

Skid Steer Loader Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-11-02 | 138 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$2499.00
- Five User Licence \$3499.00
- Enterprisewide License \$4499.00

Report description:

The global skid steer loader market size reached US\$ 2.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.7 Billion by 2028, exhibiting a growth rate (CAGR) of 2.7% during 2022-2028.

Skid steer loader refers to a compact, engine-driven loader with a small rigid frame and a lift arm attached with several additional tools. These tools commonly include hydraulic hammers, forks, buckets, stump grinder, auger, trencher, landscape rake, etc. The specialized wheel system of the loader provides greater on-place mobility and makes it suitable for all-terrain applications. Skid steer loaders offer several benefits over conventional backhoe loaders, such as improved fuel efficiency, compact size, high-load capacity and reduced carbon footprints. As a result, these loaders are widely adopted across numerous industries, such as construction, mining, agricultural, logistics, landscaping, etc.

Skid Steer Loader Market Trends:

The expanding construction and mining industries are primarily augmenting the demand for skid steer loaders to perform several labor-intensive tasks, such as digging, collecting, and lifting several materials, such as debris, sand, cement, etc. Furthermore, the increasing adoption of skid steer loaders in site cleanup, material spreading, road sweeping, backfill, turf and slab preparation, etc., is also propelling the market growth. Moreover, the rising levels of urbanization coupled with the increasing investments in the development of smart cities and advanced infrastructure projects are further augmenting the demand for automated construction machinery, such as skid steer loaders. Apart from this, skid steer loaders are integrated with various agriculture-based equipment, such as manure scraper, bale handler, rotary cultivator, seeder, mower, livestock feed pusher, etc., thereby experiencing high demand in the agriculture sector.

The emergence of e-commerce platforms has propelled the adoption of skid steer loaders for numerous logistics and warehousing applications based on their compact size and heavy-weight lifting capacity. Besides this, several technological upgradations have led to the emergence of highly-advanced loaders equipped with hydraulic brakes, grapples, sweepers or angle brooms, pallet fork

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

attachments, etc., thereby bolstering the market growth. Additionally, the rising environmental concerns have propelled the development of battery-operated skid steer loaders for reducing the carbon emissions from diesel-based loaders. In the coming years, the growing penetration of autonomous and self-driven loaders with GPS-operated control systems and wireless connectivity is expected to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global skid steer loader market report, along with forecasts at the global, regional and country levels from 2023-2028. Our report has categorized the market based on operating capacity, power train and end use.

Breakup by Operating Capacity:

- Up To 1,250 Lbs
- 1,251- 2,000 Lbs
- 2,001-3,000 Lbs
- 3,001-4,000 Lbs
- More Than 4,000 Lbs

Breakup by Power Train:

- Electric
- Conventional

Breakup by End Use:

- Construction
- Mining
- Logistics
- Landscaping and Ground Maintenance
- Agriculture
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being The Volvo Group, Yanmar Power Technology Co. Ltd., Doosan Infracore Co., Ltd., Caterpillar Inc., CNH Industrial N.V., Deere & Company, J C Bamford Excavators Ltd, Komatsu Ltd., Kubota Corporation and Wacker Neuson SE.

Key Questions Answered in This Report:

How has the global skid steer loaders market performed so far and how will it perform in the coming years?

What is the impact of COVID-19 on the global skid steer loaders market?

What are the key regional markets?

What is the breakup of the market based on the operating capacity?

What is the breakup of the market based on the power train?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the market?

What is the structure of the global skid steer loaders market and who are the key players?

What is the degree of competition in the market?

Table of Contents:

1	Preface
2	Scope and Methodology
2.1	Objectives of the Study
2.2	Stakeholders
2.3	Data Sources
2.3.1	Primary Sources
2.3.2	Secondary Sources
2.4	Market Estimation
2.4.1	Bottom-Up Approach
2.4.2	Top-Down Approach
2.5	Forecasting Methodology
3	Executive Summary
4	Introduction
4.1	Overview
4.2	Key Industry Trends
5	Global Skid Steer Loaders Market
5.1	Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2Market Performance
- 5.3Impact of COVID-19
- 5.4Market Forecast
- 6 Market Breakup by Operating Capacity
 - 6.1Up To 1,250 Lbs
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.21,251- 2,000 Lbs
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.32,001-3,000 Lbs
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
 - 6.43,001-4,000 Lbs
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
 - 6.5 More Than 4,000 Lbs
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 7 Market Breakup by Power Train
 - 7.1Electric
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2Conventional
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 8 Market Breakup by End Use
 - 8.1Construction
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2Mining
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
 - 8.3Logistics
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
 - 8.4Landscaping and Ground Maintenance
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
 - 8.5Agriculture
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
 - 8.6Others
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 9 Market Breakup by Region
 - 9.1North America

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.3.7 Others	
9.3.7.1 Market Trends	
9.3.7.2 Market Forecast	
9.4 Latin America	
9.4.1 Brazil	
9.4.1.1 Market Trends	
9.4.1.2 Market Forecast	
9.4.2 Mexico	
9.4.2.1 Market Trends	
9.4.2.2 Market Forecast	
9.4.3 Others	
9.4.3.1 Market Trends	
9.4.3.2 Market Forecast	
9.5 Middle East and Africa	
9.5.1 Market Trends	
9.5.2 Market Breakup by Country	
9.5.3 Market Forecast	
10 SWOT Analysis	
10.1 Overview	
10.2 Strengths	
10.3 Weaknesses	
10.4 Opportunities	
10.5 Threats	
11 Value Chain Analysis	
12 Porters Five Forces Analysis	
12.1 Overview	
12.2 Bargaining Power of Buyers	
12.3 Bargaining Power of Suppliers	
12.4 Degree of Competition	
12.5 Threat of New Entrants	
12.6 Threat of Substitutes	
13 Competitive Landscape	
13.1 Market Structure	
13.2 Key Players	
13.3 Profiles of Key Players	
13.3.1 The Volvo Group	
13.3.1.1 Company Overview	
13.3.1.2 Product Portfolio	
13.3.1.3 Financials	
13.3.1.4 SWOT Analysis	
13.3.2 Yanmar Power Technology Co. Ltd.	
13.3.2.1 Company Overview	
13.3.2.2 Product Portfolio	
13.3.2.3 SWOT Analysis	
13.3.3 Doosan Infracore Co. Ltd.	
13.3.3.1 Company Overview	
13.3.3.2 Product Portfolio	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3.3.3 Financials
- 13.3.3.4 SWOT Analysis
- 13.3.4Caterpillar Inc.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
- 13.3.5CNH Industrial N.V.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
- 13.3.6Deere & Company
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
- 13.3.7J C Bamford Excavators Ltd
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8Komatsu Ltd.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SOWT Analysis
- 13.3.9Kubota Corporation
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis
- 13.3.10Wacker Neuson SE
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Skid Steer Loader Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-11-02 | 138 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$2499.00
	Five User Licence	\$3499.00
	Enterprisewide License	\$4499.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com