

Global Personal Protective Equipment Market Report and Forecast 2023-2028

Market Report | 2023-10-27 | 168 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Global Personal Protective Equipment Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the global personal protective equipment market reached a value of approximately USD 64.9 billion in 2022. Aided by the rising necessity for safety measures in various industries and the growing applications of PP, the market is projected to further grow at a CAGR of 5.70% between 2023 and 2028 to reach a value of USD 90.5 billion by 2028.

Personal Protective Equipment, or PPE, consists of wearable devices or clothing designed to protect users from health or safety hazards. These hazards can be physical, chemical, biological, radiological, or environmental and can be encountered in various industries, including manufacturing, construction, healthcare, and others. PPE includes a wide range of products such as helmets, goggles, masks, gloves, and body suits, among others. It plays a crucial role in ensuring the safety of workers and reducing occupational injuries and illnesses.

One of the main drivers of the global personal protective equipment market growth is the increasing awareness and enforcement of occupational safety regulations. In numerous countries, employers are legally obligated to ensure the safety and health of their employees by providing appropriate PPE. This regulatory pressure is a significant factor propelling the demand for PPE.

In addition, the recent COVID-19 pandemic has dramatically increased the demand for specific types of PPE, such as masks, gloves, and protective clothing. This trend has significantly boosted the market and is expected to continue influencing it in the short term.

The personal protective equipment market development is also driven by technological advancements leading to the development of more effective and comfortable protective equipment. For instance, the incorporation of smart technologies in PPE, such as wearable sensors for monitoring environmental conditions or the physical state of the wearer, is a significant trend shaping the market.

PPE also finds expanding applications in a variety of sectors. For example, in the healthcare sector, PPE is vital to protect healthcare workers from infectious diseases. In the construction and manufacturing sectors, PPE is used to protect workers from various hazards, including falls, electrocution, and exposure to harmful substances, thus boosting the personal protective equipment market expansion.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market Segmentation

The market can be divided based on product type, end use, and region.

Market Breakup by Product Type

- Head Protection
- Eye and Face Protection
- Hearing Protection
- Protective Clothing
- Respiratory Protection
- Protective Footwear
- Fall Protection
- Hand Protection
- Others

Market Breakup by End Use

- Construction and Mining
- Manufacturing
- Oil and Gas
- Chemicals
- Food
- Healthcare and Pharmaceuticals
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and acquisitions and mergers, among other major developments, of the global personal protective equipment companies. Some of the major key players explored in the report by Expert Market Research are as follows:

- The 3M Company
- Honeywell International Inc.
- Cardinal Health Inc.
- Dynarex Corporation
- W.W. Grainger, Inc.
- Kimberly-Clark Corporation
- DuPont de Nemours, Inc.
- Würth Group
- MSA Safety Incorporated
- Radians, Inc.
- Ansell Ltd.
- Avon Protection plc
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Our high-quality, data-driven analyses provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and fortify your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
 - 6.1 Global
 - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Global Personal Protective Equipment Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Personal Protective Equipment Historical Market (2018-2022)
 - 8.3 Global Personal Protective Equipment Market Forecast (2023-2028)
 - 8.4 Global Personal Protective Equipment Market by Product Type
 - 8.4.1 Head Protection
 - 8.4.1.1 Market Share
 - 8.4.1.2 Historical Trend (2018-2022)
 - 8.4.1.3 Forecast Trend (2023-2028)
 - 8.4.2 Eye and Face Protection
 - 8.4.2.1 Market Share
 - 8.4.2.2 Historical Trend (2018-2022)
 - 8.4.2.3 Forecast Trend (2023-2028)
 - 8.4.3 Hearing Protection
 - 8.4.3.1 Market Share
 - 8.4.3.2 Historical Trend (2018-2022)
 - 8.4.3.3 Forecast Trend (2023-2028)
 - 8.4.4 Protective Clothing

