

Automatic Car Wash Market: Global Industry Analysis, Trends, Market Size, and Forecasts up to 2030

Market Report | 2023-09-04 | 300 pages | Infinium Global Research and Consulting Solutions

AVAILABLE LICENSES:

- 1-5 User \$4795.00
- Enterprise \$7195.00

Report description:

The report on the global automatic car wash market provides qualitative and quantitative analysis for the period from 2021-2030. The automatic car wash market was valued at USD 4.04 billion in 2022 and is anticipated to reach up to USD 5.82 billion in 2030, growing with a CAGR of more than 4.01% during the projection period 2023-2030. The study on automatic car wash market covers the analysis of the leading geographies such as North America, Europe, Asia Pacific, and RoW for the period of 2021-2030.

Automatic car wash systems, which are guided by sensors and operate through conveyors, are designed to effectively eliminate brake dust and oxidation from vehicles. These systems offer several advantages that have helped to expand the growth of the market and also enhance customer demand. These benefits include a reduction in manpower requirements, which in turn lowers the risk of surface damage, efficient utilization of water and foam resources, and a shorter washing timeframe. Furthermore, the automatic car wash market has experienced substantial growth due to factors such as heightened consumer awareness, increased purchasing power, and the rapid expansion of the automotive industry. Automatic car wash systems have gained preference over manual car washing methods due to their ability to deliver effective results, cost-effectiveness, and consistent operational performance, a trend that has strengthened their demand in recent years.

Passenger vehicles refer to motor vehicles designed for passenger transportation, typically equipped with at least four wheels and accommodating no more than eight seats in addition to the driver's seat. The growing population, per capita income, and disposable income are some factors that are expected to support the rising sale of passenger cars across the globe. In addition, people are spending a high amount on comfort and luxury. Cars are not only a mode of transport but also a status symbol, which further contributes to the rising adoption of passenger vehicles which further contributes to the expansion of the automatic car wash market during the projected period.

North America is poised to claim a significant share of the automatic car wash market throughout the projected period. Automatic car wash systems provide a convenient and efficient method for vehicle cleaning. Customers can drive their vehicles into the car wash facility and stay inside while the automated system takes care of the cleaning process. This is particularly appealing to individuals who prioritize time-saving solutions and desire an effective means of maintaining their vehicles' cleanliness. As the demand for convenience continues to rise, the automatic car wash market will experience growth in the North America region during the projected period. In addition, the increasing awareness of environmental concerns and regulations related to car

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

washing is further supporting the growth of automated car wash in the North America region.

Report Findings

1) Drivers

- The increasing consumer awareness coupled with the growing purchasing power of the population across the globe is combining driving the growth of the market.
- The growing car ownership and rapidly growing automotive sector foster market growth over the projected period.

2) Restraints

- The high operational costs associated with automatic car wash and equipment required for frequent maintenance for effective operation may hamper the market growth.

3) Opportunities

- The adoption of technologically advanced systems to enhance customer experience will offer lucrative opportunities for market growth.

Research Methodology

A) Primary Research

Our primary research involves extensive interviews and analysis of the opinions provided by the primary respondents. The primary research starts with identifying and approaching the primary respondents, the primary respondents are approached include

1. Key Opinion Leaders associated with Infinium Global Research
2. Internal and External subject matter experts
3. Professionals and participants from the industry

Our primary research respondents typically include

1. Executives working with leading companies in the market under review
2. Product/brand/marketing managers
3. CXO level executives
4. Regional/zonal/ country managers
5. Vice President level executives.

B) Secondary Research

Secondary research involves extensive exploring through the secondary sources of information available in both the public domain and paid sources. At Infinium Global Research, each research study is based on over 500 hours of secondary research accompanied by primary research. The information obtained through the secondary sources is validated through the crosscheck on various data sources.

The secondary sources of the data typically include

1. Company reports and publications
2. Government/institutional publications
3. Trade and associations journals
4. Databases such as WTO, OECD, World Bank, and among others.
5. Websites and publications by research agencies

Segment Covered

The global automatic car wash market is segmented on the basis of type, vehicle type, component, and mode of payment.

