXPANSION 35
- 5.1.3 EXPANDING INTERNATIONAL COMMERCE 35
- 5.1.4 GOVERNMENTS MAKING INVESTMENTS IN INFRASTRUCTURE 36
- 5.2 RESTRAINTS 37
- 5.2.1 HIGH INITIAL AND MAINTENANCE COSTS. 37
- 5.2.2 THE SHIFTING CONSUMER PREFERENCE TOWARDS ELECTRIC VEHICLES 37
- 5.3 OPPORTUNITIES 38
- 5.3.1 ADVANCEMENTS IN TECHNOLOGY SUCH AS AUTOMATION AND TELEMATICS 38
- 5.3.2 GOVERNMENT AUTHORITIES SUPPORTING ELECTRIC-BASED TERMINALS 39?
- 5.4 CHALLENGES 39
- 5.4.1 REGULATION COMPLIANCE 39
- 5.4.2 ENVIRONMENTAL ISSUES ASSOCIATED WITH THE UTILIZATION OF TERMINAL TRACTORS 40
- 6 NORTH AMERICA TERMINAL TRACTOR MARKET BY GEOGRAPHY 41
- 6.1 NORTH AMERICA 41

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

#### 7 NORTH AMERICA TERMINALL TRACTOR MARKET: COMPANY LANDSCAPE 55

- 7.1 COMPANY SHARE ANALYSIS: NORTH AMERICA 55
- 8 SWOT ANALYSIS 56
- 9 COMPANY PROFILES 57
- 9.1 CARGOTEC CORPORATION 57
- 9.1.1 COMPANY SNAPSHOT 57
- 9.1.2 REVENUE ANALYSIS 57
- 9.1.3 COMPANY SHARE ANALYSIS 58
- 9.1.4 PRODUCT PORTFOLIO 58
- 9.1.5 RECENT DEVELOPMENTS 59
- 9.2 TICO TRACTORS 60
- 9.2.1 COMPANY SNAPSHOT 60
- 9.2.2 COMPANY SHARE ANALYSIS 60
- 9.2.3 PRODUCT PORTFOLIO 61
- 9.2.4 RECENT DEVELOPMENT 61
- 9.3 SINOTRUK(HONG KONG) LIMITED 62
- 9.3.1 COMPANY SNAPSHOT 62
- 9.3.2 REVENUE ANALYSIS 62
- 9.3.3 COMPANY SHARE ANALYSIS 63
- 9.3.4 PRODUCT PORTFOLIO 63
- 9.3.5 RECENT DEVELOPMENT 63
- 9.4 HYSTER-YALE GROUP, INC. (A SUBSIDIARY OF HYSTER-YALE MATERIALS HANDLING, INC) 64
- 9.4.1 COMPANY SNAPSHOT 64
- 9.4.2 COMPANY SHARE ANALYSIS 64
- 9.4.3 PRODUCT PORTFOLIO 65
- 9.4.4 RECENT DEVELOPMENT 65
- 9.5 ORANGE EV 66
- 9.5.1 COMPANY SNAPSHOT 66
- 9.5.2 COMPANY SHARE ANALYSIS 66
- 9.5.3 PRODUCT PORTFOLIO 67
- 9.5.4 RECENT DEVELOPMENT 67?
- 9.6 AB VOLVO 68
- 9.6.1 COMPANY SNAPSHOT 68
- 9.6.2 REVENUE ANALYSIS 68
- 9.6.3 PRODUCT PORTFOLIO 69
- 9.6.4 RECENT DEVELOPMENT 69
- 9.7 BYD MOTORS INC. 70
- 9.7.1 COMPANY SNAPSHOT 70
- 9.7.2 PRODUCT PORTFOLIO 70
- 9.7.3 RECENT DEVELOPMENT 70
- 9.8 HOIST MATERIAL HANDLING, INC. 71
- 9.8.1 COMPANY SNAPSHOT 71
- 9.8.2 RECENT DEVELOPMENT 71
- 9.9 KONECRANES 72
- 9.9.1 COMPANY SNAPSHOT 72
- 9.9.2 REVENUE ANALYSIS 72
- 9.9.3 PRODUCT PORTFOLIO 73

### Scotts International. EU Vat number: PL 6772247784

- 9.9.4 RECENT DEVELOPMENTS 73
- 9.10 MAFI TRANSPORT-SYSTEME GMBH 74
- 9.10.1 COMPANY SNAPSHOT 74
- 9.10.2 PRODUCT PORTFOLIO 74
- 9.10.3 RECENT DEVELOPMENT 74
- 9.11 MOL CY NV 75
- 9.11.1 COMPANY SNAPSHOT 75
- 9.11.2 PRODUCT PORTFOLIO 75
- 9.11.3 RECENT DEVELOPMENT 75
- 9.12 REV GROUP 76
- 9.12.1 COMPANY SNAPSHOT 76
- 9.12.2 REVENUE ANALYSIS 76
- 9.12.3 PRODUCT PORTFOLIO 77
- 9.12.4 RECENT DEVELOPMENTS 77
- 9.13 ROYAL TERBERG GROUP 78
- 9.13.1 COMPANY SNAPSHOT 78
- 9.13.2 PRODUCT PORTFOLIO 78
- 9.13.3 RECENT DEVELOPMENT 78
- 9.14 SANY GROUP 79
- 9.14.1 COMPANY SNAPSHOT 79
- 9.14.2 REVENUE ANALYSIS 79
- 9.14.3 PRODUCT PORTFOLIO 80
- 9.14.4 RECENT DEVELOPMENT 80?
- 10 QUESTIONNAIRE 81
- 11 RELATED REPORTS 85



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# North America Terminal Tractor Market- Industry Trends and Forecast to 2034

Market Report | 2023-09-01 | 85 pages | Data Bridge Market Research

Select license	Licence			Drico
elect license	License Single User License			Price \$3500.00
	Corporate Users License			\$4200.00
	corporate osers Electise			VAT
				Total
-		_		
VAT WIII be added a	t 23% for Polish based companies, inc	dividuals and LO based (	companies who are unable to pro-	vide a valid LO va
r		=		
Email*		Phone*		
L		Phone*  Last Name*		
irst Name*		_		
irst Name* [ ob title*		_	/ NIP number*	
irst Name* [ ob title* [ Company Name* [		Last Name*	/ NIP number*	
Email*  First Name*  Ob title*  Company Name*  Address*  Zip Code*		Last Name*  BU Vat / Tax ID /	/ NIP number*	
First Name* [ ob title* [ Company Name* [ Address* [		Last Name*  EU Vat / Tax ID /  City*	/ NIP number*	
irst Name* [ ob title* [ Company Name* [ Address*		Last Name*  EU Vat / Tax ID / City*  Country*		