

**South & Central America Skull Clamp Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Three-Pin Skull Clamp, Four-Pin Skull Clamp, and Two-Pin Skull Clamp), Application (Surgery and Medical Imaging), Material (Stainless Steel, Aluminum Alloy, Titanium, and Radiolucent), Accessories (Skull Pins, Headrest, and Others), and End User (Hospitals, Specialty Clinics, and Ambulatory Surgical Centers)**

Market Report | 2023-08-22 | 100 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The South & Central America skull clamp market is expected to grow from US\$ 82.04 million in 2022 to US\$ 140.43 million by 2028. It is estimated to register a CAGR of 9.4% from 2022 to 2028.

Increasing Prevalence of Neurosurgeries Fuel South & Central America Skull Clamp Market

As per the National Library of Medicine information in 2022, the global prevalence of cerebral aneurysms was ~3.2%, with a mean age of 50 and an overall 1:1 gender ratio; this ratio changes significantly among people of age 50 and above to reach 2:0, with the predominance of females.

Skull clamps are routinely used in cranial neurosurgical procedures and selected cervical procedures. Its demand is majorly driven by rising incidences of traumatic brain injury, brain aneurysm or cerebral aneurysm and Parkinson's disease leading to a growing number of neurosurgeries. Patient positioning and head fixation are the most important aspects of all brain surgeries. These procedures require an accurate understanding of the scalp and skull anatomy and the process for approaching aneurysms. Thus,

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the increasing prevalence of brain cancer, brain aneurysm, and other neurological diseases is among the critical factors driving the market growth of skull clamps.

South & Central America Skull Clamp Market Overview

The South & Central America skull clamp market is segmented into Brazil, Argentina, and the Rest of South & Central America. Various vendors can attract new customers and expand their footprint in emerging markets with new technological advancements. This act as a standalone factor responsible for high sales of skull clamp in South & Central America. Moreover, emerging markets in Brazil offers potential growth opportunities for skull clamp owing to the increasing stroke patient population, growing surgical procedures on skull, and improvement in healthcare infrastructure.

South & Central America Skull Clamp Market Revenue and Forecast to 2028 (US\$ Million)

South & Central America Skull Clamp Market Segmentation

The South & Central America Skull Clamp Market is segmented into product, application, material, accessories, end user, and country.

Based on product, the South & Central America Skull Clamp Market is segmented into three-pin skull clamp, four-pin skull clamp, and two-pin skull clamp. The three-pin skull clamp segment held a larger share of the South & Central America Skull Clamp Market in 2022.

Based on application, the South & Central America Skull Clamp Market is segmented into surgery and medical imaging. The surgery segment held a larger share of the South & Central America Skull Clamp Market in 2022.

Based on material, the South & Central America Skull Clamp Market is segmented into stainless steel, aluminum alloy, titanium, and radiolucent. The stainless steel segment held the largest share of the South & Central America Skull Clamp Market in 2022.

Based on accessories, the South & Central America Skull Clamp Market is segmented into skull pins, headrest, and others. The skull pins segment held the largest share of the South & Central America Skull Clamp Market in 2022.

Based on end user, the South & Central America Skull Clamp Market is segmented into hospitals, specialty clinics, and ambulatory surgical centers. The hospitals segment held the largest share of the South & Central America Skull Clamp Market in 2022.

Based on country, the South & Central America Skull Clamp Market is segmented Brazil, Argentina, and the Rest of South & Central America. The Rest of South & Central America dominated the share of the South & Central America Skull Clamp Market in 2022.

Barrfab Industria Commerce Import and Export of Hospital Equipment Ltda, BD, Micromar Industria e Com Ltda, Schaerer Medical, and TeDan Surgical Innovations are the leading companies operating in the South & Central America Skull Clamp Market.

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