

Bookbinding Materials Market by Binding Type (Adhesive Bonded, Mechanically Bonded), Material Type (Paper Cover Materials, Leather, Adhesives, Cloth/Fabric/Spine Reinforcing Materials, Cover Boards), Application, & Region - Global Forecast to 2028

Market Report | 2023-10-24 | 216 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The bookbinding materials market size is projected to reach USD 9.5 billion by 2028 at a CAGR of 2.3% from USD 8.5 billion in 2023. Asia pacific is estimated to account for the largest share in terms of value of the bookbinding materials market in 2022.

" Europe is likely to account for the second largest share of bookbinding materials market in terms of value."

The region's established publishing industry, marked by a rich literary heritage and a strong emphasis on educational development, drives the demand for high-quality and durable bookbinding materials. The sustained demand for printed materials, including textbooks, literature, and academic publications, continues to fuel the market for bookbinding materials across various European countries. Europe's strong focus on environmental sustainability and eco-friendly practices has led to a growing preference for recyclable and biodegradable bookbinding materials, stimulating further innovation and development within the industry. The region's robust manufacturing infrastructure and technological advancements further contribute to its significance in the global bookbinding materials market.

The presence of key players and industry leaders in the bookbinding materials sector, along with an increasing focus on research and development initiatives, ensures the continuous growth and competitiveness of the European market.

" Education books is projected to be the fastest growing application segment of bookbinding materials market."

The growth is primarily fueled by the increasing emphasis on literacy and educational development worldwide, leading to a growing demand for high-quality textbooks, workbooks, and reference materials. As educational institutions and publishing houses

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

continue to invest in the production of durable and visually appealing educational resources, the need for reliable and innovative bookbinding materials is expected to surge. The rapid digitalization of educational content has amplified the importance of printed materials that offer a tactile and immersive learning experience, further driving the demand for robust bookbinding solutions. The development of specialized educational materials catering to diverse learning needs and age groups is also contributing to the accelerated growth of the education books segment within the bookbinding materials market.

"China, by country is forecasted to be the largest market of bookbinding materials during the forecast period."

The country's rapidly expanding publishing industry, driven by a significant emphasis on education and literacy, has led to a substantial demand for high-quality books, textbooks, and educational resources. This has consequently fueled the need for durable and visually appealing bookbinding materials to support the flourishing publishing sector. China's position as a global manufacturing hub, particularly in sectors such as electronics, textiles, and packaging, has stimulated the demand for specialized adhesives, coatings, and binding materials. The country's robust industrial infrastructure and technological advancements further contribute to its dominance in the bookbinding materials market. The country's massive population, coupled with the increasing disposable income and evolving consumer preferences, has significantly bolstered the demand for a diverse range of printed materials, including magazines, books, and catalogs.

Breakdown of Primary Interviews:

- By Company Type: Tier 1 - 33%, Tier 2 - 40%, and Tier 3 - 27%
- By Designation: C Level - 33%, D Level - 27%, and Others - 40%
- By Region: North America - 27%, Europe - 20%, Asia Pacific - 33%, Middle East & Africa - 7% and South America - 13%

The key companies profiled in this report are Henkel AG (Germany), H.B. Fuller (US), Arkema (US), The Dow Chemical Company (US), and UPM Global (Finland).

Research Coverage:

The bookbinding materials market has been segmented based on Binding Type (Adhesive Bonded, Mechanically Bonded), Application (Education Books, Hardcover and Softcover Books, Magazines and Catalogs, Diploma Covers and Yearbooks, Journals, and Others), Material Type (Paper Cover Materials, Leather, Adhesives, Cloth/Fabric/Spine Reinforcing Materials, End sheets, Cover Boards, and Others), and by Region (Asia Pacific, North America, Europe, Middle East & Africa, and South America).

This report provides insights on the following pointers:

- Analysis of key drivers (Increase in demand for physical books, High demand in DIY applications) restraints (Availability of online resource for educational purpose), opportunities (Growing Publishing and education sector), and challenges (Volatility in raw material prices) influencing the growth of the bookbinding materials market.
 - Product Development/Innovation: Detailed insight of upcoming technologies, research & development activities, and new product launch in the bookbinding materials market.
 - Market Development: Comprehensive information about markets - the report analyses the bookbinding materials market across varied regions.
 - Market Diversification: Exclusive information about the new products & service untapped geographies, recent developments, and investments in bookbinding materials market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Henkel AG (Germany), H.B. Fuller (US), Arkema (US), The Dow Chemical Company (US), and UPM Global (Finland) among other in the bookbinding materials market.

