

Dental Liners and Bases Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-10-15 | 148 pages | IMARC Group

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Report description:

Market Overview:

The global dental liners and bases market size reached US\$ 1.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1.8 Billion by 2028, exhibiting a growth rate (CAGR) of 3.26% during 2023-2028.

Dental liners and bases are materials that improve restorative and prosthodontic care among patients. They are commonly sandwiched between the cavity preparation to prevent the adverse effects of bacterial toxins on pulp. Varnish, calcium hydroxide, zinc phosphate, glass ionomer, and resin are some of the common materials used as liners. They are applied in a thin layer to seal the dentin on the floor and walls of the cavity, minimizing or eliminating the influx of bacteria. On the other hand, bases are applied in a thick layer and are extremely strong to support a restorative material during placement. Dental liners and bases also exhibit high compressive and tensile strength and radiopacity properties.

Dental Liners and Bases Market Trends:

The increasing incidences of periodontic diseases among young adults across the globe are creating a positive outlook for the market. Dental liners and bases are widely used to reduce postoperative sensitivity as they offer a strong bond to the tooth, sealing the tooth structure to protect against microleakage. Additionally, the growing prevalence of oral health problems owing to unhealthy eating habits and a lack of proper dental care is favoring the market growth. In line with this, the rising awareness about technologically advanced dental procedures to manage oral health by restoring teeth in an aesthetic and functional state is acting as another growth-inducing factor. Apart from this, manufacturers are constantly introducing new versions of existing products, including the addition of polymers and silver in the prime material and the utilization of zinc oxide eugenol, resin-modified glass ionomers with bactericidal properties, which are providing an impetus to the market growth. Moreover, the widespread product adoption for dental sealing, pulpal protection, thermal insulation, and stimulation of secondary dentine formation is positively influencing the market growth. Besides this, the rising geriatric population susceptible to dental diseases,

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increasing expenditure capacities of consumers, significant growth in the healthcare industry, and the implementation of favorable government initiatives promoting dental care are supporting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental liners and bases market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on material and end user.

Breakup by Material:

- Zinc Oxide Eugenol
- Glass Ionomer
- Resin-Modified Glass Ionomers
- Others

Breakup by End User:

- Hospitals
- Dental Clinics
- Research and Academic Institutes

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others
- Middle East and Africa

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Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Bisco Industries, Den-Mat Holdings LLC, Dentsply Sirona, GC Corporation, Ivoclar Vivadent AG, Kerr Corporation, Pulpdent Corporation, Shofu Inc. and VOCO GmbH.

Key Questions Answered in This Report

1. What was the size of the global dental liners and bases market in 2022?
2. What is the expected growth rate of the global dental liners and bases market during 2023-2028?
3. What are the key factors driving the global dental liners and bases market?
4. What has been the impact of COVID-19 on the global dental liners and bases market?
5. What is the breakup of the global dental liners and bases market based on the material?
6. What is the breakup of the global dental liners and bases market based on the end user?
7. What are the key regions in the global dental liners and bases market?
8. Who are the key players/companies in the global dental liners and bases market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Dental Liners and Bases Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Material
 - 6.1 Zinc Oxide Eugenol
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Glass Ionomer
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 Resin-Modified Glass Ionomers
 - 6.3.1 Market Trends

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- 6.3.2 Market Forecast
- 6.4Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 7 Market Breakup by End User
 - 7.1Hospitals
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2Dental Clinics
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3Research and Academic Institutes
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 8 Market Breakup by Region
 - 8.1North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
 - 8.2Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
 - 8.3Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends

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- 8.3.1.2 Market Forecast
- 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
- 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
- 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast
- 9 SWOT Analysis
 - 9.1 Overview
 - 9.2 Strengths
 - 9.3 Weaknesses
 - 9.4 Opportunities
 - 9.5 Threats
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis
 - 11.1 Overview
 - 11.2 Bargaining Power of Buyers
 - 11.3 Bargaining Power of Suppliers
 - 11.4 Degree of Competition
 - 11.5 Threat of New Entrants
 - 11.6 Threat of Substitutes

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- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Profiles of Key Players
 - 13.3.1 M Company
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 Bisco Industries
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Den-Mat Holdings LLC
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 Dentsply Sirona
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
 - 13.3.5 GC Corporation
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Ivoclar Vivadent AG
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 SWOT Analysis
 - 13.3.7 Kerr Corporation
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 SWOT Analysis
 - 13.3.8 Pulpdent Corporation
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.9 Shofu Inc.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.10 VOCO GmbH
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio

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