

Automotive Coatings - China

Market Report | 2023-10-01 | 86 pages | IRL

AVAILABLE LICENSES:

- Single user licence (PDF) €1150.00
- Site License (PDF) €2875.00

Report description:

Market Overview

These in-depth reports focus on the top country markets worldwide for Automotive coatings and include detailed key data points including market shares, product segments and prices/values.

The reports provide, by country, consumption estimates in both volume and value for Automotive coatings, with 2022 as the base year and forecasts to 2027.

This volume: China

The information in the reports is based on a comprehensive programme of interviews with key players in each country, backed up by thorough secondary research and IRL's in-house database of global paints and coatings market data.

Data common to OEM, Plastic Parts and Refinishes

- Market volumes in metric tonnes (2011-2027)
- Market values in EUR, USD and local currency (2021 and 2022)
- Market shares by company in volume (2021 and 2022)
- Chemistry breakdown: Pure acrylic, alkyds, epoxy, polyurethane, polyester, others (2011-2027)
- Technology breakdown: Water-based, solvent-based, powder, radiation-cured (2011-2027)

OEM

- Functional layer breakdown: E-coat, primer, basecoat, clearcoat (2011-2027)
- Type of vehicle: Passenger, light commercial, buses, trucks, motorcycles (2011-2027)
- Value breakdown by: Chemistry, technology and functional layer (2021 and 2022)

Plastic Parts

- Type of part: Interior, exterior (2011-2027)
- Prices and values breakdown by: Chemistry, technology and type of part (2021 and 2022)

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Refinishes

- Functional layer breakdown: Refinishes (fillers, primer, basecoat, clearcoat (2011-2027)
- Prices and values breakdown by: Chemistry, technology and functional layer (2021 and 2022)

Table of Contents:

Table of Contents

China Automotive Coatings 2023

Title Page Automotive Coatings

CN Coatings Background

- 1.1 CN Background Overview 6
- 1.2 Key Figures 10
- 1.3 Macroeconomic Trends and Forecasts 11
- 1.4.1/2 Imp/Exp: SB Polyesters 12
- 1.4.3/4 Imp/Exp: SB Acrylics & Vinyls 13
- 1.4.5/6 Imp/Exp: SB Polymers 14
- 1.4.7/8 Imp/Exp: WB Acrylics & Vinyls 15
- 1.4.9/10 Imp/Exp: WB Polymers 16
- 1.4.11/12 Imp/Exp: Other Paints & Varnishes 17

Foreword - Automotive Coatings

- 1.1 Foreword Automotive Coatings 19
- **CN Automotive Sector**
- 1.1 CN Automotive Sector Overview 22
- 1.2 Automotive Production 27
- 1.3 Vehicles in Use 28
- **CN Automotive OEM Coatings**
- 1.1 CN Market Overview 30
- 1.2 Historical and Forecasts: Automotive OEM 34
- 1.3.1 Prices and Market Values 35
- 1.3.2 Prices and Values by Application System 36
- 1.3.3 Prices and Values by Resin Type 37
- 1.3.4 Detailed Prices: Water Based 38
- 1.3.5 Detailed Prices: Solvent Based 39
- 1.3.6 Detailed Prices: Powder 40
- 1.3.7 Prices and Values by Functional Layer 41
- 1.4.1 Application System: Historical and Forecasts 42
- 1.4.2 Resin Type: Historical and Forecasts 43
- 1.4.3 Water Based: Historical and Forecasts 44
- 1.4.4 Solvent Based: Historical and Forecasts 45
- 1.4.5 Powder: Historical and Forecasts 46
- 1.4.6 Functional Layers: Historical and Forecasts 47
- 1.4.7 Vehicle Type: Historical and Forecasts 48
- 1.5 Market Shares: Automotive OEM 49
- CN Automotive Plastic Parts Coatings
- 1.1 CN Market Overview 51
- 1.2 Historical and Forecasts: Automotive Plastic Parts 55
- 1.3.1 Prices and Market Values 56

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 1.3.2 Prices and Values by Application System 57
- 1.3.3 Prices and Values by Resin Type 58
- 1.3.4 Detailed Prices: Water Based 59
- 1.3.5 Detailed Prices: Solvent Based 60
- 1.3.6 Prices and Values by Type of Part 61
- 1.4.1 Application System: Historical and Forecasts 62
- 1.4.2 Resin Type: Historical and Forecasts 63
- 1.4.3 Water Based: Historical and Forecasts 64
- 1.4.4 Solvent Based: Historical and Forecasts 65
- 1.4.5 Type of Part: Historical and Forecasts 66
- 1.5 Market Shares: Automotive Plastic Parts 67
- **CN Automotive Refinishes Coatings**
- 1.1 CN Market Overview 69
- 1.2 Historical and Forecasts: Automotive Refinishes 73
- 1.3.1 Prices and Market Values 74
- 1.3.2 Prices and Values by Application System 75
- 1.3.3 Prices and Values by Resin Type 76
- 1.3.4 Detailed Prices: Water Based 77
- 1.3.5 Detailed Prices : Solvent Based 78
- 1.3.6 Prices and Values by Functional Layer 79
- 1.4.1 Application System: Historical and Forecasts 80
- 1.4.2 Resin Type: Historical and Forecasts 81
- 1.4.3 Water Based: Historical and Forecasts 82
- 1.4.4 Solvent Based: Historical and Forecasts 83
- 1.4.5 Functional Layers: Historical and Forecasts 84
- 1.4.6 Paint Grade: Historical and Forecasts 85
- 1.5 Market Shares: Automotive Refinishes 86



To place an Order with Scotts International:

Automotive Coatings - China

Market Report | 2023-10-01 | 86 pages | IRL

- Print this form				
☐ - Complete the relevant blank fields and sign				
Send as a scan	ned email to support@scotts-interna	tional.com		
ORDER FORM:				
Select license	License			Price
	Single user licence (PDF)			€1150.00
	Site License (PDF)			€2875.00
			VAT	
			Total	
Email* First Name*	at 23% for Polish based companies, indiv	Phone* Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NII	P number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-06-26	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com