Table of Contents:

- 1□INTRODUCTION□28
- 1.1□STUDY OBJECTIVES□28

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1.2	MARKET DEFINITION	28
1.2.1	INCLUSIONS AND EXCLUSIONS	29
1.2.2	DEFINITION AND INCLUSIONS, BY MATERIAL TYPE	29
1.2.3	DEFINITION AND INCLUSIONS, BY BINDING TYPE	30
1.2.4	DEFINITION AND INCLUSIONS, BY APPLICATION	30
1.3	STUDY SCOPE	31
1.3.1	MARKETS COVERED	31
FIGURE 1	MARKET SEGMENTATION	31
1.3.2	REGIONS COVERED	31
FIGURE 2	REGIONAL SCOPE	31
1.4	YEARS CONSIDERED	32
1.5	CURRENCY CONSIDERED	32
1.6	LIMITATIONS	32
1.7	STAKEHOLDERS	32
1.8	RECESSION IMPACT	33
2	RESEARCH METHODOLOGY	34
2.1	RESEARCH DATA	34
FIGURE 3	BOOKBINDING MATERIALS MARKET: RESEARCH DESIGN	34
2.1.1	SECONDARY DATA	35
2.1.1.1	Key data from secondary sources	35
2.1.2	PRIMARY DATA	36
2.1.2.1	Key data from primary sources	36
2.1.2.2	Breakdown of interviews with experts	37
2.1.2.3	Primary data sources	37
2.1.2.4	Key industry insights	38
2.2	MARKET SIZE ESTIMATION APPROACH	38
2.2.1	TOP-DOWN APPROACH	39
FIGURE 4	MARKET SIZE ESTIMATION: TOP-DOWN APPROACH	39
FIGURE 5	BOOKBINDING MATERIALS MARKET SIZE ESTIMATION, BY REGION	39
FIGURE 6	BOOKBINDING MATERIALS MARKET, BY BINDING TYPE	40
FIGURE 7	BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE	40
2.2.2	BOTTOM-UP APPROACH	40
FIGURE 8	BOOKBINDING MATERIALS MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH, BY APPLICATION	41
FIGURE 9	BOOKBINDING MATERIALS MARKET SIZE ESTIMATION, BY END-USE INDUSTRY	41
2.3	MARKET FORECAST	42
2.3.1	SUPPLY-SIDE FORECAST	42
FIGURE 10	BOOKBINDING MATERIALS MARKET: SUPPLY-SIDE FORECAST	42
FIGURE 11	METHODOLOGY FOR SUPPLY-SIDE SIZING OF BOOKBINDING MATERIALS MARKET	42
2.4	FACTOR ANALYSIS	43
FIGURE 12	GLOBAL IMPACT ON BOOKBINDING MATERIALS MARKET	43
2.5	DATA TRIANGULATION	44
FIGURE 13	BOOKBINDING MATERIALS MARKET: DATA TRIANGULATION	44
2.6	ASSUMPTIONS AND LIMITATIONS	45
TABLE 1	ASSUMPTIONS	45
TABLE 2	LIMITATIONS	45
2.7	GROWTH RATE ASSUMPTIONS	46
2.8	RISK ASSESSMENT	46

TABLE 3	BOOKBINDING MATERIALS MARKET: RISK ASSESSMENT	46
2.9	RECESSION IMPACT	46
3	EXECUTIVE SUMMARY	47
TABLE 4	BOOKBINDING MATERIALS MARKET SNAPSHOT, 2023 VS. 2028	47
FIGURE 14	ADHESIVE BONDED SEGMENT TO DOMINATE MARKET IN 2023	48
FIGURE 15	MAGAZINES AND CATALOGS APPLICATION TO LEAD MARKET DURING FORECAST PERIOD	49
FIGURE 16	PAPER COVER MATERIALS TO LEAD MARKET DURING FORECAST PERIOD	49
FIGURE 17	ASIA PACIFIC TO BE FASTEST-GROWING BOOKBINDING MATERIALS MARKET	50
4	PREMIUM INSIGHTS	51
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN BOOKBINDING MATERIALS MARKET	51
FIGURE 18	INCREASING DEMAND FROM ASIA PACIFIC TO DRIVE MARKET DURING FORECAST PERIOD	51
4.2	BOOKBINDING MATERIALS MARKET, BY BINDING TYPE	52
FIGURE 19	ADHESIVE BONDED TO BE LARGER SEGMENT FROM 2023 TO 2028	52
4.3	ASIA PACIFIC: BOOKBINDING MATERIALS MARKET, BY APPLICATION AND COUNTRY, 2023	52
FIGURE 20	MAGAZINES AND CATALOGS SEGMENT AND CHINA ACCOUNTED FOR LARGEST SHARES IN 2023	52
4.4	BOOKBINDING MATERIALS MARKET: DEVELOPED VS. DEVELOPING COUNTRIES	53
FIGURE 21	EMERGING ECONOMIES TO WITNESS HIGHER GROWTH	53
4.5	BOOKBINDING MATERIALS MARKET: BY MAJOR COUNTRIES	53
FIGURE 22	MEXICO TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD	53
5	MARKET OVERVIEW	54
5.1	INTRODUCTION	54
?		
5.2	MARKET DYNAMICS	54
FIGURE 23	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN BOOKBINDING MATERIALS MARKET	54
5.2.1	DRIVERS	55
5.2.1.1	Increase in demand for physical books	55
5.2.1.2	High use in DIY applications	55
5.2.2	RESTRAINTS	55
5.2.2.1	Availability of online resources for educational purpose	55
5.2.3	OPPORTUNITIES	55
5.2.3.1	Growing publishing and education sectors	55
5.2.4	CHALLENGES	56
5.2.4.1	Volatility in raw material prices	56
5.3	PORTER'S FIVE FORCES ANALYSIS	56
FIGURE 24	BOOKBINDING MATERIALS MARKET: PORTER'S FIVE FORCES ANALYSIS	57
TABLE 5	BOOKBINDING MATERIALS MARKET: PORTER'S FIVE FORCES ANALYSIS	57
5.3.1	THREAT OF NEW ENTRANTS	57
5.3.2	BARGAINING POWER OF BUYERS	58
5.3.3	THREAT OF SUBSTITUTES	58
5.3.4	BARGAINING POWER OF SUPPLIERS	59
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	59
5.4	MACROECONOMIC INDICATORS	59
5.4.1	INTRODUCTION	59
5.4.2	GDP TREND AND FORECAST	59
TABLE 6	GDP PERCENTAGE CHANGE OF KEY COUNTRIES, 2020-2028	60
5.4.3	TREND AND FORECAST OF GLOBAL BOOK INDUSTRY	61
FIGURE 25	NUMBER OF BOOKS DEPOSITED IN LEGAL REPOSITORIES, 2018-2021	61

