

Europe and U.S. Lubricants Market - Industry Trends and Forecast to 2030

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Report description:

The Europe lubricants market is expected to reach USD 27,382.11 million by 2030 from USD 22,111.01 Million in 2022, growing at a CAGR of 2.7% during the forecast period of 2023 to 2030.

Market Segmentation

Europe Lubricants Market, By Product (Engine Oils, Hydraulic Oils, Circulation Fluids, Gear Oil, Grease, Metalworking Fluids, Wind Turbine Oils, Compressor Oils, Gas Turbine Oils, Heat Transfer Oils, Rust Preventive Oils, and Others), Base Oil (Mineral Oil, Synthetic Oil, Semi-Synthetic Oil, and Bio-Based Oil), Sales Channel (B2B and B2C), End Use (Automotive, General Manufacturing, Electrical/Utility, Building & Construction, Marine, Agriculture, Mining, Aviation/Aerospace, and Food & Beverages), Country (Germany, U.K., France, Poland, and rest of Europe) - Industry Trends and Forecast to 2030

Overview of Europe Lubricants Market Dynamics

Drivers

- The surge in vehicle manufacturing and sales
- The expanding aerospace and defense sectors demand high-performance lubricant

Restraints

- Fluctuations in crude oil prices affect the cost of lubricant production
- Highly competitive lubricant industry manufacturers require constant innovation and differentiation

Opportunities

- Escalating demand for sustainable and bio-based lubricants
- Continued industrial expansion offers a substantial market growth opportunity

Market Players

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Some of the major market players operating in the Europe lubricants market are:

- Exxon Mobil Corporation
- Shell
- TotalEnergies
- Chevron Corporation
- BP p.l.c.
- FUCHS
- Repsol
- Eni S.p.A.
- Quaker Chemical Corporation d/b/a Quaker Houghton
- Valvoline Inc.
- BASF SE
- LANXESS

The U.S. lubricants market is expected to reach USD 27,281.38 million by 2030 from USD 21,682.18 Million in 2022, growing at a CAGR of 2.9% during the forecast period of 2023 to 2030.

Market Segmentation

U.S. Lubricants Market, By Product (Engine Oils, Hydraulic Oils, Circulation Fluids, Gear Oil, Grease, Metalworking Fluids, Wind Turbine Oils, Compressor Oils, Gas Turbine Oils, Heat Transfer Oils, Rust Preventive Oils, and Others), Base Oil (Mineral Oil, Synthetic Oil, Semi-Synthetic Oil, and Bio-Based Oil), Sales Channel (B2B and B2C), End Use (Automotive, General Manufacturing, Electrical/Utility, Building & Construction, Marine, Agriculture, Mining, Aviation/Aerospace, and Food & Beverages), Country (U.S.) -

Industry Trends and Forecast to 2030

Overview of U.S. Lubricants Market Dynamics

Drivers

- Growing industrialization fuels lubricant usage in machinery and equipment
- The expansion of transportation networks contributes to higher lubricant consumption

Restraints

- Increasing environmental consciousness
- Resistance to switching from conventional lubricants to more expensive alternatives

Opportunities

- Escalating demand for sustainable and bio-based lubricants
- The continuous evolution of lubricant technology

Market Players

Some of the major market players operating in the U.S. lubricants market are listed below:

- Exxon Mobil Corporation
- Shell
- TotalEnergies
- Chevron Corporation

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- LANXESS

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