

## Menswear in Italy

Market Direction | 2023-11-15 | 28 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Menswear is set to see a strong single-digit rise in retail current value sales over 2023 to exceed the 2019 pre-pandemic level, following the slump recorded in 2020 due to the outbreak of Coronavirus (COVID-19) and fast growth rebounds in both 2021 and 2022. The category is expected to see the highest retail current value growth in apparel and footwear over 2023. This is partly because menswear suffered more from the pandemic experience than womenswear and childrenswear. Menswear witnessed a sh...

Euromonitor International's Menswear in Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Men's Nightwear, Men's Outerwear, Men's Swimwear, Men's Underwear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Menswear market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Menswear in Italy Euromonitor International November 2023

List Of Contents And Tables

MENSWEAR IN ITALY

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Menswear comes from behind to register the fastest retail current value growth in apparel and footwear Formal and elegant outerwear on the rise as men return to the office and social occasions increase OVS remains the leading brand in menswear in Italy

PROSPECTS AND OPPORTUNITIES

Retail value growth trajectory to be undermined by slow demand dynamics and unit price stabilisation

Private label is well placed to continue to expand in retail value sales and share terms

Brand owners are set to continue to invest in menswear

**CATEGORY DATA** 

Table 1 Sales of Menswear by Category: Volume 2018-2023 Table 2 Sales of Menswear by Category: Value 2018-2023

Table 3 Sales of Menswear by Category: % Volume Growth 2018-2023

Table 4 Sales of Menswear by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Menswear: % Value 2019-2023

Table 6 LBN Brand Shares of Menswear: % Value 2020-2023

Table 7 NBO Company Shares of Men's Nightwear: % Value 2019-2023

Table 8 LBN Brand Shares of Men's Nightwear: % Value 2020-2023

Table 9 NBO Company Shares of Men's Outerwear: % Value 2019-2023

Table 10 ☐LBN Brand Shares of Men's Outerwear: % Value 2020-2023

Table 11 [NBO Company Shares of Men's Swimwear: % Value 2019-2023

Table 12 ∏LBN Brand Shares of Men's Swimwear: % Value 2020-2023

Table 13 NBO Company Shares of Men's Underwear: % Value 2019-2023

Table 14  $\square$ LBN Brand Shares of Men's Underwear: % Value 2020-2023

Table 15 [Forecast Sales of Menswear by Category: Volume 2023-2028

Table 16 [Forecast Sales of Menswear by Category: Value 2023-2028

Table 17 [Forecast Sales of Menswear by Category: % Volume Growth 2023-2028 Table 18 [Forecast Sales of Menswear by Category: % Value Growth 2023-2028

APPAREL AND FOOTWEAR IN ITALY

**EXECUTIVE SUMMARY** 

Apparel and footwear in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 19 Sales of Apparel and Footwear by Category: Volume 2018-2023 Table 20 Sales of Apparel and Footwear by Category: Value 2018-2023

Table 21 Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales of Apparel and Footwear by Category: % Value Growth 2018-2023

Table 23 NBO Company Shares of Apparel and Footwear: % Value 2019-2023

Table 24 LBN Brand Shares of Apparel and Footwear: % Value 2020-2023

Table 25 Distribution of Apparel and Footwear by Format: % Value 2018-2023

Table 26 Distribution of Apparel and Footwear by Format and Category: % Value 2023

Table 27 Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028

Table 28 [Forecast Sales of Apparel and Footwear by Category: Value 2023-2028

Table 29  $\square$ Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028

Table 30 [Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Menswear in Italy

Market Direction | 2023-11-15 | 28 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be added a	ant license option. For any questions at 23% for Polish based companies, i	ndividuals and EU based			
** VAT will be added a		ndividuals and EU based Phone*			
** VAT will be added a Email*  First Name*		ndividuals and EU based			
** VAT will be added a  Email*  First Name*  ob title*		Phone*  Last Name*	companies who are ur		
** VAT will be added a Email*  First Name*		ndividuals and EU based Phone*	companies who are ur		
** VAT will be added a  Email*  First Name*  ob title*		Phone*  Last Name*	companies who are ur		
** VAT will be added a  Email*  First Name*  ob title*  Company Name*		Phone* Last Name*  EU Vat / Tax ID	companies who are ur		
I** VAT will be added a Email*  First Name*  ob title*  Company Name*  [ Address*		Phone* Last Name*  EU Vat / Tax ID  City*	companies who are ur		
I** VAT will be added a Email*  First Name*  ob title*  Company Name*  [ Address*		Phone* Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com