

Global Truck & Bus Radial Tire Market Segmented By Vehicle Type (Truck, Bus) and by Sales Channel (OEM, Aftermarket), By Regional, By Competition Forecast & Opportunities, 2018-2028F

Market Report (3 business days) | 2023-10-03 | 182 pages | TechSci Research

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Report description:

The Truck & Bus Radial Tire Market achieved a size of USD 15.11 billion in 2022 and is projected to reach USD 20.67 billion by 2028.

The global truck and bus radial tire market plays a pivotal role in the automotive industry by serving the needs of commercial vehicles, including trucks and buses. These specialized tires are designed to withstand the demanding requirements of heavy-duty Vehicle Types, offering improved durability, traction, and fuel efficiency compared to traditional bias-ply tires. Several factors are contributing to the growth of this market, including the expansion of the transportation and logistics sectors, urbanization, industrialization, and overall economic trends.

One of the key drivers of this market is the increasing demand for road transportation, driven by globalization and the boom in e-commerce. As goods are transported across regions, the need for reliable and efficient truck and bus tires grows, leading to innovations in radial tire technologies. These technologies not only enhance tire lifespan and performance but also contribute to better fuel economy, addressing environmental concerns and reducing operational costs for fleet owners.

Moreover, the shift towards stricter emissions and vehicle safety regulations has prompted manufacturers to focus on producing tires that comply with these standards. Radial tires offer improved traction and handling, enhancing overall vehicle safety and reducing accidents. This alignment with regulatory standards further boosts the adoption of radial tires in commercial vehicles.

Emerging economies are playing a significant role in the market's growth, undergoing rapid industrialization and urbanization. As these economies develop, the demand for efficient transportation of goods and people increases, leading to a surge in the sales of commercial vehicles and, consequently, radial tires. Furthermore, the trend towards larger and more powerful commercial

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vehicles has driven manufacturers to develop robust and reliable radial tires capable of withstanding higher loads and providing stable performance under various road conditions.

However, there are challenges to consider, such as fluctuating raw material prices and competition from retreaded tires. The volatility of raw material prices, including rubber and steel, can influence production costs and potentially affect tire prices. Additionally, the use of retreaded tires, especially in cost-sensitive markets, could limit the demand for new radial tires.

In conclusion, the global truck and bus radial tire market is dynamic, driven by factors like transportation expansion, technological advancements, regulatory pressures, and economic trends. As long as the demand for efficient and safe transportation continues to rise, the market is likely to witness sustained growth with a focus on innovation and sustainability.

Key Market Drivers

1. **Rising Demand for Efficient Logistics and Transportation:** Globalization of trade and e-commerce growth have led to increased demand for efficient transportation. Radial tires, known for durability and fuel efficiency, help meet these logistical challenges by reducing rolling resistance, enhancing fuel economy, and lowering operational costs for fleet operators.
2. **Regulatory Emphasis on Emissions and Safety Standards:** Governments worldwide are pushing for reduced emissions and improved vehicle safety. Radial tires, with their better traction and handling, address both these concerns, making them essential for commercial vehicles to meet stringent regulatory requirements.
3. **Urbanization and Industrialization:** Rapid urbanization and industrialization in emerging economies boost the demand for efficient movement of goods and people, increasing the need for commercial vehicles and radial tires.
4. **Technological Advancements in Tire Manufacturing:** Innovations in tire manufacturing, including advanced rubber compounds and smart technologies like tire pressure monitoring systems, are enhancing tire performance, safety, and efficiency, driving the adoption of radial tires.

Key Market Challenges

1. **Fluctuating Raw Material Prices:** The reliance on raw materials like rubber and steel makes the industry susceptible to price fluctuations, impacting production costs and tire prices.
2. **Competition from Retreaded Tires:** Retreaded tires, offering cost-effective alternatives, pose competition, particularly in cost-sensitive markets. However, they may not match the performance and safety of new radial tires.
3. **Market Saturation and Maturity:** In mature markets, where many customers already have suitable radial tires, identifying new growth opportunities becomes challenging. Manufacturers must rely on innovation and relationship-building to maintain market share.

Key Market Trends

1. **Sustainable and Eco-Friendly Solutions:** There's a growing emphasis on creating eco-friendly radial tires, reducing environmental impact by improving fuel efficiency and using sustainable materials.
2. **Digitalization and Connected Tire Solutions:** Integration of technology, such as sensors and IoT, enables real-time monitoring of tire conditions, enhancing safety, efficiency, and fleet management.

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3. Customization and Performance Optimization: Manufacturers are tailoring radial tires to specific Vehicle Types and road conditions, optimizing performance for different needs.

Regional Insights

- North America: The region prioritizes high-quality radial tires that offer superior performance, safety, and fuel efficiency due to a mature transportation sector, established road infrastructure, and stringent regulatory standards.

- Europe: Stricter emissions regulations drive demand for radial tires that enhance fuel efficiency. Sustainable urban mobility solutions and intercontinental freight transportation also require specialized radial tires.

- Asia-Pacific: Rapid urbanization, industrialization, and infrastructure development boost demand for durable radial tires in emerging economies, with a focus on advanced technologies to meet local regulatory requirements.

- South America: The region's diverse landscape requires radial tires that cater to various road conditions, economic development levels, and price sensitivities.

In conclusion, manufacturers must adapt to regional differences while focusing on innovation and sustainability to remain competitive and capture growth opportunities in the global truck and bus radial tire market.

Key Market Players

Sumitomo Rubber Industries Limited

Yokohoma Rubber Corporation

Continental AG

Bridgestone Corporation

The Goodyear Tire & Rubber Company

KUMHO Tire

China National Tire & Rubber Corporation

MICHELIN

BKT Industries Limited

Apollo Tires.

Giti Tire

Report Scope:

In this report, the Global Truck & Bus Radial Tire Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- □ Truck & Bus Radial Tire Market, By Vehicle Type:

o □ Truck

o □ Bus

- □ Truck & Bus Radial Tire Market, By Sales Channel:

o □ OEM

o □ Aftermarket

- □ Truck & Bus Radial Tire Market, By Geography:

o □ North America

o □ Europe & CIS

o □ Asia-Pacific

o □ Middle East & Africa

o □ South America

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-□Truck & Bus Radial Tire Market, By Region:

o□North America

-□United States

-□Canada

-□Mexico

o□Europe & CIS

-□France

-□United Kingdom

-□Italy

-□Germany

-□Spain

-□Russia

-□Belgium

o□Asia-Pacific

-□China

-□India

-□Japan

-□Indonesia

-□Thailand

-□South Korea

-□Australia

o□South America

-□Brazil

-□Argentina

-□Colombia

o□Middle East & Africa

-□Saudi Arabia

-□UAE

-□Turkey

-□Egypt

-□Iran

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Truck & Bus Radial Tire Market.

Available Customizations:

Global Truck & Bus Radial Tire Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

-□Detailed analysis and profiling of additional market players (up to five).

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