

India LPG Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End User Industries, Distribution Channel, Region-Wise Demand, Import & Export , 2015-2030

Online Database | 2023-10-01 | 0 pages | ChemAnalyst

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Report description:

India LPG market demand stood at 30.6 Million Tonnes in FY2021 and is forecast to reach 36.9 Million Tonnes by FY2030, growing at a healthy CAGR of 1.78% until FY2030. An increase in the demand for Liquefied Petroleum Gas as a residential, industrial, and transportation sector is the major driver for the forecast period. The growing demand for clean cooking fuels in rural, as well as urban households, is expected to give a boost to the country's LPG market in the forecast period. Support of the government in form of initiatives and subsidies to boost the sales of LPG is contributing to fuel the market growth. During the COVID-19 pandemic, the Indian government ramped up wholesale distribution of LPG and retail distribution of LPG cylinders which fall under essential services. Demand from the household sector increased manifold to satisfy the growing demand due to the government's imposed lockdown restrictions and the increase in the number of consumers staying at home and preferring home-cooked meals. However, the demand from commercial and industrial sectors faced set back due to the temporary closure of the industries which may hinder the growth of the market.

Under this subscription, you would be able to access India LPG market demand and supply analysis on a cloud-based platform for one year. The data is updated on a near real-time basis to add any new movement in the industry including but not limited to new plant announcements, plant shutdowns, temporary disruptions in demand or supply, news and deals, and much more specific to LPG.

Years Considered for Analysis:

Historical Years: FY2015 - FY2020

Base Year: FY2021

Estimated Year: FY2022

Forecast Period: FY2023- FY2030

This report will be delivered on an online digital platform with a one-year subscription and quarterly update.

Deliverables

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- Installed Capacity By Company: Installed capacity within the country along with the individual capacity of leading players
- Installed Capacity By Location: Installed capacity at several locations across the country
- Production By Company: Actual production done by different companies
- Operating Efficiency By Company: Operating efficiency at which different companies are operating their plants
- Demand By End Use: Demand/Sale of LPG in different end user industries across the country
- Demand By Sales Channel: Demand/Sale of LPG by different sales channels across the country
- Demand By Region: Demand/Sale of LPG in different regions of the country
- Country-Wise Exports: Exports of LPG by Different Countries
- Country-Wise Imports: Imports of LPG by Different Countries
- Demand & Supply Gap: Demand & Supply Gap at country level
- Market Share of Leading Players: Revenue shares of leading players in the country
- News & Deals" Historical & Current News & Deals in LPG market

To extract data for the India LPG market, the ChemAnalyst team conducts primary research surveys with LPG manufacturers, suppliers, distributors, wholesalers, and customers followed by exhaustive secondary research to cross-validate the information being collected through primary research surveys.

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