

# South Africa Construction Materials Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-08-18 | 40 pages | MarketLine

### **AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

#### **Report description:**

South Africa Construction Materials Market Summary, Competitive Analysis and Forecast to 2027

#### Summary

Construction Materials in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The construction materials market consists of cement, aggregates, and bricks.

- The South African construction materials market had total revenues of \$1.8 billion in 2022, representing a negative compound annual growth rate (CAGR) of 5.8% between 2017 and 2022.

- The aggregates segment accounted for market's the largest proportion in 2022, with total revenues of \$1.2 billion, equivalent to 66% of the market's overall value.

- The market contraction in 2022 is attributed to soaring energy prices, disruptions in the supply of key construction materials amid the Russia-Ukraine conflict, and a fall in the total value of building plans passed in the country.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction materials market in South Africa

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials

market in South Africa

- Leading company profiles reveal details of key construction materials market players' global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa construction materials market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South Africa construction materials market by value in 2022?
- What will be the size of the South Africa construction materials market in 2027?
- What factors are affecting the strength of competition in the South Africa construction materials market?
- How has the market performed over the last five years?
- Who are the top competitiors in South Africa's construction materials market?

### **Table of Contents:**

- Table of Contents
- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 4 Market Segmentation
- 4.1. Category segmentation
- 4.2. Geography segmentation
- 5 Market Outlook
- 5.1. Market value forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the most notable deals in recent years?
- 8 Company Profiles
- 8.1. Holcim Limited
- 8.2. PPC Ltd

- 8.3. Sephaku Holdings Ltd
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# South Africa Construction Materials Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-08-18 | 40 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single user licence (PDF)		\$350.00
	Site License (PDF)		\$525.00
	Enterprisewide license (PDF)		\$700.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-06
	Signature	