

Europe Cardiac Microcatheter Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Indication (General Peripheral Vascular and Coronary) and End User (Hospitals, Specialty Clinics, and Ambulatory Surgical Centers)

Market Report | 2023-08-21 | 112 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
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Report description:

The Europe cardiac microcatheter market is expected to grow from US\$ 98.64 million in 2023 to US\$ 134.83 million by 2028. It is estimated to record a CAGR of 6.4% from 2023 to 2028.

Increasing Healthcare Spending and Government Initiatives Regarding Heart Health Fuel Europe Cardiac Microcatheter Market

In Europe, public spending on healthcare has grown faster than domestic spending, but mainly in high-income countries. Eurostat stated that the EU's total government expenditure on healthcare in 2021 was ~US\$ 1,283.98 billion (EUR 1,179 billion), or 8.1% of the region's GDP. Germany recorded the highest healthcare expenditure among the EU member states, with US\$ 530.60 billion (EUR 432 billion) in 2020. France recorded the second-highest healthcare expenditure [US\$ 345.14 billion (EUR 281 billion)], followed by Italy [US\$ 196.52 billion (EUR 160 billion)] and Spain [US\$ 147.39 billion (EUR 120 billion)]. Further, the European Commission's EU4Health program, the Next Generation Recovery Funds, and the Horizon Europe Research Funds offer an opportunity to address the burden of cardiovascular diseases and improve the cardiovascular health of citizens by implementing preventative measures identified in an EU Action Plan for better cardiovascular health. This plan covers the overall patient journey, from prevention and early detection to access to care and treatment to quality of life and functioning status, considering the vital role of digitization and innovation at all stages. Therefore, increasing healthcare spending and government-led initiatives regarding heart health are expected to provide an opportunity for the Europe cardiac microcatheter market growth in the coming years.

Europe Cardiac Microcatheter Market Overview

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The Europe cardiac microcatheter market is segmented into Germany, France, Italy, Spain, the UK, and the Rest of Europe. Key factors driving the regional market growth are rising geriatric population and growing prevalence of cardiovascular disorders. The high preference for minimally invasive procedures among a large patient population and healthcare professionals to treat cardiac disorders is expected to promote the cardiac microcatheter market growth during the forecast period. Furthermore, supportive reimbursement policies and government initiatives, along with a surge in product launches and product approvals in the region, are expected to drive the market growth in the future.

Europe Cardiac Microcatheter Market Revenue and Forecast to 2028 (US\$ Million)

Europe Cardiac Microcatheter Market Segmentation

The Europe cardiac microcatheter market is segmented into indication, end user, and country.

Based on indication, the Europe cardiac microcatheter market is segmented into general peripheral vascular and coronary. The coronary segment held a larger share of the Europe cardiac microcatheter market in 2023.

Based on end user, the Europe cardiac microcatheter market is segmented into hospitals, specialty clinics, and ambulatory surgical centers. The hospitals segment held the largest share of the Europe cardiac microcatheter market in 2023.

Based on country, the Europe cardiac microcatheter market is segmented into the UK, Germany, France, Italy, Spain, and the Rest of Europe. Germany dominated the share of the Europe cardiac microcatheter market in 2023.

Boston Scientific Corp; Integer Holdings Corp; Medtronic Plc; Merit Medical Systems Inc; Nipro Corp; Teleflex Inc; and Terumo Corp are the leading companies operating in the Europe cardiac microcatheter market.

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