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 26	DISTRIBUTION OF BOOKS DEPOSITED IN LEGAL REPOSITORIES, BY REGION, 2021	62
FIGURE 27	NUMBER OF BOOKS DEPOSITED AT SELECTED LEGAL REPOSITORIES, 2021	62
TABLE 7	TOTAL PUBLISHING INDUSTRY REVENUE, BY SECTOR (USD MILLION), 2021	63
FIGURE 28	DISTRIBUTION OF PUBLISHING INDUSTRY REVENUE BY FORMAT, 2021	64
FIGURE 29	CHILDREN'S BOOKS REVENUE (USD MILLION), 2021	64
6	INDUSTRY TRENDS	65
6.1	SUPPLY CHAIN ANALYSIS	65
FIGURE 30	BOOKBINDING MATERIALS MARKET: SUPPLY CHAIN ANALYSIS	65
TABLE 8	BOOKBINDING MATERIALS MARKET: SUPPLY CHAIN ANALYSIS	66
6.2	TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS	67
FIGURE 31	TRENDS IN END-USE INDUSTRIES IMPACTING BUSINESS OF BOOKBINDING MATERIAL MANUFACTURERS	67
6.3	ECOSYSTEM	68
FIGURE 32	ADHESIVE & SEALANT ECOSYSTEM	68
?		
6.4	CASE STUDY	68
6.5	TECHNOLOGY OVERVIEW	71
6.6	KEY STAKEHOLDERS & BUYING CRITERIA	72
6.6.1	KEY STAKEHOLDERS IN BUYING PROCESS	72
FIGURE 33	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS	72
TABLE 9	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP APPLICATIONS (%)	72
6.6.2	BUYING CRITERIA	73
FIGURE 34	KEY BUYING CRITERIA FOR BOOKBINDING MATERIALS	73
TABLE 10	KEY BUYING CRITERIA FOR BOOKBINDING MATERIALS	73
6.7	INDICATIVE PRICING ANALYSIS	74
FIGURE 35	ADHESIVES AVERAGE SELLING PRICE TREND, BY REGION, 2022	74
FIGURE 36	ADHESIVES AVERAGE SELLING PRICE TREND, BY COMPANY	74
6.8	TRADE ANALYSIS	75
6.8.1	IMPORT SCENARIO OF OUTER COVER OF BOOKS	75
TABLE 11	COUNTRY-WISE IMPORT DATA (USD THOUSAND)	75
6.8.2	EXPORT SCENARIO OF OUTER COVER OF BOOKS	77
TABLE 12	COUNTRY-WISE EXPORT DATA (USD THOUSAND)	77
6.9	GLOBAL ECONOMIC SCENARIO AFFECTING MARKET GROWTH	78
6.9.1	RECESSION IMPACT	78
6.9.2	RUSSIA-UKRAINE WAR	78
6.9.3	EUROPE RECESSION IMPACT	79
6.9.4	EUROPE ENERGY CRISIS	79
6.9.5	ASIA PACIFIC RECESSION IMPACT	79
6.10	TARIFF AND REGULATORY LANDSCAPE	80
6.10.1	REGULATIONS	80
6.10.2	REGULATORY BODIES, GOVERNMENT AGENCIES & OTHER ORGANIZATIONS	80
TABLE 13	NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	80
TABLE 14	EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	81
6.11	KEY CONFERENCES AND EVENTS, 2023-2024	81
TABLE 15	BOOKBINDING MATERIALS MARKET: KEY CONFERENCES AND EVENTS, 2023-2024	81
6.12	PATENT ANALYSIS	82
6.12.1	METHODOLOGY	82
6.12.2	PUBLICATION TRENDS	82

