

European Urinary Catheters Market Report and Forecast 2023-2028

Market Report | 2023-10-16 | 175 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2799.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

European Urinary Catheters Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the European urinary catheters market is projected to grow at a CAGR of 6.6% between 2023 and 2028 to reach a value of USD 1.32 billion by 2028. Aided by the increase in incontinence care in older patients and the adaption of preferred clean intermittent catheter use in professional guidelines, the market is expected to grow significantly by 2028.

Urinary catheters are medical devices designed to help patients who have difficulty controlling urination due to various health conditions such as urinary incontinence, prostate gland enlargement, or surgery. These catheters come in different types, including intermittent catheters, indwelling catheters, and external catheters, catering to the specific needs of patients.

One of the key factors driving the European urinary catheters market growth is the increasing prevalence of urinary incontinence. With an aging population and rising rates of conditions like obesity and diabetes, which can contribute to urinary incontinence, the demand for urinary catheters has escalated significantly. Additionally, the market is bolstered by the growing number of surgeries requiring the use of urinary catheters for post-operative care.

In addition, the adoption of technologically advanced urinary catheters is playing a significant role in the European urinary catheters market expansion. Innovations such as antibacterial catheters, disposable catheters, and gender-specific catheters have improved patient comfort and reduced the risk of urinary tract infections, propelling their demand in the European market. Furthermore, the market is aided by the expanding homecare segment. With the advent of user-friendly and comfortable catheters, many patients prefer home-based care over hospital stay, which not only reduces healthcare costs but also allows for greater personal freedom and comfort. This trend has stimulated the sales of urinary catheters, particularly intermittent and external catheters, suitable for home use.

The regulatory landscape also plays a crucial role in shaping the dynamics of the European urinary catheters market. The stringent regulations set by the European Union (EU) regarding the safety and efficacy of medical devices ensure high-quality standards for urinary catheters, thereby fostering consumer trust and market growth. Also, the increase in healthcare expenditure and the presence of well-established healthcare infrastructure in the region are further supporting the growth of the European urinary catheters market. The region's strong focus on providing quality healthcare is leading to an increased adoption of

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

advanced urinary catheters.

Market Segmentation

The market can be divided based on product, gender, end user, application, and country.

Market Breakup by Product

- Intermittent Catheters
- External Catheters
- Indwelling Catheters

Market Breakup by Gender

- Male
- Female

Market Breakup by End User

- Age Care Centres
- Hospitals
- Others

Market Breakup by Application

- Benign Prostatic Hyperplasia
- Surgery
- Urinary Incontinence
- Others

Market Breakup by Country

- United Kingdom
- Germany
- France
- Italy
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and acquisitions and mergers, among other major developments, of the European urinary catheters companies. Some of the major key players explored in the report by Expert Market Research are as follows:

