

# Tobacco in India

Market Direction | 2023-08-09 | 45 pages | Euromonitor

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### **Report description:**

With social mobility returning to pre-COVID-19 levels post-pandemic, cigarettes have experienced the fastest volume growth in a decade, mainly fuelled by increased consumption occasions. The working population, including 316 million Millennials and a large part of the 365 million Generation Z members, has contributed significantly to this surge in consumerism, as consumers returned to out-of-home lifestyles in 2022. Furthermore, a C-Level LinkedIn survey indicated that 71% of C-level executives...

Euromonitor International's Tobacco in India report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

- \* Get a detailed picture of the Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com VST Industries Ltd has carved a niche for itself on the back of affordability and localisation of flavours PROSPECTS AND OPPORTUNITIES Cigarettes is expected to decline on the back of taxation, regulation, and inflation India's consumer expenditure dictates consumption pattern High illicit consumption continues to challenge industry stakeholders TAXATION AND PRICING Taxation rates Summary 3 Taxation and Duty Levies as of 2022 Average cigarette pack price breakdown Summary 4 Average Cigarette Pack Price Breakdown: Brand Examples CATEGORY DATA Table 43 Sales of Cigarettes: Volume 2017-2022 Table 44 Sales of Cigarettes by Category: Value 2017-2022 Table 45 Sales of Cigarettes: % Volume Growth 2017-2022 Table 46 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 47 Sales of Cigarettes by Blend: % Volume 2017-2022 Table 48 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022 Table 49 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022 Table 50 Sales of Cigarettes by Pack Size: % Volume 2017-2022 Table 51 Sales of Cigarettes by Price Band: % Volume 2017-2022 Table 52 [NBO Company Shares of Cigarettes: % Volume 2018-2022 Table 53 [LBN Brand Shares of Cigarettes: % Volume 2019-2022 Table 54 
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