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 37 PUBLICATION TRENDS, 2018-2023 82

6.12.3 INSIGHTS 82

6.12.4 JURISDICTION ANALYSIS 82

FIGURE 38 JURISDICTION ANALYSIS OF REGISTERED PATENTS, 2018-2023 83

6.12.5 TOP APPLICANTS 83

FIGURE 39 NUMBER OF PATENTS, BY COMPANY (2018-2023) 83

7 BOOKBINDING MATERIALS MARKET, BY BINDING TYPE 84

7.1 INTRODUCTION 85

FIGURE 40 ADHESIVE BONDED SEGMENT TO LEAD BOOKBINDING MATERIALS MARKET BETWEEN 2023 AND 2028 85

TABLE 16 BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION) 85

7.2 ADHESIVE BONDED 86

7.2.1 COST-EFFECTIVENESS AND OPERATIONAL EFFICIENCY MAKING IT PERFECT CATALYST TO DRIVE DEMAND 86

TABLE 17 ADHESIVE BONDED: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 86

7.3 MECHANICALLY BONDED 87

7.3.1 ENHANCED DURABILITY AND STRUCTURAL INTEGRITY TO DRIVE DEMAND 87

TABLE 18 MECHANICALLY BONDED: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 87

8 BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE 88

8.1 INTRODUCTION 89

FIGURE 41 PAPER COVER MATERIALS SEGMENT TO LEAD BOOKBINDING MATERIALS MARKET BETWEEN 2023 AND 2028 89

TABLE 19 BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE, 2021-2028 (USD MILLION) 89

8.2 PAPER COVER MATERIALS 90

8.2.1 DURABILITY AND COST-EFFECTIVENESS TO DRIVE MARKET 90

TABLE 20 PAPER COVER MATERIALS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 90

8.3 LEATHER 91

8.3.1 STRUCTURAL INTEGRITY TO DRIVE DEMAND 91

TABLE 21 LEATHER: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 91

8.4 ADHESIVES 91

8.4.1 IMPARTING HIGH STRENGTH AND STABILITY TO COVERS TO DRIVE DEMAND 91

TABLE 22 ADHESIVE: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 92

8.5 CLOTH/FABRIC/SPINE REINFORCING MATERIALS 92

8.5.1 INCREASING STRUCTURAL ROBUSTNESS AND LIFESPAN OF BOOKS TO DRIVE MARKET 92

TABLE 23 CLOTH/FABRIC/SPINE REINFORCING MATERIALS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 93

8.6 END SHEETS 93

8.6.1 ENHANCED STRUCTURAL INTEGRITY OF BOOKS TO DRIVE MARKET 93

TABLE 24 END SHEETS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 94

?

8.7 COVER BOARDS 94

8.7.1 STRUCTURAL SUPPORT AND RIGIDITY OF BOOK TO DRIVE DEMAND 94

TABLE 25 COVER BOARDS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 94

8.8 OTHERS 95

TABLE 26 OTHER MATERIALS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION) 95