- Bard Limited
- Boston Scientific Corporation
- Hollister Incorporated
- Teleflex Incorporated
- Clinisupplies Ltd.
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analyses provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and fortify your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
 - 6.1 Regional
- 7 Opportunities and Challenges in the Market
- 8 Europe Urinary Catheters Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Europe Urinary Catheters Historical Market (2018-2022)
 - 8.3 Europe Urinary Catheters Market Forecast (2023-2028)
 - 8.4 Europe Urinary Catheters Market by Product
 - 8.4.1 Intermittent Catheters
 - 8.4.1.1 Historical Trend (2018-2022)
 - 8.4.1.2 Forecast Trend (2023-2028)
 - 8.4.2 External Catheters
 - 8.4.2.1 Historical Trend (2018-2022)
 - 8.4.2.2 Forecast Trend (2023-2028)
 - 8.4.3 Indwelling Catheters
 - 8.4.3.1 Historical Trend (2018-2022)
 - 8.4.3.2 Forecast Trend (2023-2028)
 - 8.5 Europe Urinary Catheters Market by Gender
 - 8.5.1 Male
 - 8.5.1.1 Historical Trend (2018-2022)
 - 8.5.1.2 Forecast Trend (2023-2028)
 - 8.5.2 Female
 - 8.5.2.1 Historical Trend (2018-2022)
 - 8.5.2.2 Forecast Trend (2023-2028)
 - 8.6 Europe Urinary Catheters Market by End User
 - 8.6.1 Age Care Centres
 - 8.6.1.1 Historical Trend (2018-2022)
 - 8.6.1.2 Forecast Trend (2023-2028)
 - 8.6.2 Hospitals
 - 8.6.2.1 Historical Trend (2018-2022)
 - 8.6.2.2 Forecast Trend (2023-2028)
 - 8.6.3 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.7 Europe Urinary Catheters Market by Application
 - 8.7.1 Benign Prostatic Hyperplasia
 - 8.7.1.1 Historical Trend (2018-2022)
 - 8.7.1.2 Forecast Trend (2023-2028)
 - 8.7.2 Surgery
 - 8.7.2.1 Historical Trend (2018-2022)
 - 8.7.2.2 Forecast Trend (2023-2028)
 - 8.7.3 Urinary Incontinence
 - 8.7.3.1 Historical Trend (2018-2022)
 - 8.7.3.2 Forecast Trend (2023-2028)
 - 8.7.4 Others
- 8.8 Europe Urinary Catheters Market by Country
 - 8.8.1 United Kingdom
 - 8.8.2 Germany
 - 8.8.3 France
 - 8.8.4 Italy
 - 8.8.5 Others
- 9 Regional Analysis
 - 9.1 United Kingdom
 - 9.1.1 Historical Trend (2018-2022)
 - 9.1.2 Forecast Trend (2023-2028)
 - 9.2 Germany
 - 9.2.1 Historical Trend (2018-2022)
 - 9.2.2 Forecast Trend (2023-2028)
 - 9.3 France
 - 9.3.1 Historical Trend (2018-2022)
 - 9.3.2 Forecast Trend (2023-2028)
 - 9.4 Italy
 - 9.4.1 Historical Trend (2018-2022)
 - 9.4.2 Forecast Trend (2023-2028)
- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyer's Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
 - 10.3 Key Indicators for Demand
 - 10.4 Key Indicators for Price
- 11 Value Chain Analysis
- 12 Price Analysis
- 13 Competitive Landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1 Market Structure
- 13.2 Company Profiles
 - 13.2.1 Bard Limited
 - 13.2.1.1 Company Overview
 - 13.2.1.2 Product Portfolio
 - 13.2.1.3 Demographic Reach and Achievements
 - 13.2.1.4 Certifications
 - 13.2.2 Boston Scientific Corporation
 - 13.2.2.1 Company Overview
 - 13.2.2.2 Product Portfolio
 - 13.2.2.3 Demographic Reach and Achievements
 - 13.2.2.4 Certifications
 - 13.2.3 Hollister Incorporated
 - 13.2.3.1 Company Overview
 - 13.2.3.2 Product Portfolio
 - 13.2.3.3 Demographic Reach and Achievements
 - 13.2.3.4 Certifications
 - 13.2.4 Teleflex Incorporated
 - 13.2.4.1 Company Overview
 - 13.2.4.2 Product Portfolio
 - 13.2.4.3 Demographic Reach and Achievements
 - 13.2.4.4 Certifications
 - 13.2.5 Clinisupplies Ltd.
 - 13.2.5.1 Company Overview
 - 13.2.5.2 Product Portfolio
 - 13.2.5.3 Demographic Reach and Achievements
 - 13.2.5.4 Certifications
 - 13.2.6 Others
- 14 Key Trends and Developments in the Market
 - List of Key Figures and Tables
 - 1. Europe Urinary Catheters Market: Key Industry Highlights, 2017 and 2021
 - 2. Europe Urinary Catheters Historical Market: Breakup by Product (USD Million), 2018-2022
 - 3. Europe Urinary Catheters Market Forecast: Breakup by Product (USD Million), 2023-2028
 - 4. Europe Urinary Catheters Historical Market: Breakup by Gender (USD Million), 2018-2022
 - 5. Europe Urinary Catheters Market Forecast: Breakup by Gender (USD Million), 2023-2028
 - 6. Europe Urinary Catheters Historical Market: Breakup by End User (USD Million), 2018-2022
 - 7. Europe Urinary Catheters Market Forecast: Breakup by End User (USD Million), 2023-2028
 - 8. Europe Urinary Catheters Historical Market: Breakup by Application (USD Million), 2018-2022
 - 9. Europe Urinary Catheters Market Forecast: Breakup by Application (USD Million), 2023-2028
 - 10. Europe Urinary Catheters Historical Market: Breakup by Country (USD Million), 2018-2022
 - 11. Europe Urinary Catheters Market Forecast: Breakup by Country (USD Million), 2023-2028
 - 12. Europe Urinary Catheters Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

European Urinary Catheters Market Report and Forecast 2023-2028

Market Report | 2023-10-16 | 175 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2799.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com