

## **Automotive Coatings - South Africa**

Market Report | 2023-10-01 | 83 pages | IRL

### **AVAILABLE LICENSES:**

- Single user licence (PDF) €1150.00
- Site License (PDF) €2875.00

### **Report description:**

#### Market Overview

These in-depth reports focus on the top country markets worldwide for Automotive coatings and include detailed key data points including market shares, product segments and prices/values.

The reports provide, by country, consumption estimates in both volume and value for Automotive coatings, with 2022 as the base year and forecasts to 2027.

This volume: South Africa

The information in the reports is based on a comprehensive programme of interviews with key players in each country, backed up by thorough secondary research and IRL's in-house database of global paints and coatings market data.

#### Data common to OEM, Plastic Parts and Refinishes

- Market volumes in metric tonnes (2011-2027)
- Market values in EUR, USD and local currency (2021 and 2022)
- Market shares by company in volume (2021 and 2022)
- Chemistry breakdown: Pure acrylic, alkyds, epoxy, polyurethane, polyester, others (2011-2027)
- Technology breakdown: Water-based, solvent-based, powder, radiation-cured (2011-2027)

#### OEM

- Functional layer breakdown: E-coat, primer, basecoat, clearcoat (2011-2027)
- Type of vehicle: Passenger, light commercial, buses, trucks, motorcycles (2011-2027)
- Value breakdown by: Chemistry, technology and functional layer (2021 and 2022)

#### Plastic Parts

- Type of part: Interior, exterior (2011-2027)
- Prices and values breakdown by: Chemistry, technology and type of part (2021 and 2022)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scott's-international.com](mailto:support@scott's-international.com)

[www.scott's-international.com](http://www.scott's-international.com)

## Refinishes

- Functional layer breakdown: Refinishes (fillers, primer, basecoat, clearcoat (2011-2027)
- Prices and values breakdown by: Chemistry, technology and functional layer (2021 and 2022)

### **Table of Contents:**

#### Table of Contents

South Africa Automotive Coatings 2023

Title Page Automotive Coatings

ZA Coatings Background

1.1 ZA - Background - Overview 6

1.2 Key Figures 10

1.3 Macroeconomic Trends and Forecasts 11

1.4.1/2 Imp/Exp: SB Polyesters 12

1.4.3/4 Imp/Exp: SB Acrylics & Vinyls 13

1.4.5/6 Imp/Exp: SB Polymers 14

1.4.7/8 Imp/Exp: WB Acrylics & Vinyls 15

1.4.9/10 Imp/Exp: WB Polymers 16

1.4.11/12 Imp/Exp: Other Paints & Varnishes 17

Foreword - Automotive Coatings

1.1 Foreword - Automotive Coatings 19

ZA Automotive Sector

1.1 ZA - Automotive Sector Overview 22

1.2 Automotive Production 25

1.3 Vehicles in Use 26

ZA Automotive OEM Coatings

1.1 ZA - Market Overview 28

1.2 Historical and Forecasts: Automotive OEM 32

1.3.1 Prices and Market Values 33

1.3.2 Prices and Values by Application System 34

1.3.3 Prices and Values by Resin Type 35

1.3.4 Detailed Prices : Water Based 36

1.3.5 Detailed Prices : Solvent Based 37

1.3.6 Detailed Prices : Powder 38

1.3.7 Prices and Values by Functional Layer 39

1.4.1 Application System: Historical and Forecasts 40

1.4.2 Resin Type: Historical and Forecasts 41

1.4.3 Water Based : Historical and Forecasts 42

1.4.4 Solvent Based : Historical and Forecasts 43

1.4.5 Powder : Historical and Forecasts 44

1.4.6 Functional Layers: Historical and Forecasts 45

1.4.7 Vehicle Type: Historical and Forecasts 46

1.5 Market Shares: Automotive OEM 47

ZA Automotive Plastic Parts Coatings

1.1 ZA - Market Overview 49

1.2 Historical and Forecasts: Automotive Plastic Parts 52

1.3.1 Prices and Market Values 53

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.3.2 Prices and Values by Application System 54
- 1.3.3 Prices and Values by Resin Type 55
- 1.3.4 Detailed Prices : Water Based 56
- 1.3.5 Detailed Prices : Solvent Based 57
- 1.3.6 Prices and Values by Type of Part 58
- 1.4.1 Application System: Historical and Forecasts 59
- 1.4.2 Resin Type: Historical and Forecasts 60
- 1.4.3 Water Based : Historical and Forecasts 61
- 1.4.4 Solvent Based : Historical and Forecasts 62
- 1.4.5 Type of Part: Historical and Forecasts 63
- 1.5 Market Shares: Automotive Plastic Parts 64
- ZA Automotive Refinishes Coatings
- 1.1 ZA - Market Overview 66
- 1.2 Historical and Forecasts: Automotive Refinishes 70
- 1.3.1 Prices and Market Values 71
- 1.3.2 Prices and Values by Application System 72
- 1.3.3 Prices and Values by Resin Type 73
- 1.3.4 Detailed Prices : Water Based 74
- 1.3.5 Detailed Prices : Solvent Based 75
- 1.3.6 Prices and Values by Functional Layer 76
- 1.4.1 Application System: Historical and Forecasts 77
- 1.4.2 Resin Type: Historical and Forecasts 78
- 1.4.3 Water Based : Historical and Forecasts 79
- 1.4.4 Solvent Based : Historical and Forecasts 80
- 1.4.5 Functional Layers: Historical and Forecasts 81
- 1.4.6 Paint Grade: Historical and Forecasts 82
- 1.5 Market Shares: Automotive Refinishes 83

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Automotive Coatings - South Africa**

Market Report | 2023-10-01 | 83 pages | IRL

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

| Select license | License                   | Price    |
|----------------|---------------------------|----------|
|                | Single user licence (PDF) | €1150.00 |
|                | Site License (PDF)        | €2875.00 |
|                |                           | VAT      |
|                |                           | Total    |

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

|               |                      |                               |                                         |
|---------------|----------------------|-------------------------------|-----------------------------------------|
| Email*        | <input type="text"/> | Phone*                        | <input type="text"/>                    |
| First Name*   | <input type="text"/> | Last Name*                    | <input type="text"/>                    |
| Job title*    | <input type="text"/> |                               |                                         |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/>                    |
| Address*      | <input type="text"/> | City*                         | <input type="text"/>                    |
| Zip Code*     | <input type="text"/> | Country*                      | <input type="text"/>                    |
|               |                      | Date                          | <input type="text" value="2026-02-11"/> |
|               |                      | Signature                     | <input type="text"/>                    |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com