

Hospital Linen Supply and Management Services Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-11-02 | 148 pages | IMARC Group

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Report description:

The global hospital linen supply and management services market size reached US\$ 10.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 12.6 Billion by 2028, exhibiting a growth rate (CAGR) of 3.9% during 2022-2028.

Hospital linen supply and management services are facilities offered by third-party organizations to ensure proper hygiene of towels, screens, curtains, mattresses, blankets, pillow covers, bedsheets, doctor coats, theatre cloths, and tablecloths. These services assist in managing clothes and reducing the risk of cross-contamination as compared to the in-house laundry that involves huge installation and maintenance overhead. Consequently, healthcare facilities worldwide are outsourcing hospital linen supply and management services to focus on their core operations and save time and costs for upgrading equipment.

The rising demand for sophisticated healthcare facilities due to the growing prevalence of different diseases that require surgical interventions represents one of the main factors influencing the market. Apart from this, the easy availability of customized non-woven linens that are robust, economical, and lightweight and can be easily disinfected is also catalyzing the demand for hospital linen supply and management services across the globe. Furthermore, the leading market players are providing value-added services, such as uniform rental and waste removal systems, to attract a wider consumer base. The increasing set-up of government hospitals and private clinics is anticipated to present lucrative business opportunities to these players in the coming years and drive the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global hospital linen supply and management services market report, along with forecasts at the global, regional and country levels from 2023-2028. Our report has categorized the market based on product, material, service provider and end use.

Breakup by Product:

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Bed Sheet and Pillow Covers
Blanket
Bed Covers
Bathing and Cleaning Accessories
Patient Repositioner

Breakup by Material:

Woven
Non-Woven

Breakup by Service Provider:

In-house
Contractual

Breakup by End Use:

Hospitals and Clinics
Diagnostic Centers
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico

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Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AlSCO Inc., Aramark, Celtic Linen, Cintas Corporation, Elizabethtown Laundry Company, Emes Textiles Pvt. Ltd., Healthcare Services Group Inc., ImageFIRST Healthcare Laundry Specialist, Sobel Westex, STERIS plc., Tetsudo Linen Service Co. Ltd. and Unitex Textile Rental Services Inc.

Key Questions Answered in This Report

1. How big is the global hospital linen supply and management services market?
2. What is the expected growth rate of the global hospital linen supply and management services market during 2023-2028?
3. What are the key factors driving the global hospital linen supply and management services market?
4. What has been the impact of COVID-19 on the global hospital linen supply and management services market?
5. What is the breakup of the global hospital linen supply and management services market based on the product?
6. What is the breakup of the global hospital linen supply and management services market based on the material?
7. What is the breakup of the global hospital linen supply and management services market based on the service provider?
8. What is the breakup of the global hospital linen supply and management services market based on the end use?
9. What are the key regions in the global hospital linen supply and management services market?
10. Who are the key players/companies in the global hospital linen supply and management services market?

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