The Global Automatic Car Wash Market by Type

- Interior
- Exterior

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The Global Automatic Car Wash Market by Vehicle Type

- Passenger Vehicles
- Commercial Vehicles

The Global Automatic Car Wash Market by Component

- Drives
- Motors
- Pumps
- Dryers
- Foamer Systems
- Others

The Global Automatic Car Wash Market by Mode of Payment

- Online Mode
- Offline Mode

Company Profiles

The companies covered in the report include

- CAR ROYAL Waschstra e GmbH
- Daifuku Co., Ltd.
- WashTec
- ISTOBAL
- Aquarama
- BKF Sp. z o. o.
- Ceccato Autolavaggi
- Otto Christ AG
- 7 Flags Car Wash
- AUTEC Car Wash Systems

What does this Report Deliver?

1. Comprehensive analysis of the global as well as regional markets of the automatic car wash market.
2. Complete coverage of all the segments in the automatic car wash market to analyze the trends, developments in the global market and forecast of market size up to 2030.
3. Comprehensive analysis of the companies operating in the global automatic car wash market. The company profile includes analysis of product portfolio, revenue, SWOT analysis and latest developments of the company.
4. IGR- Growth Matrix presents an analysis of the product segments and geographies that market players should focus to invest, consolidate, expand and/or diversify.

Table of Contents:

Table of Content

Chapter 1. Preface

- 1.1. Report Description
- 1.2. Research Methods
- 1.3. Research Approaches

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Chapter 2. Executive Summary

- 2.1. Automatic Car Wash Market Highlights
- 2.2. Automatic Car Wash Market Projection
- 2.3. Automatic Car Wash Market Regional Highlights

Chapter 3. Global Automatic Car Wash Market Overview

- 3.1. Introduction
- 3.2. Market Dynamics
 - 3.2.1. Drivers
 - 3.2.2. Restraints
 - 3.2.3. Opportunities
- 3.3. Porter's Five Forces Analysis
- 3.4. IGR-Growth Matrix Analysis
 - 3.4.1. IGR-Growth Matrix Analysis by Type
 - 3.4.2. IGR-Growth Matrix Analysis by Vehicle Type
 - 3.4.3. IGR-Growth Matrix Analysis by Component
 - 3.4.4. IGR-Growth Matrix Analysis by Mode of Payment
 - 3.4.5. IGR-Growth Matrix Analysis by Region
- 3.5. Value Chain Analysis of Automatic Car Wash Market

Chapter 4. Automatic Car Wash Market Macro Indicator Analysis

Chapter 5. Company Profiles and Competitive Landscape

- 5.1. Competitive Landscape in the Global Automatic Car Wash Market
- 5.2. Companies Profiles
 - 5.2.1. CAR ROYAL Waschstra?e GmbH
 - 5.2.2. Daifuku Co., Ltd.
 - 5.2.3. WashTec
 - 5.2.4. ISTOBAL
 - 5.2.5. Aquarama
 - 5.2.6. BKF Sp. z o. o.
 - 5.2.7. Ceccato Autolavaggi
 - 5.2.8. Otto Christ AG
 - 5.2.9. 7 Flags Car Wash
 - 5.2.10. AUTEC Car Wash Systems

Chapter 6. Global Automatic Car Wash Market by Type

- 6.1. Interior
- 6.2. Exterior

Chapter 7. Global Automatic Car Wash Market by Vehicle Type

- 7.1. Passenger Vehicles
- 7.2. Commercial Vehicles

Chapter 8. Global Automatic Car Wash Market by Component

- 8.1. Drives
- 8.2. Motors

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3. Pumps
- 8.4. Dryers
- 8.5. Foamer Systems
- 8.6. Others

