

Dairy Processing Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-11-02 | 144 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$2499.00
- Five User Licence \$3499.00
- Enterprisewide License \$4499.00

Report description:

The global dairy processing equipment market size reached US\$ 10.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 15.6 Billion by 2028, exhibiting a growth rate (CAGR) of 7.0% during 2022-2028.

Dairy processing equipment performs various operations in modern dairy farms. Some of these operations include storing, filtering, pasteurizing and homogenizing raw milk. Dairy processing equipment can also conduct a wide range of dairy-related processes ranging from chilling raw milk, cream separation, and packaging to producing processed beverages, cultured products, concentrates and powders. In recent years, the demand for dairy processing equipment has increased, as it helps in reducing manual labor, lowering the processing time and improving the overall plant efficiency.

Dairy Processing Equipment Market Trends:

One of the primary factors driving the global market is the increasing consumption and production of dairy products. Dairy processing equipment is used for extending the shelf-life of dairy products, filling and packaging milk before transportation, and reducing the carbohydrate and fat content. Furthermore, the changing tastes and preferences of consumers have prompted them to shift toward value-added milk-based products, which, in turn, is escalating the market growth. Moreover, manufacturers are investing in research and development activities to improve the efficiency of the equipment. For instance, they are creating smart hydraulic designs that readily achieve the combination of very low baseline pressure and high crossflow required for efficient microfiltration. They are also utilizing thermosonication technology that employs low heat and ultrasound waves to inactivate microorganisms. Additionally, the advent of Industry 4.0 has led to the integration of machine learning, the internet of things and cloud computing with dairy processing equipment to create smarter solutions.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dairy processing equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on

Scotts International. EU Vat number: PL 6772247784

Breakup by Equipment:
Pasteurizers Homogenizers, Mixers and Blenders Separators Evaporators and Dryers Membrane Filtration Equipment Others
Breakup by Type:
Automatic Semi-Automatic
Breakup by Application:
Cheese Processed Milk Yogurt Protein Ingredients Milk Powder Fresh Dairy Products Others
Breakup by Region:
North America United States Canada Asia Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others

equipment, type and application.

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Alfa Laval AB, Feldmeier Equipment Inc., GEA Group Aktiengesellschaft, Genemco Inc., IDMC Limited, IMA - Industria Macchine Automatiche S.p.A. (SO.FI.M.A.), John Bean Technologies Corporation (FMC Technologies), KRONES Aktiengesellschaft, SPX Corporation and Tetra Laval International SA.

Key Questions Answered in This Report:

How has the global dairy processing equipment market performed so far and how will it perform in the coming years? What has been the impact of COVID-19 on the global dairy processing equipment market?

What are the key regional markets?

What is the breakup of the market based on the equipment?

What is the breakup of the market based on the type?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global dairy processing equipment market and who are the key players?

What is the degree of competition in the industry?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
- 2.10bjectives of the Study
- 2.2Stakeholders
- 2.3Data Sources
- 2.3.1Primary Sources
- 2.3.2Secondary Sources
- 2.4Market Estimation
- 2.4.1Bottom-Up Approach
- 2.4.2Top-Down Approach
- 2.5Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
- 4.10verview
- 4.2Key Industry Trends
- 5 Global Dairy Processing Equipment Market
- 5.1Market Overview
- 5.2Market Performance
- 5.3Impact of COVID-19
- 5.4Market Forecast
- 6 Market Breakup by Equipment
- 6.1Pasteurizers

Scotts International, EU Vat number: PL 6772247784

- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2Homogenizers, Mixers and Blenders
- 6.2.1 Market Trends
- 6.2.2 Market Forecast
- 6.3Separators
- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4Evaporators and Dryers
- 6.4.1 Market Trends
- 6.4.2 Market Forecast
- 6.5Membrane Filtration Equipment
- 6.5.1 Market Trends
- 6.5.2 Market Forecast
- 6.60thers
- 6.6.1 Market Trends
- 6.6.2 Market Forecast
- 7 Market Breakup by Type
- 7.1Automatic
- 7.1.1 Market Trends
- 7.1.2 Market Forecast
- 7.2Semi-Automatic
- 7.2.1 Market Trends
- 7.2.2 Market Forecast
- 8 Market Breakup by Application
- 8.1Cheese
- 8.1.1 Market Trends
- 8.1.2 Market Forecast
- 8.2Processed Milk
- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3Yogurt
- 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4Protein Ingredients
- 8.4.1 Market Trends
- 8.4.2 Market Forecast
- 8.5Milk Powder
- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 8.6Fresh Dairy Products
- 8.6.1 Market Trends
- 8.6.2 Market Forecast
- 8.70thers
- 8.7.1 Market Trends
- 8.7.2 Market Forecast
- 9 Market Breakup by Region

- 9.1North America
- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
- 9.1.2.2 Market Forecast
- 9.2Asia Pacific
- 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
- 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
- 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
- 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3Europe
- 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
- 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends

- 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4Latin America
- 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
- 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
- 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5Middle East and Africa
- 9.5.1 Market Trends
- 9.5.2 Market Breakup by Country
- 9.5.3 Market Forecast
- 10 SWOT Analysis
- 10.10verview
- 10.2Strengths
- 10.3Weaknesses
- 10.40pportunities
- 10.5Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
- 12.10verview
- 12.2Bargaining Power of Buyers
- 12.3Bargaining Power of Suppliers
- 12.4Degree of Competition
- 12.5Threat of New Entrants
- 12.6Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
- 14.1Market Structure
- 14.2Key Players
- 14.3Profiles of Key Players
- 14.3.1Alfa Laval AB
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
- 14.3.2Feldmeier Equipment Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
- 14.3.3GEA Group Aktiengesellschaft
 - 14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4Genemco Inc.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5IDMC Limited

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6IMA - Industria Macchine Automatiche S.p.A. (SO.FI.M.A.)

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.7John Bean Technologies Corporation (FMC Technologies)

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.8KRONES Aktiengesellschaft

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.9SPX Corporation

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.9.3 Financials

14.3.9.4 SWOT Analysis

14.3.10Tetra Laval International SA

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.10.3 SWOT Analysis



Dairy Processing Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-11-02 | 144 pages | IMARC Group

To place an Order wi	th Scotts International:			
- Print this form				
☐ - Complete the re	elevant blank fields and sign			
Send as a scann	ned email to support@scotts-interna	ational.com		
ORDER FORM:				
Select license	License			Price
	Electronic (PDF) Single User			\$2499.00
	Five User Licence			\$3499.00
	Enterprisewide License			\$4499.00
			VAT	
			Total	
*Please circle the relevant	ant license option. For any questions ple	ease contact support@so	cotts-international.com or 0048 603 3	94 346.
□** VAT will be added a	t 23% for Polish based companies, indiv	viduals and EU based co	mpanies who are unable to provide a	valid EU Vat Numbe
-				
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name* [EU Vat / Tax ID / N	NIP number*	
Address*		City*		
Zip Code*		Country*		\equiv
L		Date	2025-05-06	$\overline{}$

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

L	