

Europe Flue Gas Desulfurization Market Forecast 2023-2032

Market Report | 2023-10-13 | 158 pages | Inkwood Research

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Report description:

KEY FINDINGS

The Europe flue gas desulfurization market is projected to record a CAGR of 4.12% during the forecast period, 2023-2032. Industries and power plants are receiving financial assistance through grants, subsidies, tax benefits, and various incentives to promote the adoption and enhancement of FGD systems. These financial incentives significantly alleviate the financial challenges linked to the implementation of FGD technologies, rendering them more accessible and attractive to businesses.

MARKET INSIGHTS

The United Kingdom, Germany, France, Italy, Spain, and Rest of Europe are analyzed for the Europe flue gas desulfurization market growth assessment. The coal industry in Germany is responsible for significant emissions of NOx and SO2 into the atmosphere. Furthermore, the country acknowledges that it is likely to fall short of its 2030 legal targets for ammonia, fine particulate matter (PM2.5), sulfur dioxide (SO2), and nitrogen oxides (NOx) due to the lack of substantial revisions to its pollution policy. In 2021, the energy sector is anticipated to release 188,000 metric tons of sulfur dioxide (SO2), making it the largest contributor to Germany's SO2 emissions. Nevertheless, since 1990, SO2 emissions from the energy sector have dropped by over 96%. As a result, the annual report from the German Environment Agency (UBA) submitted to the European Commission indicates that Germany's air pollutant emissions are gradually decreasing, which is expected to stimulate the flue gas desulfurization market.

France is currently experiencing a significant increase in the proportion of renewable energy sources within its energy portfolio, emphasizing its dedication to sustainable energy. The growing dependence on renewables indicates a shift toward cleaner and eco-friendlier alternative, underlining the importance of FGD technologies in maintaining the highest environmental standards for any remaining fossil fuel-based power generation. The incorporation of FGD technologies is in harmony with France's overarching objective to decrease emissions, enhance air quality, and promote a more environmentally friendly energy landscape, benefiting both its population and the planet.

COMPETITIVE INSIGHTS

Some of the leading players in the market are Ducon Technologies Inc, Andritz AG, Babcock & Wilcox Enterprise Inc, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions

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- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- The competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

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