

Small Local Grocers in Israel

Market Direction | 2023-10-19 | 34 pages | Euromonitor

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Report description:

Small local grocers achieved significant benefits from pandemic-induced lockdown in 2020, especially as health food and organic stores, which appeal to consumers with specific diets that are not catered for by mainstream grocery retailers, were permitted to remain open, resulting in double-digit current value growth for the channel due to a rise in overall at-home consumption. Small local grocers, which normally struggle to survive due to their high prices, also benefited from the restrictions a...

Euromonitor International's Small Local Grocers in Israel report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Small Local Grocers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

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Euromonitor International
October 2023

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KEY DATA FINDINGS

2022 DEVELOPMENTS

Values sales contract for small local grocers due to the full reopening of society and the normalisation of operating hours of competing channels in the wake of the pandemic
Food/drink/tobacco specialists remains popular due to changes in consumer consumption habits popularised by the pandemic
Highly fragmented competitive landscape sees further expansion

PROSPECTS AND OPPORTUNITIES

Value sales contraction for small local grocers over the forecast period due to changing consumer preferences
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