

Discrete Semiconductor Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-10-15 | 143 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$2499.00
- Five User Licence \$3499.00
- Enterprisewide License \$4499.00

Report description:

Market Overview:

The global discrete semiconductor market size reached US\$ 27.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 37.9 Billion by 2028, exhibiting a growth rate (CAGR) of 5.2% during 2023-2028.

Discrete semiconductors are singular devices that are constructed to perform a function similar to that of two different devices in a specific configuration. Bipolar transistors, rectifiers, insulated-gate bipolar transistors (IGBTs), metal-oxide-semiconductor field-effect transistors (MOSFETs) and thyristors are some common product types. They are utilized to perform minor electronic functions, including power conversion and voltage regulation in computers, smartphones, hybrid cars, LED lighting, tablets and portable medical electronics. Discrete semiconductors are reliable, portable, and easily replaceable and offer increased operating speed and lower power consumption. As a result, they find extensive applications across the automotive, consumer electronics, and telecommunications industries.

Discrete Semiconductor Market Trends:

Significant growth in the automotive industry across the globe is creating a positive outlook for the market. Discrete semiconductors are widely used in vehicles enabled with mobile phone integration, independent directing guides, and heads-up displays. In line with this, the increasing adoption of electric vehicles (EVs), hybrid electric vehicles (HEV), autonomous car technology, and regenerative braking systems are favoring the market growth. Apart from this, various product innovations, such as the launch of silicon-carbide (SiC) MOSFETs that enhance power devices for EV powertrains and increase power density, energy efficiency, and reliability, are providing a thrust to the market growth. Additionally, the widespread product utilization to manufacture various consumer electronics, such as tablets, computers, ovens, refrigerators and portable electronics, is augmenting the market growth. Other factors, including the increasing demand for high-energy and power-efficient devices, extensive research and development (R&D) activities, growing requirement for high-energy and power-efficient devices, the

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

launch of wireless and portable electronic products, and the rising need for green energy power generation, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global discrete semiconductor market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type and end user.

Breakup by Type:

- Diodes
 - General-Purpose Rectifiers
 - High-Speed Rectifiers
 - Switching Diodes
 - Zener Diodes
 - ESD Protection Diodes
 - Variable-Capacitance Diodes
- Transistors
 - MOSFET
 - IGBT
 - Bipolar Transistor
 - Thyristor
- Modules

Breakup by End User:

- Automotive
- Consumer Electronics
- Communication
- Industrial
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Diodes Incorporated, Fuji Electric Co. Ltd., Hitachi Ltd., Infineon Technologies AG, Littelfuse Inc., Microchip Technology Inc., Mitsubishi Electric Corporation, Nexperia (Wingtech Technology), NXP Semiconductors N.V., Onsemi, Qorvo, STMicroelectronics, Taiwan Semiconductor Manufacturing Company Limited and Toshiba Electronic Devices & Storage Corporation (Toshiba Corporation).

Key Questions Answered in This Report:

How has the global discrete semiconductor market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global discrete semiconductor market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global discrete semiconductor market and who are the key players?

What is the degree of competition in the industry?

Table of Contents:

1	Preface
2	Scope and Methodology
2.1	Objectives of the Study
2.2	Stakeholders
2.3	Data Sources
2.3.1	Primary Sources
2.3.2	Secondary Sources
2.4	Market Estimation
2.4.1	Bottom-Up Approach
2.4.2	Top-Down Approach
2.5	Forecasting Methodology
3	Executive Summary
4	Introduction
4.1	Overview
4.2	Key Industry Trends
5	Global Discrete Semiconductor Market
5.1	Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2Market Performance
- 5.3Impact of COVID-19
- 5.4Market Forecast
- 6 Market Breakup by Type
 - 6.1Diodes
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 General-Purpose Rectifiers
 - 6.1.2.2 High-Speed Rectifiers
 - 6.1.2.3 Switching Diodes
 - 6.1.2.4 Zener Diodes
 - 6.1.2.5 ESD Protection Diodes
 - 6.1.2.6 Variable-Capacitance Diodes
 - 6.1.3 Market Forecast
 - 6.2Transistors
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.2.1 MOSFET
 - 6.2.2.2 IGBT
 - 6.2.2.3 Bipolar Transistor
 - 6.2.3 Market Forecast
 - 6.3Thyristor
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
 - 6.4Modules
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 7 Market Breakup by End User
 - 7.1Automotive
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2Consumer Electronics
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3Communication
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
 - 7.4Industrial
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
 - 7.5Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 8 Market Breakup by Region
 - 8.1North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1.1.2 Market Forecast
- 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast
- 9 SWOT Analysis
 - 9.1 Overview
 - 9.2 Strengths
 - 9.3 Weaknesses
 - 9.4 Opportunities
 - 9.5 Threats
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis
 - 11.1 Overview
 - 11.2 Bargaining Power of Buyers
 - 11.3 Bargaining Power of Suppliers
 - 11.4 Degree of Competition
 - 11.5 Threat of New Entrants
 - 11.6 Threat of Substitutes
- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Profiles of Key Players
 - 13.3.1 Diodes Incorporated
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.2 Fuji Electric Co. Ltd.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
 - 13.3.3 Hitachi Ltd.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3.3.4 SWOT Analysis
- 13.3.4Infineon Technologies AG
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
- 13.3.5Littelfuse Inc.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
- 13.3.6Microchip Technology Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
- 13.3.7Mitsubishi Electric Corporation
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.7.4 SWOT Analysis
- 13.3.8Nexperia (Wingtech Technology)
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9NXP Semiconductors N.V.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
- 13.3.10Onsemi
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 SWOT Analysis
- 13.3.11Qorvo
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials
 - 13.3.11.4 SWOT Analysis
- 13.3.12STMicroelectronics
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
- 13.3.13Taiwan Semiconductor Manufacturing Company Limited
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio
 - 13.3.13.3 Financials
- 13.3.14Toshiba Electronic Devices & Storage Corporation (Toshiba Corporation)
 - 13.3.14.1 Company Overview
 - 13.3.14.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Discrete Semiconductor Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-10-15 | 143 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
<input type="checkbox"/>	Electronic (PDF) Single User	\$2499.00
<input type="checkbox"/>	Five User Licence	\$3499.00
<input type="checkbox"/>	Enterprisewide License	\$4499.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

<p>Email* <input style="width: 100%;" type="text"/></p> <p>First Name* <input style="width: 100%;" type="text"/></p> <p>Job title* <input style="width: 100%;" type="text"/></p> <p>Company Name* <input style="width: 100%;" type="text"/></p> <p>Address* <input style="width: 100%;" type="text"/></p> <p>Zip Code* <input style="width: 100%;" type="text"/></p>	<p>Phone* <input style="width: 100%;" type="text"/></p> <p>Last Name* <input style="width: 100%;" type="text"/></p> <p>EU Vat / Tax ID / NIP number* <input style="width: 100%;" type="text"/></p> <p>City* <input style="width: 100%;" type="text"/></p> <p>Country* <input style="width: 100%;" type="text"/></p> <p>Date <input style="width: 100%;" type="text" value="2025-06-21"/></p> <p>Signature <input style="width: 100%;" type="text"/></p>
--	---

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com