

United Arab Emirates (UAE) Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-09-01 | 48 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

United Arab Emirates (UAE) Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2027

Summary

Hotels & Motels in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.
- The Emirati hotels and motels industry had total revenues of \$13.5 billion in 2022, representing a compound annual growth rate (CAGR) of 6.4% between 2017 and 2022.
- Industry consumption volume increased with a CAGR of 3.2% between 2017 and 2022, to reach a total of 841.0 establishments in 2022.
- According to in-house research, in 2022, the Emirati hotels and motels industry witnessed an annual growth of 52.3% due to the increase in the number of tourists. The growth in the number of tourists in 2022 was driven by the "Expo 2020 Dubai", which took place from October 2021 to March 2022.

Scope

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in United Arab Emirates
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in United Arab Emirates
- Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates hotels & motels market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the United Arab Emirates hotels & motels market by value in 2022?
- What will be the size of the United Arab Emirates hotels & motels market in 2027?
- What factors are affecting the strength of competition in the United Arab Emirates hotels & motels market?
- How has the market performed over the last five years?
- Who are the top competitors in United Arab Emirates' hotels & motels market?

Table of Contents:

Table of Contents

1 Executive Summary

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 Market Overview

- 2.1. Market definition
- 2.2. Market analysis

3 Market Data

- 3.1. Market value
- 3.2. Market volume

4 Market Segmentation

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 Market Outlook

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 Five Forces Analysis

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 Competitive Landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of leading players?
- 7.4. What were the most recent market developments?
- 7.5. Are there any threats to the leading players?

8 Company Profiles

- 8.1. Marriott International Inc
- 8.2. Accor SA
- 8.3. Rotana Hotel Management Corp PJSC
- 8.4. Hilton Hotels & Resorts UAE

9 Macroeconomic Indicators

- 9.1. Country data

10 Appendix

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine

United Arab Emirates (UAE) Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-09-01 | 48 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-24"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com