

Hybrid Operating Room Equipment: Global Markets

Market Research Report | 2023-11-14 | 57 pages | BCC Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- 2-5 Users License \$4200.00
- Site License \$5040.00
- Enterprise License \$6048.00

Report description:

Description

Report Scope:

The report offers a detailed scenario of the HOR equipment market, including analysis of components such as diagnostic imaging systems, operating room fixtures, surgical instruments, display systems, and others (communication devices). Further, the market covers applications and potential areas in which companies can invest. This report highlights the current and future market potential for HOR equipment and provides a detailed analysis of the competitive environment, regulatory scenario, drivers, restraints, opportunities, and emerging technology within the global market.

For market estimates, data has been provided for 2022 as the base year, with forecasts for 2023 through 2028. Estimated values are based on revenue from HOR equipment companies. Projected and forecasted revenue values are in constant U.S. dollars that have not been adjusted for inflation.

Report Includes:

- An overview of the current and future global market for hybrid operating room equipment
- Analyses of the market trends, with historical market revenue data (sales figures) for 2022, estimates for 2023, forecasts for 2024 and 2026, and projections of compound annual growth rates (CAGRs) through 2028
- Estimates of the market size and revenue forecasts for the market in USD millions, and a corresponding analysis of market share based on component, application, end user and region
- Discussion of the major factors influencing the growth of this market with respect to opportunities and challenges, emerging technologies, future prospects and contributions to the overall market
- Insight into the importance of ESG in the market, including consumer attitudes, impact of ESG factors on corporate performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

and the ESG practices of leading companies

- Identification of the major stakeholders and analysis of the competitive landscape based on recent developments, key financials and segmental revenues, and operational integration
- Profiles of the leading players in the market

Executive Summary

Summary:

A hybrid operating room is adopted mainly for complex cardiovascular, neurological, orthopedic, and other surgeries. Rapid technological development and demand for open and minimally invasive surgeries are the key factors driving the growth of the global hybrid operating room market. The increasing number of surgical application areas will also inject growth within the market. Surgical oncology and aesthetic surgery are key applications that will increase the adoption of HORs during the forecast period.

Further, companies are looking to develop advanced technology to maintain their position within the global market. For instance, in November 2022, Philips introduced an artificial intelligence (AI)-powered platform to enhance diagnostics from imaging scans. The platform, accessible via Philips' IntelliSpace Portal, connects cardiology, oncology, neurology, and radiology departments, simplifying data sharing and communication for improved diagnoses. Further, in June 2022, Promaxo Inc. launched an in-office MRI system-a single-sided MRI integrated with an AI-based imaging system-at East Valley Urology Centre. All such development initiatives by companies to enhance imaging systems boost growth in the HOR equipment market.

North America holds the largest revenue share in HOR equipment. This is attributed to many North American companies operating in the HOR equipment space, and the rising mortality concern in the region due to cardiovascular disease. In the U.S., in 2021, around REDACTED people died due to heart disease, accounting for one in five deaths, according to the National Center for Chronic Disease Prevention and Health Promotion.

Table of Contents:

Table of Contents

Chapter 1 Introduction

Overview

Study Goals and Objectives

Reasons for Doing This Study

Scope of Report

Research Methodology

Information Sources

Geographic Breakdown

Chapter 2 Summary and Highlights

Market Outlook

Chapter 3 Market Overview

Overview

Regulatory Framework

The U.S.

Europe

China

Japan

Korea

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

COVID-19 Impact Analysis
Market Dynamics
Drivers
Challenges
Opportunities
Chapter 4 Market Breakdown by Component, End User, and Application
Hybrid Operating Room Equipment Components
Diagnostic Imaging Devices
Operating Room Fixtures
Surgical Instruments
Display Systems
Hybrid Operating Room Equipment End Users
Hospitals
Ambulatory Surgical Centers
Hybrid Operating Room Equipment Applications
Cardiology
Neurology
Thoracic
Orthopedic
Others
Chapter 5 Market Breakdown by Region
Overview
North America
Europe
Asia-Pacific
Rest of the World
Chapter 6 Environmental, Social and Governance (ESG) Developments
Overview
ESG Performance in the Market for Hybrid Operating Room Equipment
Environmental Impact
Social Impact
Governance Impact
Current Status of ESG in the Market for Hybrid Operating Room Equipment
Consumer Attitudes toward ESG in the Market for Hybrid Operating Room Equipment
ESG Practices in the Market for Hybrid Operating Room Equipment
Case Study
Environmental Stewardship
Operating Sustainability
Concluding Remarks from BCC
Chapter 7 Competitive Intelligence
Top Companies Market Shares
Key Strategies
Chapter 8 Company Profiles
Major Companies
BARCO
BAXTER INTERNATIONAL INC.
CANON MEDICAL SYSTEMS CORP.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

GE HEALTHCARE
GETINGE GROUP
NDS SURGICAL IMAGING LLC
OLYMPUS CORP.
PHILIPS
SIEMENS HEALTHINEERS
SMITH & NEPHEW PLC
STERIS CORP.
STRYKER

List of Startups in Hybrid Operating Room Equipment

Chapter 9 Appendix: Acronyms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Hybrid Operating Room Equipment: Global Markets

Market Research Report | 2023-11-14 | 57 pages | BCC Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	2-5 Users License	\$4200.00
	Site License	\$5040.00
	Enterprise License	\$6048.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