9 BOOKBINDING MATERIALS MARKET, BY APPLICATION 96

9.1 INTRODUCTION 97

FIGURE 42 MAGAZINES AND CATALOGS SEGMENT TO LEAD BOOKBINDING MATERIALS MARKET BETWEEN 2023 AND 2028 97

TABLE 27 BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 97

9.2 EDUCATION BOOKS 98

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.2.1	INCREASING NUMBER OF STUDENTS AND EDUCATIONAL INSTITUTES TO DRIVE MARKET	98
TABLE 28	EDUCATION BOOKS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION)	98
9.3	HARDCOVER AND SOFTCOVER BOOKS	99
9.3.1	SOLID READER BASE TO DRIVE SEGMENT	99
TABLE 29	HARDCOVER AND SOFTCOVER BOOKS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION)	100
9.4	MAGAZINES AND CATALOGS	100
9.4.1	HIGH DEMAND FOR BOOKS IN EMERGING ECONOMIES TO DRIVE MARKET	100
TABLE 30	MAGAZINES AND CATALOGS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION)	101
9.5	DIPLOMA COVERS AND YEARBOOKS	101
9.5.1	GROWTH IN EDUCATION SECTOR TO DRIVE DEMAND	101
TABLE 31	DIPLOMA COVERS AND YEARBOOKS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION)	102
9.6	JOURNALS	102
9.6.1	RIISING DEMAND FOR DIGITAL FORMATS TO HAMPER MARKET GROWTH	102
TABLE 32	JOURNALS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION)	103
9.7	OTHERS	103
TABLE 33	OTHERS: BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION)	103
10	BOOKBINDING MATERIALS MARKET, BY REGION	104
10.1	INTRODUCTION	105
FIGURE 43	ASIA PACIFIC TO BE THE FASTEST-GROWING BOOKBINDING MATERIALS MARKET BY 2028	105
TABLE 34	BOOKBINDING MATERIALS MARKET, BY REGION, 2021-2028 (USD MILLION)	105
TABLE 35	BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	105
TABLE 36	BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE, 2021-2028 (USD MILLION)	106
TABLE 37	BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	106
10.2	ASIA PACIFIC	107
10.2.1	RECESSION IMPACT ON ASIA PACIFIC	107
FIGURE 44	ASIA PACIFIC: BOOKBINDING MATERIALS MARKET SNAPSHOT	108
TABLE 38	ASIA PACIFIC: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	108
TABLE 39	ASIA PACIFIC: BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE, 2021-2028 (USD MILLION)	109
TABLE 40	ASIA PACIFIC: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	109
TABLE 41	ASIA PACIFIC: BOOKBINDING MATERIALS, BY COUNTRY, 2021-2028 (USD MILLION)	110
10.2.2	CHINA	110
10.2.2.1	Sustained demand for physical books to drive market	110
TABLE 42	CHINA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	111
TABLE 43	CHINA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	111
10.2.3	JAPAN	111
10.2.3.1	Printed books to continue dominate market	111
TABLE 44	JAPAN: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	112
TABLE 45	JAPAN: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	113
10.2.4	SOUTH KOREA	113
10.2.4.1	Growth in publishing industry to fuel market	113
TABLE 46	SOUTH KOREA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	114
TABLE 47	SOUTH KOREA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	114
10.2.5	INDIA	114
10.2.5.1	Government initiatives to boost economy to contribute to market growth	114
TABLE 48	INDIA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	115
TABLE 49	INDIA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	116
10.2.6	MALAYSIA	116

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2.6.1	Decline in number of bookstores to affect bookbinding materials market	116
TABLE 50	MALAYSIA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	116
TABLE 51	MALAYSIA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	117
10.2.7	REST OF ASIA PACIFIC	117
TABLE 52	REST OF ASIA PACIFIC: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	117
TABLE 53	REST OF ASIA PACIFIC: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	118
10.3	NORTH AMERICA	118
10.3.1	RECESSION IMPACT ON NORTH AMERICA	118
FIGURE 45	NORTH AMERICA: BOOKBINDING MATERIALS MARKET SNAPSHOT	119
TABLE 54	NORTH AMERICA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	119
TABLE 55	NORTH AMERICA: BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE, 2021-2028 (USD MILLION)	120
TABLE 56	NORTH AMERICA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	120
TABLE 57	NORTH AMERICA: BOOKBINDING MATERIALS, BY COUNTRY, 2021-2028 (USD MILLION)	120
10.3.2	US	121
10.3.2.1	Need to reduce screen time and eye strain to drive demand	121
TABLE 58	US: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	121
TABLE 59	US: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	122
10.3.3	CANADA	122
10.3.3.1	Growth in softcover book industry to drive market	122
TABLE 60	CANADA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	123
TABLE 61	CANADA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	123
10.3.4	MEXICO	123
10.3.4.1	Increasing demand for e-books and e-magazines to adversely impact market growth	123
TABLE 62	MEXICO: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	124
TABLE 63	MEXICO: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	124
10.4	EUROPE	124
10.4.1	RECESSION IMPACT ON EUROPE	125
FIGURE 46	EUROPE: BOOKBINDING MATERIALS MARKET SNAPSHOT	126
TABLE 64	EUROPE: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	126
TABLE 65	EUROPE: BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE, 2021-2028 (USD MILLION)	127
TABLE 66	EUROPE: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	127
TABLE 67	EUROPE: BOOKBINDING MATERIALS, BY COUNTRY, 2021-2028 (USD MILLION)	128
10.4.2	GERMANY	128
10.4.2.1	High demand for physical books to drive market	128
TABLE 68	GERMANY: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	129
TABLE 69	GERMANY: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	129
10.4.3	FRANCE	129
10.4.3.1	Decline in printed book production to hamper market growth	129
TABLE 70	FRANCE: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	130
TABLE 71	FRANCE: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	130
10.4.4	ITALY	130
10.4.4.1	Demand from major end-use industries to drive market	130
TABLE 72	ITALY: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	131
TABLE 73	ITALY: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	131
10.4.5	UK	131
10.4.5.1	Physical books reading habit to drive demand	131
TABLE 74	UK: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	132

