

## **Mining Drills & Breakers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-10-15 | 141 pages | IMARC Group

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### **Report description:**

#### Market Overview:

The global mining drills & breakers market size reached US\$ 15.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 22.3 Billion by 2028, exhibiting a growth rate (CAGR) of 6.2% during 2023-2028.

Mining drills and breakers are mining equipment used to drill holes or crush rocks on the surface of a coalbed. These drills comprise an air compressor, rod changer, mast, rotatory head, dust ducting, and drill pipes, while breakers comprise chambers, side rods, main valve, front cap, and piston. They are used to extract new mineral deposits, such as clay, rock, limestone, sulfur, salts, and fertilizer minerals. They are also employed to obtain detailed information about rock types, rock fabric, mineral content, and the relationship between the rock layers and the surface.

#### Mining Drills & Breakers Market Trends:

At present, there is a rise in mineral exploration activities due to the presence of several mineral reserves across the globe. This, along with the burgeoning mining industry, represents one of the key factors driving the market. Besides this, the growing demand for efficient mining solutions and powerful equipment to withstand various challenges, such as water shortages, soil erosion, and loss of biodiversity, is offering a positive market outlook. In addition, key market players are extensively investing in research and development (R&D) activities to integrate advanced technologies in mining equipment, such as cognitive computing and artificial intelligence (AI). They are also focusing on offering enhanced efficiency, improved automation, and safer mining operations, which is positively influencing the market. Moreover, the increasing integration of the internet of things (IoT) technology in mining drills and breakers to provide services, such as purchase-to-pay automation and sensing techniques, is contributing to the growth of the market. Apart from this, the rising utilization of backhoe loaders and excavators for transportation of building material, construction, small demolitions, excavation, digging trenches and holes, breaking asphalt, paving roads, and land scaring is bolstering the growth of the market.

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#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global mining drills & breakers market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, product, application and sales channel.

#### Breakup by Type:

- Drills
- Breakers

#### Breakup by Product:

- Rotary Drills
- Crawler Drills
- Rock Breakers
- Hydraulic Breakers
- Others

#### Breakup by Application:

- Metal Mining
- Mineral Mining
- Coal Mining

#### Breakup by Sales Channel:

- Original Equipment Manufacturer (OEM)
- Aftersales

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom

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Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Atlas Copco AB, Boart Longyear, Casagrande S.p.A., Caterpillar Inc., Doosan Corporation, Epiroc AB, Furukawa Co. Ltd., Geodrill Limited, Komatsu Ltd., Sandvik AB and Soosan Heavy Industries Co. Ltd.

#### Key Questions Answered in This Report

1. What was the size of the global mining drills & breakers market in 2022?
2. What is the expected growth rate of the global mining drills & breakers market during 2023-2028?
3. What are the key factors driving the global mining drills & breakers market?
4. What has been the impact of COVID-19 on the global mining drills & breakers market?
5. What is the breakup of the global mining drills & breakers market based on the type?
6. What is the breakup of the global mining drills & breakers market based on the product?
7. What is the breakup of the global mining drills & breakers market based on the application?
8. What is the breakup of the global mining drills & breakers market based on the sales channel?
9. What are the key regions in the global mining drills & breakers market?
10. Who are the key players/companies in the global mining drills & breakers market?

#### Table of Contents:

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Mining Drills & Breakers Market
  - 5.1 Market Overview
  - 5.2 Market Performance

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- 5.3Impact of COVID-19
- 5.4Market Forecast
- 6 Market Breakup by Type
  - 6.1Drills
    - 6.1.1 Market Trends
    - 6.1.2 Market Forecast
  - 6.2Breakers
    - 6.2.1 Market Trends
    - 6.2.2 Market Forecast
- 7 Market Breakup by Product
  - 7.1Rotary Drills
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2Crawler Drills
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
  - 7.3Rock Breakers
    - 7.3.1 Market Trends
    - 7.3.2 Market Forecast
  - 7.4Hydraulic Breakers
    - 7.4.1 Market Trends
    - 7.4.2 Market Forecast
  - 7.5Others
    - 7.5.1 Market Trends
    - 7.5.2 Market Forecast
- 8 Market Breakup by Application
  - 8.1Metal Mining
    - 8.1.1 Market Trends
    - 8.1.2 Market Forecast
  - 8.2Mineral Mining
    - 8.2.1 Market Trends
    - 8.2.2 Market Forecast
  - 8.3Coal Mining
    - 8.3.1 Market Trends
    - 8.3.2 Market Forecast
- 9 Market Breakup by Sales Channel
  - 9.1Original Equipment Manufacturer (OEM)
    - 9.1.1 Market Trends
    - 9.1.2 Market Forecast
  - 9.2Aftersales
    - 9.2.1 Market Trends
    - 9.2.2 Market Forecast
- 10 Market Breakup by Region
  - 10.1North America
    - 10.1.1 United States
      - 10.1.1.1 Market Trends
      - 10.1.1.2 Market Forecast

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- 10.1.2 Canada
  - 10.1.2.1 Market Trends
  - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends
    - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast

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- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast
- 11 SWOT Analysis
  - 11.1 Overview
  - 11.2 Strengths
  - 11.3 Weaknesses
  - 11.4 Opportunities
  - 11.5 Threats
- 12 Value Chain Analysis
- 13 Porters Five Forces Analysis
  - 13.1 Overview
  - 13.2 Bargaining Power of Buyers
  - 13.3 Bargaining Power of Suppliers
  - 13.4 Degree of Competition
  - 13.5 Threat of New Entrants
  - 13.6 Threat of Substitutes
- 14 Price Analysis
- 15 Competitive Landscape
  - 15.1 Market Structure
  - 15.2 Key Players
  - 15.3 Profiles of Key Players
    - 15.3.1 Atlas Copco AB
      - 15.3.1.1 Company Overview
      - 15.3.1.2 Product Portfolio
      - 15.3.1.3 Financials
      - 15.3.1.4 SWOT Analysis
    - 15.3.2 Boart Longyear
      - 15.3.2.1 Company Overview
      - 15.3.2.2 Product Portfolio
      - 15.3.2.3 Financials
      - 15.3.2.4 SWOT Analysis
    - 15.3.3 Casagrande S.p.A.
      - 15.3.3.1 Company Overview
      - 15.3.3.2 Product Portfolio
    - 15.3.4 Caterpillar Inc.

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- 15.3.4.1 Company Overview
- 15.3.4.2 Product Portfolio
- 15.3.4.3 Financials
- 15.3.4.4 SWOT Analysis
- 15.3.5Doosan Corporation
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
- 15.3.6Epiroc AB
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7Furukawa Co. Ltd.
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
- 15.3.8Geodrill Limited
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
- 15.3.9Komatsu Ltd.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 Financials
  - 15.3.9.4 SWOT Analysis
- 15.3.10Sandvik AB
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11Soosan Heavy Industries Co. Ltd.
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials

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