

Global Offshore Oil and Gas Pipeline Market Report and Forecast 2023-2028

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Report description:

Global Offshore Oil and Gas Pipeline Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the global offshore oil and gas pipeline market reached a value of USD 13.74 billion in 2022. Aided by the increasing global energy demand and advancements in offshore drilling technologies, the market is projected to further grow at a CAGR of 7% between 2023 and 2028 to reach a value of USD 20.61 billion by 2028. Offshore pipelines are pivotal elements in the oil and gas sector, facilitating the transport of crude oil and natural gas from drilling sites to onshore facilities. They are engineered to withstand extreme conditions, including high pressure and corrosive deepwater environments. These pipelines are critical for ensuring the stable and safe supply of energy, meeting increasing demands, and sustaining economic growth worldwide.

The incessant rise in global energy demand is a key driver propelling the offshore oil and gas pipeline market growth. As developing economies continue to expand, their energy requirements are surging. The International Energy Agency (IEA) estimates that global energy demand will grow significantly in the coming years, making offshore oil and gas fields increasingly important. Pipelines, being the most efficient means of transporting these resources, are thus experiencing escalating demand. Advancements in offshore drilling technologies and pipeline materials are enhancing the efficiency and effectiveness of offshore oil and gas pipelines. Innovations such as flexible pipes, corrosion resistant alloys, and advanced inspection technologies are facilitating the development of more durable and reliable pipelines. This is enabling the sector to explore and develop new, deeper reserves, further boosting offshore oil and gas pipeline market demand.

Geopolitical issues and regional conflicts can have significant implications for the offshore oil and gas pipeline market. The strategic importance of controlling energy resources and supply routes can lead to both increased investment in pipeline infrastructure and potential risks due to geopolitical instability. Market players must navigate complex regulatory and political environments, making geopolitical acumen a crucial aspect of sector operations.

The Middle East and North Africa (MENA) region, with its vast oil and gas reserves, accounts for a significant portion of the offshore oil and gas pipeline market share. Other key regions include North America, driven by extensive reserves in the Gulf of Mexico, and Asia-Pacific, where emerging economies are fuelling demand for energy resources. The Arctic represents a new frontier, with potentially vast reserves, but it also presents unique environmental and logistical challenges.

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Market Segmentation

The market can be divided based on diameter, product, line type, and region.

Market Breakup by Diameter

- Greater than 24"
- Below 24"

Market Breakup by Product

- Oil
- Gas
- Refined Products

Market Breakup by Line Type

- Transport Line
- Export Line
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global offshore oil and gas pipeline market. Some of the major players explored in the report by Expert Market Research are as follows:

- Saipem S.p.A.
- Subsea 7
- McDermott International, Ltd
- TechnipFMC plc
- Sapura Energy Berhad
- John Wood Group PLC
- Fugro
- Others

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Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope

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- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Snapshot
 - 6.1 Global
 - 6.2 Regional
- 7 Industry Opportunities and Challenges
- 8 Global Offshore Oil and Gas Pipeline Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Offshore Oil and Gas Pipeline Historical Market (2018-2022)
 - 8.3 Global Offshore Oil and Gas Pipeline Market Forecast (2023-2028)
 - 8.4 Global Offshore Oil and Gas Pipeline Market by Diameter
 - 8.4.1 Greater than 24"
 - 8.4.1.1 Market Share
 - 8.4.1.2 Historical Trend (2018-2022)
 - 8.4.1.3 Forecast Trend (2023-2028)
 - 8.4.2 Below 24"
 - 8.4.2.1 Market Share
 - 8.4.2.2 Historical Trend (2018-2022)
 - 8.4.2.3 Forecast Trend (2023-2028)
 - 8.5 Global Offshore Oil and Gas Pipeline Market by Product
 - 8.5.1 Oil
 - 8.5.1.1 Market Share
 - 8.5.1.2 Historical Trend (2018-2022)
 - 8.5.1.3 Forecast Trend (2023-2028)
 - 8.5.2 Gas
 - 8.5.2.1 Market Share
 - 8.5.2.2 Historical Trend (2018-2022)
 - 8.5.2.3 Forecast Trend (2023-2028)
 - 8.5.3 Refined Products
 - 8.5.3.1 Market Share
 - 8.5.3.2 Historical Trend (2018-2022)
 - 8.5.3.3 Forecast Trend (2023-2028)
 - 8.6 Global Offshore Oil and Gas Pipeline Market by Line Type
 - 8.6.1 Transport Line
 - 8.6.1.1 Market Share
 - 8.6.1.2 Historical Trend (2018-2022)
 - 8.6.1.3 Forecast Trend (2023-2028)

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- 8.6.2 Export Line
 - 8.6.2.1 Market Share
 - 8.6.2.2 Historical Trend (2018-2022)
 - 8.6.2.3 Forecast Trend (2023-2028)
- 8.6.3 Other
- 8.7 Global Offshore Oil and Gas Pipeline Market by Region
 - 8.7.1 Market Share
 - 8.7.1.1 North America
 - 8.7.1.2 Europe
 - 8.7.1.3 Asia Pacific
 - 8.7.1.4 Latin America
 - 8.7.1.5 Middle East and Africa
- 9 Regional Analysis
 - 9.1 North America
 - 9.1.1 Historical Trend (2018-2022)
 - 9.1.2 Forecast Trend (2023-2028)
 - 9.1.3 Breakup by Country
 - 9.1.3.1 United States of America
 - 9.1.3.2 Canada
 - 9.2 Europe
 - 9.2.1 Historical Trend (2018-2022)
 - 9.2.2 Forecast Trend (2023-2028)
 - 9.2.3 Breakup by Country
 - 9.2.3.1 United Kingdom
 - 9.2.3.2 Germany
 - 9.2.3.3 France
 - 9.2.3.4 Italy
 - 9.2.3.5 Others
 - 9.3 Asia Pacific
 - 9.3.1 Historical Trend (2018-2022)
 - 9.3.2 Forecast Trend (2023-2028)
 - 9.3.3 Breakup by Country
 - 9.3.3.1 China
 - 9.3.3.2 Japan
 - 9.3.3.3 India
 - 9.3.3.4 ASEAN
 - 9.3.3.5 Australia
 - 9.3.3.6 Others
 - 9.4 Latin America
 - 9.4.1 Historical Trend (2018-2022)
 - 9.4.2 Forecast Trend (2023-2028)
 - 9.4.3 Breakup by Country
 - 9.4.3.1 Brazil
 - 9.4.3.2 Argentina
 - 9.4.3.3 Mexico
 - 9.4.3.4 Others
 - 9.5 Middle East and Africa