Chapter 9. Global Automatic Car Wash Market by Mode of Payment

- 9.1. Online Mode
- 9.2. Offline Mode

Chapter 10. Global Automatic Car Wash Market by Region 2023-2030

10.1. North America

- 10.1.1. North America Automatic Car Wash Market by Type
- 10.1.2. North America Automatic Car Wash Market by Vehicle Type
- 10.1.3. North America Automatic Car Wash Market by Component
- 10.1.4. North America Automatic Car Wash Market by Mode of Payment
- 10.1.5. North America Automatic Car Wash Market by Country
 - 10.1.5.1. The U.S. Automatic Car Wash Market
 - 10.1.5.1.1. The U.S. Automatic Car Wash Market by Type
 - 10.1.5.1.2. The U.S. Automatic Car Wash Market by Vehicle Type
 - 10.1.5.1.3. The U.S. Automatic Car Wash Market by Component
 - 10.1.5.1.4. The U.S. Automatic Car Wash Market by Mode of Payment
 - 10.1.5.2. Canada Automatic Car Wash Market
 - 10.1.5.2.1. Canada Automatic Car Wash Market by Type
 - 10.1.5.2.2. Canada Automatic Car Wash Market by Vehicle Type
 - 10.1.5.2.3. Canada Automatic Car Wash Market by Component
 - 10.1.5.2.4. Canada Automatic Car Wash Market by Mode of Payment
 - 10.1.5.3. Mexico Automatic Car Wash Market
 - 10.1.5.3.1. Mexico Automatic Car Wash Market by Type
 - 10.1.5.3.2. Mexico Automatic Car Wash Market by Vehicle Type
 - 10.1.5.3.3. Mexico Automatic Car Wash Market by Component
 - 10.1.5.3.4. Mexico Automatic Car Wash Market by Mode of Payment

10.2. Europe

- 10.2.1. Europe Automatic Car Wash Market by Type
- 10.2.2. Europe Automatic Car Wash Market by Vehicle Type
- 10.2.3. Europe Automatic Car Wash Market by Component
- 10.2.4. Europe Automatic Car Wash Market by Mode of Payment
- 10.2.5. Europe Automatic Car Wash Market by Country
 - 10.2.5.1. Germany Automatic Car Wash Market
 - 10.2.5.1.1. Germany Automatic Car Wash Market by Type
 - 10.2.5.1.2. Germany Automatic Car Wash Market by Vehicle Type
 - 10.2.5.1.3. Germany Automatic Car Wash Market by Component
 - 10.2.5.1.4. Germany Automatic Car Wash Market by Mode of Payment
 - 10.2.5.2. United Kingdom Automatic Car Wash Market
 - 10.2.5.2.1. United Kingdom Automatic Car Wash Market by Type
 - 10.2.5.2.2. United Kingdom Automatic Car Wash Market by Vehicle Type
 - 10.2.5.2.3. United Kingdom Automatic Car Wash Market by Component
 - 10.2.5.2.4. United Kingdom Automatic Car Wash Market by Mode of Payment