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.4.1 Market Share
 - 8.4.4.2 Historical Trend (2018-2022)
 - 8.4.4.3 Forecast Trend (2023-2028)
- 8.4.5 Respiratory Protection
 - 8.4.5.1 Market Share
 - 8.4.5.2 Historical Trend (2018-2022)
 - 8.4.5.3 Forecast Trend (2023-2028)
- 8.4.6 Protective Footwear
 - 8.4.6.1 Market Share
 - 8.4.6.2 Historical Trend (2018-2022)
 - 8.4.6.3 Forecast Trend (2023-2028)
- 8.4.7 Fall Protection
 - 8.4.7.1 Market Share
 - 8.4.7.2 Historical Trend (2018-2022)
 - 8.4.7.3 Forecast Trend (2023-2028)
- 8.4.8 Hand Protection
 - 8.4.8.1 Market Share
 - 8.4.8.2 Historical Trend (2018-2022)
 - 8.4.8.3 Forecast Trend (2023-2028)
- 8.4.9 Others
- 8.5 Global Personal Protective Equipment Market by End-Use
 - 8.5.1 Construction and Mining
 - 8.5.1.1 Market Share
 - 8.5.1.2 Historical Trend (2018-2022)
 - 8.5.1.3 Forecast Trend (2023-2028)
 - 8.5.2 Manufacturing
 - 8.5.2.1 Market Share
 - 8.5.2.2 Historical Trend (2018-2022)
 - 8.5.2.3 Forecast Trend (2023-2028)
 - 8.5.3 Oil and Gas
 - 8.5.3.1 Market Share
 - 8.5.3.2 Historical Trend (2018-2022)
 - 8.5.3.3 Forecast Trend (2023-2028)
 - 8.5.4 Chemicals
 - 8.5.4.1 Market Share
 - 8.5.4.2 Historical Trend (2018-2022)
 - 8.5.4.3 Forecast Trend (2023-2028)
 - 8.5.5 Food
 - 8.5.5.1 Market Share
 - 8.5.5.2 Historical Trend (2018-2022)
 - 8.5.5.3 Forecast Trend (2023-2028)
 - 8.5.6 Healthcare and Pharmaceuticals
 - 8.5.6.1 Market Share
 - 8.5.6.2 Historical Trend (2018-2022)
 - 8.5.6.3 Forecast Trend (2023-2028)
 - 8.5.7 Others
- 8.6 Global Personal Protective Equipment Market by Region

