

Global Deepwater And Ultra-Deepwater Drilling Market Report and Forecast 2023-2028

Market Report | 2023-10-20 | 175 pages | EMR Inc.

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Report description:

Global Deepwater and Ultra-Deepwater Drilling Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the global deepwater and ultra-deepwater drilling market is projected to grow at a CAGR of 9% between 2023 and 2028. Aided by the rising energy demands and technological advancements facilitating offshore exploration, the market is expected to grow significantly by 2028.

Deepwater and ultra-deepwater drilling refer to offshore drilling activities that occur at depths of 400 meters to 1,500 meters and beyond 1,500 meters, respectively. Such drilling activities are vital for extracting petroleum and natural gas located beneath the seabed. The progression into deeper waters is seen as a natural evolution in offshore drilling, as easily accessible reserves deplete and the quest for new, untapped reservoirs intensifies. This type of drilling, while technologically challenging, offers enormous potential in terms of hydrocarbon production.

The driving force behind the global deepwater and ultra-deepwater drilling market growth is the incessant demand for energy resources. As the global population burgeons and economies grow, the quest for reliable energy sources continues unabated. Deepwater reservoirs, often untapped due to the inherent complexities and high costs, now present a promising frontier, especially given the advancements in drilling technologies and strategies.

Technological strides play an integral role in facilitating deep and ultra-deepwater drilling operations. Innovations in dynamic positioning systems, blowout preventers, and advanced drilling techniques have made it feasible to access reserves in challenging terrains, previously considered unviable. These advancements have been boosting the global deepwater and ultra-deepwater drilling market demand. Moreover, sophisticated subsea infrastructure, such as risers, umbilicals, and flowlines, ensures efficient transportation of the extracted hydrocarbons to the surface.

Furthermore, the transition towards renewable energy and a global emphasis on reducing carbon footprints may affect long-term prospects for the industry. However, the immediate and medium-term need for oil and gas, combined with declining onshore reserves, underscores the significance of offshore reservoirs.

The financial dimension of deep and ultra-deepwater drilling is further influencing the global deepwater and ultra-deepwater

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drilling market outlook. The capital-intensive nature of these operations means that fluctuations in oil prices can significantly impact the feasibility of new projects. Oil majors and independent operators tread cautiously, balancing the potential yields against the steep investments required.

Market Segmentation

The market can be divided based on application and region.

Market Breakup by Application

- Deepwater Drilling
- Ultra-Deepwater Drilling
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global deepwater and ultra-deepwater drilling market. Some of the major players explored in the report by Expert Market Research are as follows:

- Diamond Offshore Drilling, Inc.
- Valaris Limited
- Saipem S.p.A.
- Schlumberger Limited
- Transocean Ltd.
- Nabors Industries Ltd.
- Seadrill Limited
- Others

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