

Debit Cards in South Africa

Market Direction | 2023-11-16 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The prices of essential goods and services such as food and electricity have continued to rise in 2023, despite the relatively lower level of inflation, which moved from 7.0% in 2022 to 5.7% in 2023. Debit card value transactions benefited from this trend. The overall performance of debit cards has also been boosted by the complete removal of COVID-19 restrictions, such as travel restrictions, and curfews in the entertainment and hospitality industries, as it has given consumers more opportunity...

Euromonitor International's Debit Card Transactions in South Africa report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Commercial Debit Card Transactions, Personal Debit Card Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Debit Card Transactions market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Debit Cards in South Africa

Euromonitor International

November 2023

List Of Contents And Tables

DEBIT CARDS IN SOUTH AFRICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Debit cards benefits from changes in socioeconomic conditions

Competition intensifies as new entrants gain share

Digital wallets and virtual cards increasingly replacing debit cards online

PROSPECTS AND OPPORTUNITIES

Debit cards will benefit from the increasing banked population

Digital payments will remain a threat to expansion of debit cards

Competition will intensify for debit card operators

CATEGORY DATA

Table 1 Debit Cards: Number of Cards in Circulation 2018-2023

Table 2 Debit Cards Transactions 2018-2023

Table 3 Debit Cards in Circulation: % Growth 2018-2023

Table 4 Debit Cards Transactions: % Growth 2018-2023

Table 5 Debit Cards: Number of Cards by Issuer 2018-2022

Table 6 Debit Cards: Number of Cards by Operator 2018-2022

Table 7 Debit Cards Payment Transaction Value by Issuer 2018-2022

Table 8 Debit Cards Payment Transaction Value by Operator 2018-2022

Table 9 Forecast Debit Cards: Number of Cards in Circulation 2023-2028

Table 10 Forecast Debit Cards Transactions 2023-2028

Table 11 Forecast Debit Cards in Circulation: % Growth 2023-2028

Table 12 Forecast Debit Cards Transactions: % Growth 2023-2028

FINANCIAL CARDS AND PAYMENTS IN SOUTH AFRICA

EXECUTIVE SUMMARY

Financial cards and payments in 2023: The big picture

Digital payment options continue to gain traction amongst tech-savvy shoppers

Rapid Payments Programme (RPP) launch in 2023

Influx of new entrants intensifies the competition amongst financial card issuers

What next for financial cards and payments?

MARKET INDICATORS

Table 13 Number of POS Terminals: Units 2018-2023

Table 14 Number of ATMs: Units 2018-2023

Table 15 Value Lost to Fraud 2018-2023

Table 16 Card Expenditure by Location 2023

Table 17 Financial Cards in Circulation by Type: % Number of Cards 2018-2023

Table 18 Domestic versus Foreign Spend 2023

MARKET DATA

Table 19 Financial Cards by Category: Number of Cards in Circulation 2018-2023

Table 20 Financial Cards by Category: Number of Accounts 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Financial Cards Transactions by Category: Value 2018-2023
Table 22 Financial Cards by Category: Number of Transactions 2018-2023
Table 23 Consumer Payments by Category: Value 2018-2023
Table 24 Consumer Payments by Category: Number of Transactions 2018-2023
Table 25 M-Commerce by Category: Value 2018-2023
Table 26 M-Commerce by Category: % Value Growth 2018-2023
Table 27 Financial Cards: Number of Cards by Issuer 2018-2022
Table 28 Financial Cards: Number of Cards by Operator 2018-2022
Table 29 Financial Cards: Card Payment Transactions Value by Operator 2018-2022
Table 30 Financial Cards: Card Payment Transactions Value by Issuer 2018-2022
Table 31 Forecast Financial Cards by Category: Number of Cards in Circulation 2023-2028
Table 32 Forecast Financial Cards by Category: Number of Accounts 2023-2028
Table 33 Forecast Financial Cards Transactions by Category: Value 2023-2028
Table 34 Forecast Financial Cards by Category: Number of Transactions 2023-2028
Table 35 Forecast Consumer Payments by Category: Value 2023-2028
Table 36 Forecast Consumer Payments by Category: Number of Transactions 2023-2028
Table 37 Forecast M-Commerce by Category: Value 2023-2028
Table 38 Forecast M-Commerce by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Debit Cards in South Africa

Market Direction | 2023-11-16 | 21 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-09
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com