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- 9.5.1 Historical Trend (2018-2022)
- 9.5.2 Forecast Trend (2023-2028)
- 9.5.3 Breakup by Country
 - 9.5.3.1 Saudi Arabia
 - 9.5.3.2 United Arab Emirates
 - 9.5.3.3 Nigeria
 - 9.5.3.4 South Africa
 - 9.5.3.5 Others
- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyer's Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
 - 10.3 Key Indicators for Demand
 - 10.4 Key Indicators for Price
- 11 Value Chain Analysis
- 12 Competitive Landscape
 - 12.1 Market Structure
 - 12.2 Company Profiles
 - 12.2.1 Saipem S.p.A.
 - 12.2.1.1 Company Overview
 - 12.2.1.2 Product Portfolio
 - 12.2.1.3 Demographic Reach and Achievements
 - 12.2.1.4 Certifications
 - 12.2.2 Subsea 7
 - 12.2.2.1 Company Overview
 - 12.2.2.2 Product Portfolio
 - 12.2.2.3 Demographic Reach and Achievements
 - 12.2.2.4 Certifications
 - 12.2.3 McDermott International, Ltd
 - 12.2.3.1 Company Overview
 - 12.2.3.2 Product Portfolio
 - 12.2.3.3 Demographic Reach and Achievements
 - 12.2.3.4 Certifications
 - 12.2.4 TechnipFMC plc
 - 12.2.4.1 Company Overview
 - 12.2.4.2 Product Portfolio
 - 12.2.4.3 Demographic Reach and Achievements
 - 12.2.4.4 Certifications
 - 12.2.5 Sapura Energy Berhad

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- 12.2.5.1 Company Overview
- 12.2.5.2 Product Portfolio
- 12.2.5.3 Demographic Reach and Achievements
- 12.2.5.4 Certifications
- 12.2.6 John Wood Group PLC
 - 12.2.6.1 Company Overview
 - 12.2.6.2 Product Portfolio
 - 12.2.6.3 Demographic Reach and Achievements
 - 12.2.6.4 Certifications
- 12.2.7 Fugro
 - 12.2.7.1 Company Overview
 - 12.2.7.2 Product Portfolio
 - 12.2.7.3 Demographic Reach and Achievements
 - 12.2.7.4 Certifications
- 12.2.8 Others
- 13 Industry Events and Developments

List of Key Figures and Tables

1. Global Offshore Oil and Gas Pipeline Market: Key Industry Highlights, 2018 and 2028
2. Global Offshore Oil and Gas Pipeline Historical Market: Breakup by Diameter (USD Billion), 2018-2022
3. Global Offshore Oil and Gas Pipeline Market Forecast: Breakup by Diameter (USD Billion), 2023-2028
4. Global Offshore Oil and Gas Pipeline Historical Market: Breakup by Product (USD Billion), 2018-2022
5. Global Offshore Oil and Gas Pipeline Market Forecast: Breakup by Product (USD Billion), 2023-2028
6. Global Offshore Oil and Gas Pipeline Historical Market: Breakup by Line Type (USD Billion), 2018-2022
7. Global Offshore Oil and Gas Pipeline Market Forecast: Breakup by Line Type (USD Billion), 2023-2028
8. Global Offshore Oil and Gas Pipeline Historical Market: Breakup by Region (USD Billion), 2018-2022
9. Global Offshore Oil and Gas Pipeline Market Forecast: Breakup by Region (USD Billion), 2023-2028
10. North America Offshore Oil and Gas Pipeline Historical Market: Breakup by Country (USD Billion), 2018-2022
11. North America Offshore Oil and Gas Pipeline Market Forecast: Breakup by Country (USD Billion), 2023-2028
12. Europe Offshore Oil and Gas Pipeline Historical Market: Breakup by Country (USD Billion), 2018-2022
13. Europe Offshore Oil and Gas Pipeline Market Forecast: Breakup by Country (USD Billion), 2023-2028
14. Asia Pacific Offshore Oil and Gas Pipeline Historical Market: Breakup by Country (USD Billion), 2018-2022
15. Asia Pacific Offshore Oil and Gas Pipeline Market Forecast: Breakup by Country (USD Billion), 2023-2028
16. Latin America Offshore Oil and Gas Pipeline Historical Market: Breakup by Country (USD Billion), 2018-2022
17. Latin America Offshore Oil and Gas Pipeline Market Forecast: Breakup by Country (USD Billion), 2023-2028
18. Middle East and Africa Offshore Oil and Gas Pipeline Historical Market: Breakup by Country (USD Billion), 2018-2022
19. Middle East and Africa Offshore Oil and Gas Pipeline Market Forecast: Breakup by Country (USD Billion), 2023-2028
20. Global Offshore Oil and Gas Pipeline Market Structure

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