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 75	UK: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	132
10.4.6	SPAIN	132
10.4.6.1	Investment in book translation industry to drive market	132
TABLE 76	SPAIN: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	133
TABLE 77	SPAIN: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	133
10.4.7	TURKEY	133
10.4.7.1	Moderate demand from end-use industries to drive market	133
TABLE 78	TURKEY: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	134
TABLE 79	TURKEY: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	134
10.4.8	REST OF EUROPE	134
TABLE 80	REST OF EUROPE: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	134
TABLE 81	REST OF EUROPE: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	135
?		
10.5	SOUTH AMERICA	135
10.5.1	RECESSION IMPACT ON SOUTH AMERICA	135
FIGURE 47	SOUTH AMERICA: BOOKBINDING MATERIALS MARKET SNAPSHOT	136
TABLE 82	SOUTH AMERICA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	136
TABLE 83	SOUTH AMERICA: BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE, 2021-2028 (USD MILLION)	137
TABLE 84	SOUTH AMERICA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	137
TABLE 85	SOUTH AMERICA: BOOKBINDING MATERIALS, BY COUNTRY, 2021-2028 (USD MILLION)	137
10.5.2	BRAZIL	138
10.5.2.1	High demand for physical books to drive market	138
TABLE 86	BRAZIL: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	138
TABLE 87	BRAZIL: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	139
10.5.3	ARGENTINA	139
10.5.3.1	Decline in book exports to slow down market growth	139
TABLE 88	ARGENTINA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	139
TABLE 89	ARGENTINA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	140
10.5.4	REST OF SOUTH AMERICA	140
TABLE 90	REST OF SOUTH AMERICA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	140
TABLE 91	REST OF SOUTH AMERICA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	141
10.6	MIDDLE EAST & AFRICA	141
10.6.1	RECESSION IMPACT ON MIDDLE EAST	141
FIGURE 48	MIDDLE EAST & AFRICA: BOOKBINDING MATERIALS MARKET SNAPSHOT	142
TABLE 92	MIDDLE EAST & AFRICA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	142
TABLE 93	MIDDLE EAST & AFRICA: BOOKBINDING MATERIALS MARKET, BY MATERIAL TYPE, 2021-2028 (USD MILLION)	142
TABLE 94	MIDDLE EAST & AFRICA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	143
TABLE 95	MIDDLE EAST & AFRICA: BOOKBINDING MATERIALS, BY COUNTRY, 2021-2028 (USD MILLION)	143
10.6.2	SAUDI ARABIA	143
10.6.2.1	Increase in printed book sales to drive market	143
TABLE 96	SAUDI ARABIA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	144
TABLE 97	SAUDI ARABIA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	144
?		
10.6.3	UAE	144
10.6.3.1	Focus on improving access to quality education to drive market	144
TABLE 98	UAE: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	145
TABLE 99	UAE: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	145

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.6.4	REST OF MIDDLE EAST & AFRICA	145
TABLE 100	REST OF MIDDLE EAST & AFRICA: BOOKBINDING MATERIALS MARKET, BY BINDING TYPE, 2021-2028 (USD MILLION)	146
TABLE 101	REST OF MIDDLE EAST & AFRICA: BOOKBINDING MATERIALS MARKET, BY APPLICATION, 2021-2028 (USD MILLION)	146
11	COMPETITIVE LANDSCAPE	147
11.1	OVERVIEW	147
11.2	STRATEGIES ADOPTED BY KEY PLAYERS	147
TABLE 102	STRATEGIES ADOPTED BY KEY MANUFACTURERS IN BOOKBINDING MATERIALS MARKET	147
11.3	MARKET RANKING ANALYSIS	148
FIGURE 49	RANKING OF KEY PLAYERS	148
11.4	MARKET SHARE ANALYSIS	149
FIGURE 50	MARKET SHARE ANALYSIS OF KEY ADHESIVES' PLAYERS, 2022	149
TABLE 103	BOOKBINDING MATERIALS MARKET: DEGREE OF COMPETITION	149
11.5	REVENUE ANALYSIS OF KEY COMPANIES	150
FIGURE 51	REVENUE ANALYSIS FOR KEY COMPANIES DURING PAST TWO YEARS	150
11.6	COMPANY EVALUATION MATRIX	151
11.6.1	STARS	151
11.6.2	EMERGING LEADERS	151
11.6.3	PERVASIVE PLAYERS	151
11.6.4	PARTICIPANTS	152
FIGURE 52	BOOKBINDING MATERIALS MARKET: COMPANY EVALUATION MATRIX, 2022	152
11.6.5	COMPANY FOOTPRINT	153
TABLE 104	COMPANY APPLICATION FOOTPRINT	153
TABLE 105	COMPANY REGION FOOTPRINT	154
TABLE 106	COMPANY FOOTPRINT	155
11.7	START-UP/SME EVALUATION MATRIX	156
11.7.1	PROGRESSIVE COMPANIES	156
11.7.2	RESPONSIVE COMPANIES	156
11.7.3	DYNAMIC COMPANIES	157
11.7.4	STARTING BLOCKS	157
FIGURE 53	BOOKBINDING MATERIALS MARKET: START-UPS/SMES EVALUATION MATRIX, 2022	157
?		
11.7.5	COMPETITIVE BENCHMARKING	158
TABLE 107	BOOKBINDING MATERIALS MARKET: DETAILED LIST OF KEY START-UPS/SMES	158
TABLE 108	BOOKBINDING MATERIALS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS	159
11.8	COMPETITIVE SITUATIONS AND TRENDS	160
11.8.1	BOOKBINDING MATERIALS MARKET: DEALS, 2016-2023	160
TABLE 109	BOOKBINDING MATERIALS MARKET: DEALS, 2016-2023	160
11.8.2	BOOKBINDING MATERIALS MARKET: OTHERS, 2016-2023	161
TABLE 110	BOOKBINDING MATERIALS MARKET: OTHERS, 2016-2023	161
11.8.3	BOOKBINDING MATERIALS MARKET: PRODUCT LAUNCHES, 2016-2023	162
TABLE 111	BOOKBINDING MATERIALS MARKET: PRODUCT LAUNCHES, 2016-2023	162
12	COMPANY PROFILES	163
	(Business overview, Products offered, Recent Developments, MNM view)*	
12.1	KEY COMPANIES	163
12.1.1	HENKEL AG & CO. KGAA	163
TABLE 112	HENKEL AG & CO. KGAA: COMPANY OVERVIEW	163
FIGURE 54	HENKEL AG & CO. KGAA: COMPANY SNAPSHOT	164

