

Sweden Data Center Market - Investment Analysis & Growth Opportunities 2023-2028

Market Report | 2023-10-11 | 111 pages | Arizton Advisory & Intelligence

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Report description:

The Sweden data center market is expected to grow at a CAGR of 10.85% from 2022 to 2028.

KEY HIGHLIGHTS

- The Sweden data center market is undergoing robust growth, driven by a combination of factors, including its strong position in digital competitiveness, government initiatives, and growing demand for cloud services. The country maintains its 3rd position in IMD's World Digital Competitiveness Ranking, indicating its prowess in the digital landscape.
- Favorable government policies and incentives are driving data center investments across various cities in Sweden, and the nation's focus on artificial intelligence (AI) is creating a supportive environment for AI startups. Government initiatives like the Digital Transformation Infrastructure Plan and green bond issuance further foster a conducive business environment, supporting sustainable practices.
- Sweden's commitment to renewable energy aligns with its goal of achieving net-zero emissions by 2045, attracting businesses with an environmentally conscious outlook. The country's dedication to renewable energy is evidenced by its energy mix, with hydroelectric and nuclear power constituting 75% of electricity production, driving data center operators to adopt renewable energy sources.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size available in the investment, area, power capacity, and Sweden colocation market revenue.
- An assessment of the data center investment in Sweden by colocation and enterprise operators.
- Investments in the area (square feet) and power capacity (MW) across locations in the country.
- A detailed study of the existing Sweden data center market landscape, an in-depth industry analysis, and insightful predictions about market size during the forecast period.

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-□Snapshot of existing and upcoming third-party data center facilities in Sweden

I.□Facilities Covered (Existing): 38

II.□Facilities Identified (Upcoming): 07

III.□Coverage: 9+ Locations

IV.□Existing vs. Upcoming (Area)

V.□Existing vs. Upcoming (IT Load Capacity)

-□Data Center Colocation Market in Sweden

I.□Market Revenue & Forecast (2022-2028)

II.□Retail Colocation Pricing

-□The Sweden data center market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.

-□A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the market.

-□Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the industry.

-□A transparent research methodology and the analysis of the demand and supply aspects of the industry.

VENDOR LANDSCAPE

-□Some of the key investors in the Sweden data center market include atNorth, Bahnhof, Conapto, Digital Realty, EcoDataCenter, Equinix, Google, Multigrid, Microsoft, and Northern Data, among others.

IT Infrastructure Providers

-□Arista Networks

-□Atos

-□Broadcom

-□Cisco Systems

-□Dell Technologies

-□Hewlett Packard Enterprise

-□Huawei Technologies

-□IBM

-□Lenovo

-□NetApp

Data Center Construction Contractors & Sub-Contractors

-□AFEC

-□Bravida

-□Coromatic

-□Dornan

-□DPR Construction

-□Granlund

-□Kirby Group Engineering

-□NCC

-□Red Engineering

-□STS Group

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- []Skansa
- []Sweco
- []Swedish Modules

Support Infrastructure Providers

- []ABB
- []Alfa Laval
- []Caterpillar
- []Carrier
- []Cummins
- []Eaton
- []FlaktGroup
- []HITEC Power Protection
- []KOHLER-SDMO
- []Legrand
- []NetNordic
- []Rittal
- []Riello UPS
- []Rolls-Royce
- []Schneider Electric
- []Socomec
- []STULZ
- []Swegon
- []Vertiv

Data Center Investors

- []atNorth
- []Bahnof
- []Conapto
- []Digital Realty
- []EcoDataCenter
- []Equinix
- []Meta (Facebook)
- []Google
- []Multigrid
- []Microsoft
- []Northern Data

EXISTING VS. UPCOMING DATA CENTERS

- []Existing Facilities in the Region (Area and Power Capacity)
- []Stockholm
- []Other Cities
- []List of Upcoming Facilities in the region (Area and Power Capacity)

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REPORT COVERAGE:

This report analyses the Sweden data center market share. It elaboratively analyses the existing and upcoming facilities and investments in IT, electrical, mechanical infrastructure, general construction, and tier standards. It discusses market sizing and investment estimation for different segments. The segmentation includes:

- IT Infrastructure
- Servers
- Storage Systems
- Network Infrastructure
- Electrical Infrastructure
- UPS Systems
- Generators
- Transfer Switches & Switchgears
- PDUs
- Other Electrical Infrastructure
- Mechanical Infrastructure
- Cooling Systems
- Rack Cabinets
- Other Mechanical Infrastructure
- Cooling Systems
- CRAC & CRAH Units
- Chiller Units
- Cooling Towers, Condensers & Dry Coolers
- Economizers & Evaporative Coolers
- Other Cooling Units
- General Construction
- Core & Shell Development
- Installation & commissioning Services
- Engineering & Building Design
- Fire Detection & Suppression Systems
- Physical Security
- DCIM
- Tier Standard
- Tier I & Tier II
- Tier III
- Tier IV

KEY QUESTIONS ANSWERED:

1. How much is the Sweden data center market investment expected to grow?
2. How many data centers have been identified in Sweden?
3. What is the growth rate of the Sweden data center market?
4. What are the driving factors for the Sweden data center market?
5. Who are the key investors in the Sweden data center market?

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