

Behavioral Mental Health Care Software Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-10-15 | 146 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$2499.00
- Five User Licence \$3499.00
- Enterprisewide License \$4499.00

Report description:

Market Overview:

The global behavioral mental health care software market size reached US\$ 3.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 6.9 Billion by 2028, exhibiting a growth rate (CAGR) of 12.2% during 2023-2028.

Behavioral mental healthcare software (BMHS) refers to a sophisticated and advanced custom-built solution that enables psychiatrists to communicate and monitor patient behavior trends to gain insights and track their condition. It has the potential to gather laboratory, radiology, and pharmacy-related data observations for providing comprehensive reports that examine the requirements of an individual. BMHS software further helps acquire electronic health records (EHR), perform health management practices, make clinical decisions, e-prescribing, and perform various administrative tasks. Along with this, it offers clinical decision support, allows online appointment scheduling through telehealth platforms, and maintains confidentiality regarding patient information, especially in case of substantial drug abuse. As a result, BMHS is used by community clinics and hospitals to enhance service providers efficiency by reducing treatment costs, provide value-based medicine programs, and diagnose various mental illnesses. Currently, BMHS is available in the cloud- or software-based deployment models.

Behavioral Mental Health Care Software Market Trends:

The increasing prevalence of various psychological disorders, including anxiety, stress, paranoia, and depression, especially during the COVID-19 pandemic, and the rising focus of medical professionals on offering quality care have supplemented the demand for BMHS across the globe. Such technologies help behavioral health organizations in reducing treatment errors and paperwork, providing instant patient data access to ensure productivity, improving workflow, and mitigating healthcare costs, which is primarily driving the market growth. In line with this, favorable initiatives undertaken by governments to encourage the adoption of EHR and cognitive behavior therapies (CBT) to deal with mental disorders are acting as another growth-inducing factor. Additionally, the advent of automated BMHS to improve operational efficiencies by managing clinical, administrative, and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

financial tasks is propelling the market growth. Apart from this, considerable expansion in the healthcare infrastructure and ongoing research and development (R&D) activities to engineer advanced BMHS solutions are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global behavioral mental health care software market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on solution, function, disorder type, delivery model and end use.

Breakup by Solution:

- Software
 - Integrated Software
 - Standalone Software
- Services

Breakup by Function:

- Clinical Functionality
 - Electronic Health Records
 - Clinical Decision Support
 - Care Plans/Health Management
 - Other Clinical Functionalities
- Administrative Functionality
 - Patient/Client Scheduling
 - Case Management
 - Other Administrative Functionalities
- Financial Functionality
 - Revenue Cycle Management
 - Accounts Payable/General Ledger
 - Other Financial Functionalities

Breakup by Disorder Type:

- Anxiety
- Post-Traumatic Stress Disorder (PTSD)
- Substance Abuse
- Schizophrenia
- Bipolar Disorders
- Others

Breakup by Delivery Model:

- Subscription Model
- Ownership Model

Breakup by End Use:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Providers
Hospitals and Clinics
Community Centers
Payers
Patients

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Accumedic Computer Systems Inc., Advanced Data Systems, AdvancedMD Inc. (Global Payments Inc.), Compulink Healthcare Solutions, InSync Healthcare Solutions, Meditab Software Inc., Netsmart Technologies Inc., Psyquel, Qualifacts Systems LLC, Therapy Brands, TherapyNotes LLC, Valant Medical Solutions Inc. and Welligent Inc.

Key Questions Answered in This Report:

How has the global behavioral mental health care software market performed so far and how will it perform in the coming years?
What has been the impact of COVID-19 on the global behavioral mental health care software market?
What are the key regional markets?
What is the breakup of the market based on the solution?
What is the breakup of the market based on the function?
What is the breakup of the market based on the disorder type?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

What is the breakup of the market based on the delivery model?
What is the breakup of the market based on the end use?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global behavioral mental health care software market and who are the key players?
What is the degree of competition in the industry?

Table of Contents:

1	Preface
2	Scope and Methodology
2.1	Objectives of the Study
2.2	Stakeholders
2.3	Data Sources
2.3.1	Primary Sources
2.3.2	Secondary Sources
2.4	Market Estimation
2.4.1	Bottom-Up Approach
2.4.2	Top-Down Approach
2.5	Forecasting Methodology
3	Executive Summary
4	Introduction
4.1	Overview
4.2	Key Industry Trends
5	Global Behavioral Mental Health Care Software Market
5.1	Market Overview
5.2	Market Performance
5.3	Impact of COVID-19
5.4	Market Forecast
6	Market Breakup by Solution
6.1	Software
6.1.1	Market Trends
6.1.2	Key Segments
6.1.2.1	Integrated Software
6.1.2.2	Standalone Software
6.1.3	Market Forecast
6.2	Services
6.2.1	Market Trends
6.2.2	Market Forecast
7	Market Breakup by Function
7.1	Clinical Functionality
7.1.1	Market Trends
7.1.2	Key Segments
7.1.2.1	Electronic Health Records
7.1.2.2	Clinical Decision Support
7.1.2.3	Care Plans/Health Management
7.1.2.4	Other Clinical Functionalities
7.1.3	Market Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.2Administrative Functionality
 - 7.2.1 Market Trends
 - 7.2.2 Key Segments
 - 7.2.2.1 Patient/Client Scheduling
 - 7.2.2.2 Case Management
 - 7.2.2.3 Other Administrative Functionalities
 - 7.2.3 Market Forecast
- 7.3Financial Functionality
 - 7.3.1 Market Trends
 - 7.3.2 Key Segments
 - 7.3.2.1 Revenue Cycle Management
 - 7.3.2.2 Accounts Payable/General Ledge
 - 7.3.2.3 Other Financial Functionalities
 - 7.3.3 Market Forecast
- 8 Market Breakup by Disorder Type
 - 8.1Anxiety
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2Post-Traumatic Stress Disorder (PTSD)
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
 - 8.3Substance Abuse
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
 - 8.4Schizophrenia
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
 - 8.5Bipolar Disorders
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
 - 8.6Others
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 9 Market Breakup by Delivery Model
 - 9.1Subscription Model
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
 - 9.2Ownership Model
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 10 Market Breakup by End Use
 - 10.1Providers
 - 10.1.1 Market Trends
 - 10.1.2 Key Segments
 - 10.1.2.1 Hospitals and Clinics
 - 10.1.2.2 Community Centers
 - 10.1.3 Market Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2Payers
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3Patients
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 11 Market Breakup by Region
 - 11.1North America
 - 11.1.1 United States
 - 11.1.1.1 Market Trends
 - 11.1.1.2 Market Forecast
 - 11.1.2 Canada
 - 11.1.2.1 Market Trends
 - 11.1.2.2 Market Forecast
 - 11.2Asia-Pacific
 - 11.2.1 China
 - 11.2.1.1 Market Trends
 - 11.2.1.2 Market Forecast
 - 11.2.2 Japan
 - 11.2.2.1 Market Trends
 - 11.2.2.2 Market Forecast
 - 11.2.3 India
 - 11.2.3.1 Market Trends
 - 11.2.3.2 Market Forecast
 - 11.2.4 South Korea
 - 11.2.4.1 Market Trends
 - 11.2.4.2 Market Forecast
 - 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
 - 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
 - 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
 - 11.3Europe
 - 11.3.1 Germany
 - 11.3.1.1 Market Trends
 - 11.3.1.2 Market Forecast
 - 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
 - 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
 - 11.3.4 Italy

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.3.4.1 Market Trends
- 11.3.4.2 Market Forecast
- 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
- 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
- 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
 - 11.5.2 Market Breakup by Country
 - 11.5.3 Market Forecast
- 12 SWOT Analysis
 - 12.1 Overview
 - 12.2 Strengths
 - 12.3 Weaknesses
 - 12.4 Opportunities
 - 12.5 Threats
- 13 Value Chain Analysis
- 14 Porters Five Forces Analysis
 - 14.1 Overview
 - 14.2 Bargaining Power of Buyers
 - 14.3 Bargaining Power of Suppliers
 - 14.4 Degree of Competition
 - 14.5 Threat of New Entrants
 - 14.6 Threat of Substitutes
- 15 Price Analysis
- 16 Competitive Landscape
 - 16.1 Market Structure
 - 16.2 Key Players
 - 16.3 Profiles of Key Players
 - 16.3.1 Accumedic Computer Systems Inc.
 - 16.3.1.1 Company Overview
 - 16.3.1.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 16.3.2Advanced Data Systems
 - 16.3.2.1 Company Overview
 - 16.3.2.2 Product Portfolio
- 16.3.3AdvancedMD Inc. (Global Payments Inc.)
 - 16.3.3.1 Company Overview
 - 16.3.3.2 Product Portfolio
- 16.3.4Compulink Healthcare Solutions
 - 16.3.4.1 Company Overview
 - 16.3.4.2 Product Portfolio
- 16.3.5InSync Healthcare Solutions
 - 16.3.5.1 Company Overview
 - 16.3.5.2 Product Portfolio
- 16.3.6Meditab Software Inc.
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
- 16.3.7Netsmart Technologies Inc.
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
 - 16.3.7.3 SWOT Analysis
- 16.3.8Psyquel
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
- 16.3.9Qualifacts Systems LLC
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
- 16.3.10Therapy Brands
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
- 16.3.11TherapyNotes LLC
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
- 16.3.12Valant Medical Solutions Inc.
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio
- 16.3.13Welligent Inc.
 - 16.3.13.1 Company Overview
 - 16.3.13.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Behavioral Mental Health Care Software Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-10-15 | 146 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$2499.00
	Five User Licence	\$3499.00
	Enterprisewide License	\$4499.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-04"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com