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2.5.3. France Automatic Car Wash Market
 - 10.2.5.3.1. France Automatic Car Wash Market by Type
 - 10.2.5.3.2. France Automatic Car Wash Market by Vehicle Type
 - 10.2.5.3.3. France Automatic Car Wash Market by Component
 - 10.2.5.3.4. France Automatic Car Wash Market by Mode of Payment
- 10.2.5.4. Italy Automatic Car Wash Market
 - 10.2.5.4.1. Italy Automatic Car Wash Market by Type
 - 10.2.5.4.2. Italy Automatic Car Wash Market by Vehicle Type
 - 10.2.5.4.3. Italy Automatic Car Wash Market by Component
 - 10.2.5.4.4. Italy Automatic Car Wash Market by Mode of Payment
- 10.2.5.5. Rest of Europe Automatic Car Wash Market
 - 10.2.5.5.1. Rest of Europe Automatic Car Wash Market by Type
 - 10.2.5.5.2. Rest of Europe Automatic Car Wash Market by Vehicle Type
 - 10.2.5.5.3. Rest of Europe Automatic Car Wash Market by Component
 - 10.2.5.5.4. Rest of Europe Automatic Car Wash Market by Mode of Payment
- 10.3. Asia Pacific
 - 10.3.1. Asia Pacific Automatic Car Wash Market by Type
 - 10.3.2. Asia Pacific Automatic Car Wash Market by Vehicle Type
 - 10.3.3. Asia Pacific Automatic Car Wash Market by Component
 - 10.3.4. Asia Pacific Automatic Car Wash Market by Mode of Payment
 - 10.3.5. Asia Pacific Automatic Car Wash Market by Country
 - 10.3.5.1. China Automatic Car Wash Market
 - 10.3.5.1.1. China Automatic Car Wash Market by Type
 - 10.3.5.1.2. China Automatic Car Wash Market by Vehicle Type
 - 10.3.5.1.3. China Automatic Car Wash Market by Component
 - 10.3.5.1.4. China Automatic Car Wash Market by Mode of Payment
 - 10.3.5.2. Japan Automatic Car Wash Market
 - 10.3.5.2.1. Japan Automatic Car Wash Market by Type
 - 10.3.5.2.2. Japan Automatic Car Wash Market by Vehicle Type
 - 10.3.5.2.3. Japan Automatic Car Wash Market by Component
 - 10.3.5.2.4. Japan Automatic Car Wash Market by Mode of Payment
 - 10.3.5.3. India Automatic Car Wash Market
 - 10.3.5.3.1. India Automatic Car Wash Market by Type
 - 10.3.5.3.2. India Automatic Car Wash Market by Vehicle Type
 - 10.3.5.3.3. India Automatic Car Wash Market by Component
 - 10.3.5.3.4. India Automatic Car Wash Market by Mode of Payment
 - 10.3.5.4. South Korea Automatic Car Wash Market
 - 10.3.5.4.1. South Korea Automatic Car Wash Market by Type
 - 10.3.5.4.2. South Korea Automatic Car Wash Market by Vehicle Type
 - 10.3.5.4.3. South Korea Automatic Car Wash Market by Component
 - 10.3.5.4.4. South Korea Automatic Car Wash Market by Mode of Payment
 - 10.3.5.5. Australia Automatic Car Wash Market
 - 10.3.5.5.1. Australia Automatic Car Wash Market by Type
 - 10.3.5.5.2. Australia Automatic Car Wash Market by Vehicle Type
 - 10.3.5.5.3. Australia Automatic Car Wash Market by Component
 - 10.3.5.5.4. Australia Automatic Car Wash Market by Mode of Payment
 - 10.3.5.6. Rest of Asia-Pacific Automatic Car Wash Market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3.5.6.1. Rest of Asia-Pacific Automatic Car Wash Market by Type
- 10.3.5.6.2. Rest of Asia-Pacific Automatic Car Wash Market by Vehicle Type
- 10.3.5.6.3. Rest of Asia-Pacific Automatic Car Wash Market by Component
- 10.3.5.6.4. Rest of Asia-Pacific Automatic Car Wash Market by Mode of Payment
- 10.4. RoW
- 10.4.1. RoW Automatic Car Wash Market by Type
- 10.4.2. RoW Automatic Car Wash Market by Vehicle Type
- 10.4.3. RoW Automatic Car Wash Market by Component
- 10.4.4. RoW Automatic Car Wash Market by Mode of Payment
- 10.4.5. RoW Automatic Car Wash Market by Sub-region
- 10.4.5.1. Latin America Automatic Car Wash Market
- 10.4.5.1.1. Latin America Automatic Car Wash Market by Type
- 10.4.5.1.2. Latin America Automatic Car Wash Market by Vehicle Type
- 10.4.5.1.3. Latin America Automatic Car Wash Market by Component
- 10.4.5.1.4. Latin America Automatic Car Wash Market by Mode of Payment
- 10.4.5.2. Middle East Automatic Car Wash Market
- 10.4.5.2.1. Middle East Automatic Car Wash Market by Type
- 10.4.5.2.2. Middle East Automatic Car Wash Market by Vehicle Type
- 10.4.5.2.3. Middle East Automatic Car Wash Market by Component
- 10.4.5.2.4. Middle East Automatic Car Wash Market by Mode of Payment
- 10.4.5.3. Africa Automatic Car Wash Market
- 10.4.5.3.1. Africa Automatic Car Wash Market by Type
- 10.4.5.3.2. Africa Automatic Car Wash Market by Vehicle Type
- 10.4.5.3.3. Africa Automatic Car Wash Market by Component
- 10.4.5.3.4. Africa Automatic Car Wash Market by Mode of Payment

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Automatic Car Wash Market: Global Industry Analysis, Trends, Market Size, and Forecasts up to 2030

Market Report | 2023-09-04 | 300 pages | Infinium Global Research and Consulting Solutions

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	1-5 User	\$4795.00
	Enterprise	\$7195.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-04"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com