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.6.1 North America
 - 8.6.1.1 Market Share
 - 8.6.1.2 Historical Trend (2018-2022)
 - 8.6.1.3 Forecast Trend (2023-2028)
- 8.6.2 Europe
 - 8.6.2.1 Market Share
 - 8.6.2.2 Historical Trend (2018-2022)
 - 8.6.2.3 Forecast Trend (2023-2028)
- 8.6.3 Asia Pacific
 - 8.6.3.1 Market Share
 - 8.6.3.2 Historical Trend (2018-2022)
 - 8.6.3.3 Forecast Trend (2023-2028)
- 8.6.4 Latin America
 - 8.6.4.1 Market Share
 - 8.6.4.2 Historical Trend (2018-2022)
 - 8.6.4.3 Forecast Trend (2023-2028)
- 8.6.5 Middle East and Africa
 - 8.6.5.1 Market Share
 - 8.6.5.2 Historical Trend (2018-2022)
 - 8.6.5.3 Forecast Trend (2023-2028)
- 9 North America Personal Protective Equipment Market Analysis
 - 9.1 United States of America
 - 9.1.1 Market Share
 - 9.1.2 Historical Trend (2018-2022)
 - 9.1.3 Forecast Trend (2023-2028)
 - 9.2 Canada
 - 9.2.1 Market Share
 - 9.2.2 Historical Trend (2018-2022)
 - 9.2.3 Forecast Trend (2023-2028)
- 10 Europe Personal Protective Equipment Market Analysis
 - 10.1 United Kingdom
 - 10.1.1 Market Share
 - 10.1.2 Historical Trend (2018-2022)
 - 10.1.3 Forecast Trend (2023-2028)
 - 10.2 Germany
 - 10.2.1 Market Share
 - 10.2.2 Historical Trend (2018-2022)
 - 10.2.3 Forecast Trend (2023-2028)
 - 10.3 France
 - 10.3.1 Market Share
 - 10.3.2 Historical Trend (2018-2022)
 - 10.3.3 Forecast Trend (2023-2028)
 - 10.4 Italy
 - 10.4.1 Market Share
 - 10.4.2 Historical Trend (2018-2022)
 - 10.4.3 Forecast Trend (2023-2028)
 - 10.5 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11 Asia Pacific Personal Protective Equipment Market Analysis
 - 11.1 China
 - 11.1.1 Market Share
 - 11.1.2 Historical Trend (2018-2022)
 - 11.1.3 Forecast Trend (2023-2028)
 - 11.2 Japan
 - 11.2.1 Market Share
 - 11.2.2 Historical Trend (2018-2022)
 - 11.2.3 Forecast Trend (2023-2028)
 - 11.3 India
 - 11.3.1 Market Share
 - 11.3.2 Historical Trend (2018-2022)
 - 11.3.3 Forecast Trend (2023-2028)
 - 11.4 ASEAN
 - 11.4.1 Market Share
 - 11.4.2 Historical Trend (2018-2022)
 - 11.4.3 Forecast Trend (2023-2028)
 - 11.5 Australia
 - 11.5.1 Market Share
 - 11.5.2 Historical Trend (2018-2022)
 - 11.5.3 Forecast Trend (2023-2028)
 - 11.6 Others
- 12 Latin America Personal Protective Equipment Market Analysis
 - 12.1 Brazil
 - 12.1.1 Market Share
 - 12.1.2 Historical Trend (2018-2022)
 - 12.1.3 Forecast Trend (2023-2028)
 - 12.2 Argentina
 - 12.2.1 Market Share
 - 12.2.2 Historical Trend (2018-2022)
 - 12.2.3 Forecast Trend (2023-2028)
 - 12.3 Mexico
 - 12.3.1 Market Share
 - 12.3.2 Historical Trend (2018-2022)
 - 12.3.3 Forecast Trend (2023-2028)
 - 12.4 Others
- 13 Middle East and Africa Personal Protective Equipment Market Analysis
 - 13.1 Saudi Arabia
 - 13.1.1 Market Share
 - 13.1.2 Historical Trend (2018-2022)
 - 13.1.3 Forecast Trend (2023-2028)
 - 13.2 United Arab Emirates
 - 13.2.1 Market Share
 - 13.2.2 Historical Trend (2018-2022)
 - 13.2.3 Forecast Trend (2023-2028)
 - 13.3 Nigeria
 - 13.3.1 Market Share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3.2 Historical Trend (2018-2022)
- 13.3.3 Forecast Trend (2023-2028)
- 13.4 South Africa
 - 13.4.1 Market Share
 - 13.4.2 Historical Trend (2018-2022)
 - 13.4.3 Forecast Trend (2023-2028)
- 13.5 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes
 - 14.3 Key Indicators for Demand
 - 14.4 Key Indicators for Price
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Company Profiles
 - 15.2.1 The 3M Company
 - 15.2.1.1 Company Overview
 - 15.2.1.2 Product Portfolio
 - 15.2.1.3 Demographic Reach and Achievements
 - 15.2.1.4 Certifications
 - 15.2.2 Honeywell International Inc.
 - 15.2.2.1 Company Overview
 - 15.2.2.2 Product Portfolio
 - 15.2.2.3 Demographic Reach and Achievements
 - 15.2.2.4 Certifications
 - 15.2.3 Cardinal Health Inc.
 - 15.2.3.1 Company Overview
