

Direct Selling in Israel

Market Direction | 2023-10-19 | 35 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Although some direct selling categories were negatively affected by the pandemic in 2020, including beauty and personal care, which traditionally benefits from the interaction between customer and sales consultant, the overall channel witnessed strong current value growth, with a further positive performance in 2021 and much stronger growth in 2022. Direct selling therefore performed better than expected given the unprecedented circumstances of the pandemic, as many direct sellers offer health-r...

Euromonitor International's Direct Selling in Israel report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Direct Selling, Drinks and Tobacco Direct Selling, Fashion Direct Selling, Foods Direct Selling, Health and Beauty Direct Selling, Home Products Direct Selling, Other Products Direct Selling.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Direct Selling market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Direct Selling in Israel Euromonitor International October 2023

List Of Contents And Tables

DIRECT SELLING IN ISRAEL **KEY DATA FINDINGS** 2022 DEVELOPMENTS Direct selling, which showed some resilience during the pandemic, bounces back further in 2022 Increasing sales through retail e-commerce force direct sellers to adapt to changing consumer behaviour Highly fragmented competitive landscape sees further shift in shares PROSPECTS AND OPPORTUNITIES Stable forecast period growth of direct selling with the channel increasingly adapting to retail e-commerce in order to remain relevant Consumer health direct selling loses momentum due to strong competition from other channels Beauty and personal care direct selling struggles to recover by 2027 CHANNEL DATA Table 1 Direct Selling by Category: Value 2017-2022 Table 2 Direct Selling by Category: % Value Growth 2017-2022 Table 3 Direct Selling GBO Company Shares: % Value 2018-2022 Table 4 Direct Selling GBN Brand Shares: % Value 2019-2022 Table 5 Direct Selling Forecasts by Category: Value 2022-2027 Table 6 Direct Selling Forecasts by Category: % Value Growth 2022-2027 **RETAIL IN ISRAEL EXECUTIVE SUMMARY** Retail in 2022: The big picture Ongoing march of retail e-commerce despite the reopening of society Growing urbanisation trend stimulates ongoing channel shift among consumers What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2022 Seasonality Passover Jewish New Year and Sukkot Payments Delivery and collection Emerging business models MARKET DATA Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022 Table 9 Sales in Retail Offline by Channel: Value 2017-2022 Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022 Table 11 Retail Offline Outlets by Channel: Units 2017-2022 Table 12 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 13 Sales in Retail E-Commerce by Product: Value 2017-2022 Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022 Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 16 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 17 ||Sales in Grocery Retailers by Channel: Value 2017-2022 Table 18
☐Sales in Grocery Retailers by Channel: % Value Growth 2017-2022 Table 19 □Grocery Retailers Outlets by Channel: Units 2017-2022 Table 20 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 21 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 23 ||Sales in Non-Grocery Retailers by Channel: Value 2017-2022 Table 24 [Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022 Table 25 [Non-Grocery Retailers Outlets by Channel: Units 2017-2022 Table 26 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 27
☐Retail GBO Company Shares: % Value 2018-2022 Table 28 [Retail GBN Brand Shares: % Value 2019-2022 Table 29 [Retail Offline GBO Company Shares: % Value 2018-2022 Table 30
☐Retail Offline GBN Brand Shares: % Value 2019-2022 Table 31 [Retail Offline LBN Brand Shares: Outlets 2019-2022 Table 32 [Retail E-Commerce GBO Company Shares: % Value 2018-2022 Table 33 [Retail E-Commerce GBN Brand Shares: % Value 2019-2022 Table 34 [Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 35 Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 36 Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 37 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 38 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 39 Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 40 ⊓Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027 Table 41 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027 Table 42 [Forecast Sales in Retail Offline by Channel: Value 2022-2027 Table 43 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027 Table 44
Forecast Retail Offline Outlets by Channel: Units 2022-2027 Table 45 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027 Table 46 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027 Table 47 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027 Table 48 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 49 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 50 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027 Table 51 ||Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027 Table 52 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027 Table 53 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 Table 54 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 55 []Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 56 []Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027 Table 57 []Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027 Table 58 []Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027 Table 59 []Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 DISCLAIMER SOURCES Summary 2 Research Sources



Direct Selling in Israel

Market Direction | 2023-10-19 | 35 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-23
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com