

Fall Management Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-10-15 | 145 pages | IMARC Group

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Report description:

Market Overview:

The global fall management market size reached US\$ 184.2 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 255.7 Million by 2028, exhibiting a growth rate (CAGR) of 5.49% during 2023-2028.

Fall management refers to preventive measures adopted to reduce fall risk and injuries. It involves various medications and equipment, such as safety nets, body belts, sensor pads, floor mats, radio-frequency identification (RFID) tags, connecting devices, suspension belts, and whole body and chest harnesses. It also involves educating families and caretakers about the potential risk of falls and outlining strategies and management plans for high-risk patients. It helps minimize the chances of developing fall injuries, ensures the highest level of mobility, and prevents untimely death. As a result, fall management practice is gaining immense traction across various industries to ensure the safety and security of workers.

Fall Management Market Trends:

The growing global geriatric population and rising prevalence of age-related disorders, such as impaired cognition and vision, represent one of the key factors positively influencing the market. In addition, increasing cases of accidental and unintentional injury deaths are driving the need for fall management practices. Apart from this, rapid industrialization, along with the rising occurrence of occupational hazards in manufacturing and mining industries due to the unavailability of appropriate safety measures, is resulting in the widespread adoption of fall management equipment. Furthermore, the growing utilization of fall management practices to reduce life-threatening injuries is creating a positive market outlook. Construction sites require workers to operate on elevated platforms, steep roofs, and wall openings that are highly prone to falls and accidents. Additionally, the increasing participation of individuals in adventure activities, which include bungee jumping, river rafting, zip-lining, skiing, rock climbing, and mountaineering, is catalyzing the demand for fall management equipment. Moreover, the introduction of favorable government policies to promote occupational safety and health standards is expected to propel market growth.

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Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global fall management market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product and end user.

Breakup by Product:

- Sensor Pad
- Floor Mat
- RFID Tag

Breakup by End User:

- Hospitals and Clinics
- Nursing Homes
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others
- Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Alimed Inc,

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Curbell Medical Products Inc. (Curbell Inc.), DeRoyal Industries Inc., Medline Industries LP, Personal Safety Corporation, Rondish Company Limited, Smart Caregiver Corporation, Stanley Black & Decker Inc. and TIDI Products LLC.

Key Questions Answered in This Report

1. How big is the global fall management market?
2. What is the expected growth rate of the global fall management market during 2023-2028?
3. What are the key factors driving the global fall management market?
4. What has been the impact of COVID-19 on the global fall management market?
5. What is the breakup of the global fall management market based on the product?
6. What is the breakup of the global fall management market based on the end user?
7. What are the key regions in the global fall management market?
8. Who are the key players/companies in the global fall management market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Fall Management Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Product
 - 6.1 Sensor Pad
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Floor Mat
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 RFID Tag
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 7 Market Breakup by End User
 - 7.1 Hospitals and Clinics

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- 7.1.1 Market Trends
- 7.1.2 Market Forecast
- 7.2Nursing Homes
- 7.2.1 Market Trends
- 7.2.2 Market Forecast
- 7.3Others
- 7.3.1 Market Trends
- 7.3.2 Market Forecast
- 8 Market Breakup by Region
- 8.1North America
- 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
- 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2Asia-Pacific
- 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
- 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3Europe
- 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
- 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
- 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends

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- 8.3.3.2 Market Forecast
- 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast
- 9 SWOT Analysis
 - 9.1 Overview
 - 9.2 Strengths
 - 9.3 Weaknesses
 - 9.4 Opportunities
 - 9.5 Threats
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis
 - 11.1 Overview
 - 11.2 Bargaining Power of Buyers
 - 11.3 Bargaining Power of Suppliers
 - 11.4 Degree of Competition
 - 11.5 Threat of New Entrants
 - 11.6 Threat of Substitutes
- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Profiles of Key Players
 - 13.3.1 Alimed Inc

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- 13.3.1.1 Company Overview
- 13.3.1.2 Product Portfolio
- 13.3.2Curbell Medical Products Inc. (Curbell Inc.)
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
- 13.3.3DeRoyal Industries Inc.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
- 13.3.4Medline Industries LP
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 SWOT Analysis
- 13.3.5Personal Safety Corporation
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.6Rondish Company Limited
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
- 13.3.7Smart Caregiver Corporation
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8Stanley Black & Decker Inc.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9TIDI Products LLC
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio

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