TABLE 113	HENKEL AG & CO. KGAA: PRODUCT LAUNCHES	165
TABLE 114	HENKEL AG & CO. KGAA: DEALS	165
TABLE 115	HENKEL AG & CO. KGAA: OTHERS	165
12.1.2	H.B. FULLER COMPANY	167
TABLE 116	H.B. FULLER COMPANY: COMPANY OVERVIEW	167
FIGURE 55	H.B. FULLER COMPANY: COMPANY SNAPSHOT	167
TABLE 117	H.B. FULLER COMPANY: PRODUCT LAUNCHES	168
TABLE 118	H.B. FULLER COMPANY: DEALS	168
TABLE 119	H.B. FULLER COMPANY: OTHERS	169
12.1.3	JOWAT SE	170
TABLE 120	JOWAT SE: COMPANY OVERVIEW	170
12.1.4	ARKEMA	172
TABLE 121	ARKEMA: COMPANY OVERVIEW	172
FIGURE 56	ARKEMA: COMPANY SNAPSHOT	173
TABLE 122	ARKEMA: DEALS	174
TABLE 123	ARKEMA: OTHERS	175
12.1.5	THE DOW CHEMICAL COMPANY	177
TABLE 124	THE DOW CHEMICAL COMPANY: COMPANY OVERVIEW	177
FIGURE 57	THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT	178
12.1.6	EASTMAN CHEMICAL COMPANY	180
TABLE 125	EASTMAN CHEMICAL COMPANY: COMPANY OVERVIEW	180
FIGURE 58	EASTMAN CHEMICAL COMPANY: COMPANY SNAPSHOT	181
?		
12.1.7	PIDILITE INDUSTRIES LTD.	183
TABLE 126	PIDILITE INDUSTRIES LTD.: COMPANY OVERVIEW	183
FIGURE 59	PIDILITE INDUSTRIES LTD.: COMPANY SNAPSHOT	184
12.1.8	WACKER CHEMIE AG	186
TABLE 127	WACKER CHEMIE AG: COMPANY OVERVIEW	186
FIGURE 60	WACKER CHEMIE AG.: COMPANY SNAPSHOT	187
12.1.9	MONDI GROUP	189
TABLE 128	MONDI GROUP: COMPANY OVERVIEW	189
FIGURE 61	MONDI GROUP: COMPANY SNAPSHOT	190
TABLE 129	MONDI GROUP: PRODUCTS OFFERED	190
12.2	OTHER COMPANIES	192
12.2.1	NEENAH PAPER INC.	192
TABLE 130	NEENAH PAPER INC.: COMPANY OVERVIEW	192
12.2.2	LD DAVIS INDUSTRIES	193
TABLE 131	LD DAVIS INDUSTRIES: COMPANY OVERVIEW	193
12.2.3	POWIS PARKER INC.	194
TABLE 132	POWIS PARKER INC.: COMPANY OVERVIEW	194
12.2.4	ADHESIVES DIRECT UK	195
TABLE 133	ADHESIVES DIRECT UK: COMPANY OVERVIEW	195
12.2.5	AICA ADTEK SDN BHD	196
TABLE 134	AICA ADTEK SDN BHD: COMPANY OVERVIEW	196
12.2.6	CHERNG TAY TECHNOLOGY CO., LTD.	197
TABLE 135	CHERNG TAY TECHNOLOGY CO., LTD.: COMPANY OVERVIEW	197
12.2.7	CATTIE ADHESIVES	198