 - 15.2.3.2 Product Portfolio
 - 15.2.3.3 Demographic Reach and Achievements
 - 15.2.3.4 Certifications
 - 15.2.4 Dynarex Corporation
 - 15.2.4.1 Company Overview
 - 15.2.4.2 Product Portfolio
 - 15.2.4.3 Demographic Reach and Achievements
 - 15.2.4.4 Certifications
 - 15.2.5 W.W. Grainger, Inc.
 - 15.2.5.1 Company Overview
 - 15.2.5.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.2.5.3 Demographic Reach and Achievements
- 15.2.5.4 Certifications
- 15.2.6 Kimberly-Clark Corporation
 - 15.2.6.1 Company Overview
 - 15.2.6.2 Product Portfolio
 - 15.2.6.3 Demographic Reach and Achievements
 - 15.2.6.4 Certifications
- 15.2.7 DuPont de Nemours, Inc.
 - 15.2.7.1 Company Overview
 - 15.2.7.2 Product Portfolio
 - 15.2.7.3 Demographic Reach and Achievements
 - 15.2.7.4 Certifications
- 15.2.8 Wurth Group
 - 15.2.8.1 Company Overview
 - 15.2.8.2 Product Portfolio
 - 15.2.8.3 Demographic Reach and Achievements
 - 15.2.8.4 Certifications
- 15.2.9 MSA Safety Incorporated
 - 15.2.9.1 Company Overview
 - 15.2.9.2 Product Portfolio
 - 15.2.9.3 Demographic Reach and Achievements
 - 15.2.9.4 Certifications
- 15.2.10 Radians, Inc.
 - 15.2.10.1 Company Overview
 - 15.2.10.2 Product Portfolio
 - 15.2.10.3 Demographic Reach and Achievements
 - 15.2.10.4 Certifications
- 15.2.11 Ansell Ltd.
 - 15.2.11.1 Company Overview
 - 15.2.11.2 Product Portfolio
 - 15.2.11.3 Demographic Reach and Achievements
 - 15.2.11.4 Certifications
- 15.2.12 Avon Protection plc
 - 15.2.12.1 Company Overview
 - 15.2.12.2 Product Portfolio
 - 15.2.12.3 Demographic Reach and Achievements
 - 15.2.12.4 Certifications
- 15.2.13 Others
- 16 Key Trends and Developments in the Market
 - List of Key Figures and Tables
 - 1. Global Personal Protective Equipment Market: Key Industry Highlights, 2018 and 2032
 - 2. Global Personal Protective Equipment Historical Market: Breakup by Product Type (USD Million), 2018-2022
 - 3. Global Personal Protective Equipment Market Forecast: Breakup by Product Type (USD Million), 2023-2028
 - 4. Global Personal Protective Equipment Historical Market: Breakup by End Use (USD Million), 2018-2022
 - 5. Global Personal Protective Equipment Market Forecast: Breakup by End Use (USD Million), 2023-2028
 - 6. Global Personal Protective Equipment Historical Market: Breakup by Region (USD Million), 2018-2022
 - 7. Global Personal Protective Equipment Market Forecast: Breakup by Region (USD Million), 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8. North America Personal Protective Equipment Historical Market: Breakup by Country (USD Million), 2018-2022
9. North America Personal Protective Equipment Market Forecast: Breakup by Country (USD Million), 2023-2028
10. Europe Personal Protective Equipment Historical Market: Breakup by Country (USD Million), 2018-2022
11. Europe Personal Protective Equipment Market Forecast: Breakup by Country (USD Million), 2023-2028
12. Asia Pacific Personal Protective Equipment Historical Market: Breakup by Country (USD Million), 2018-2022
13. Asia Pacific Personal Protective Equipment Market Forecast: Breakup by Country (USD Million), 2023-2028
14. Latin America Personal Protective Equipment Historical Market: Breakup by Country (USD Million), 2018-2022
15. Latin America Personal Protective Equipment Market Forecast: Breakup by Country (USD Million), 2023-2028
16. Middle East and Africa Personal Protective Equipment Historical Market: Breakup by Country (USD Million), 2018-2022
17. Middle East and Africa Personal Protective Equipment Market Forecast: Breakup by Country (USD Million), 2023-2028
18. Global Personal Protective Equipment Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global Personal Protective Equipment Market Report and Forecast 2023-2028

Market Report | 2023-10-27 | 168 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com