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 136	CATTIE ADHESIVES: COMPANY OVERVIEW	198
12.2.8	SANYHOT ADHESIVOS S.A.	199
TABLE 137	SANYHOT ADHESIVOS S.A.: COMPANY OVERVIEW	199
12.2.9	CHEMLINE INDIA LTD.	200
TABLE 138	CHEMLINE INDIA LTD.: COMPANY OVERVIEW	200
12.2.10	NAN PAO RESIN CHEMICAL CO LTD.	201
TABLE 139	NAN PAO RESIN CHEMICAL CO LTD.: COMPANY OVERVIEW	201
12.2.11	EOC GROUP	202
TABLE 140	EOC GROUP: COMPANY OVERVIEW	202
12.2.12	THE REYNOLDS CO.	203
TABLE 141	THE REYNOLDS CO.: COMPANY OVERVIEW	203
12.2.13	KLEBCHEMIE M. G. BECKER GMBH & CO. KG	204
TABLE 142	KLEBCHEMIE M. G. BECKER GMBH & CO. KG: COMPANY OVERVIEW	204
12.2.14	HELMITIN ADHESIVES	205
TABLE 143	HELMITIN ADHESIVES: COMPANY OVERVIEW	205
12.2.15	GLUECOM GROUP	206
TABLE 144	GLUECOM GROUP: COMPANY OVERVIEW	206

?		
12.2.16	TEXYEAR INDUSTRIAL ADHESIVES PVT LTD	207
TABLE 145	TEXYEAR INDUSTRIAL ADHESIVES PVT LTD: COMPANY OVERVIEW	207
12.2.17	TOYOOCHEM CO., LTD.	208
TABLE 146	TOYOOCHEM CO., LTD.: COMPANY OVERVIEW	208
12.2.18	GC ADHESIVES COMPANY	209
TABLE 147	GC ADHESIVES COMPANY: COMPANY OVERVIEW	209
12.2.19	SCHMEDT GMBH & CO.KG	210
TABLE 148	SCHMEDT GMBH & CO. KG: COMPANY OVERVIEW	210
12.2.20	UPM GLOBAL	211
TABLE 149	UPM GLOBAL: COMPANY OVERVIEW	211

*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

13	ADJACENT AND RELATED MARKETS	212
13.1	INTRODUCTION	212
13.1.1	BOOKBINDING ADHESIVES MARKET LIMITATIONS	212
13.2	BOOKBINDING ADHESIVES MARKET DEFINITION	212
13.3	BOOKBINDING ADHESIVES MARKET OVERVIEW	212
13.3.1	BOOKBINDING ADHESIVES MARKET, BY CHEMISTRY	213
TABLE 150	BOOKBINDING ADHESIVES MARKET, BY CHEMISTRY, 2020-2027 (USD MILLION)	213
TABLE 151	BOOKBINDING ADHESIVES MARKET, BY CHEMISTRY, 2020-2027 (KILOTON)	213
13.3.2	BOOKBINDING ADHESIVES MARKET, BY TECHNOLOGY	213
TABLE 152	BOOKBINDING ADHESIVES MARKET, BY TECHNOLOGY, 2020-2027 (USD MILLION)	214
TABLE 153	BOOKBINDING ADHESIVES MARKET, BY TECHNOLOGY, 2020-2027 (KILOTON)	214
13.3.3	BOOKBINDING ADHESIVES MARKET, BY APPLICATION	214
TABLE 154	BOOKBINDING ADHESIVES MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	214
TABLE 155	BOOKBINDING ADHESIVES MARKET, BY APPLICATION, 2020-2027 (KILOTON)	215
13.3.4	BOOKBINDING ADHESIVES MARKET, BY REGION	215
TABLE 156	BOOKBINDING ADHESIVES MARKET, BY REGION, 2020-2027 (USD MILLION)	215
TABLE 157	BOOKBINDING ADHESIVES MARKET, BY REGION, 2020-2027 (KILOTON)	215

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

14 APPENDIX 216

14.1 DISCUSSION GUIDE 216

14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 219

14.3 CUSTOMIZATION OPTIONS 221

14.4 RELATED REPORTS 221

14.5 AUTHOR DETAILS 222

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Bookbinding Materials Market by Binding Type (Adhesive Bonded, Mechanically Bonded), Material Type (Paper Cover Materials, Leather, Adhesives, Cloth/Fabric/Spine Reinforcing Materials, Cover Boards), Application, & Region - Global Forecast to 2028

Market Report | 2023-10-24 | 216 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature