

Kuwait Data Center Market - Investment Analysis & Growth Opportunities 2023-2028

Market Report | 2023-10-11 | 92 pages | Arizton Advisory & Intelligence

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Report description:

The Kuwait data center market is expected to grow at a CAGR of 10.03% during the forecast period.

KEY HIGHLIGHTS

- Kuwait City is the most preferred location in the region for developing data centers due to their proximity to end-users.
- Among the Gulf Cooperation Council (GCC), Kuwait ranked 2nd regarding the availability of the 5G telecommunications network, with a rate of 33.6%. Ooredoo Kuwait and Zain Kuwait are telecom operators working to deploy commercial 5G services in the region.
- The Kuwait data center market has around four existing submarine cables connecting the Middle East, Africa, and Europe. 2Africa is the upcoming submarine cable connecting Kuwait to other Middle Eastern, African, European, and Asian countries.
- The Kuwait data center industry has the presence of cloud service providers such as Amazon Web Services, Microsoft, Oracle, and Google. For instance, in January 2023, Google planned to develop a new cloud region that provides services to local customers, including the Government of Kuwait and Alshaya Group.
- In Kuwait, Microsoft's ecosystem and cloud-based services enable technology adoption with large-scale investments, generating around 13,000 new jobs in the country by 2024.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size available in the investment, area, power capacity, and Kuwait colocation market revenue.
- An assessment of the data center investment in Kuwait by colocation, hyperscale, and enterprise operators.
- Investments in the area (square feet) and power capacity (MW) across cities in the country.
- A detailed study of the existing Kuwait data center market landscape, an in-depth industry analysis, and insightful predictions about market size during the forecast period.
- Snapshot of existing and upcoming third-party data center facilities in Kuwait
- I.□Facilities Covered (Existing): 06

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II. Facilities Identified (Upcoming): 03

III. Coverage: 2+ Cities

IV. Existing vs. Upcoming (Area)

V. Existing vs. Upcoming (IT Load Capacity)

- Data Center Colocation Market in Kuwait

I. Market Revenue & Forecast (2022-2028)

II. Retail Colocation Pricing

- The Kuwait data center market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.

- A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the industry.

- Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the industry.

- A transparent research methodology and the analysis of the demand and supply aspects of the industry.

VENDOR LANDSCAPE

- Kuwait has around 06 operational colocation data centers. The major colocation operators in the Kuwait data center market are Ooredoo, Gulf Data Hub, Kuwait Telecommunication Company (stc), and Zajil Telecom.

- Most colocation facilities are being developed according to Tier III standards. According to Uptime Institute, around 10 data center facilities received Tier III certification for construction and design facility by Uptime Institute.

IT Infrastructure Providers

- Arista Networks

- Broadcom

- Cisco Systems

- Dell Technologies

- Fujitsu

- Hewlett Packard Enterprise

- Hitachi Vantara

- Huawei Technologies

- IBM

- Jupiter Networks

- NetApp

- Oracle

Data Center Construction Contractors & Sub-Contractors

- Aecom

- EGECE

- Marafie Group

- Egis

Support Infrastructure Providers

- ABB

- Airedale International Air Conditioning

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- []Rittal
- []Schneider Electric
- []Stulz
- []Vertiv

Data Center Investors

- []Ooredoo
- []Kuwait Telecommunication Company (stc)
- []Zajil Telecom
- []Zain

New Entrants

- []Gulf Data Hub
- []Agility
- []Khazna Data Centers
- []Zeus Data Centers

EXISTING VS. UPCOMING DATA CENTERS

- []Existing Facilities in the Region (Area and Power Capacity)
- I.[]Kuwait City
- II.[]Other Cities
- []List of Upcoming Facilities in the region (Area and Power Capacity)

REPORT COVERAGE:

This report analyses the Kuwait data center market share. It elaboratively analyses the existing and upcoming facilities and investments in IT, electrical, mechanical infrastructure, general construction, and tier standards. It discusses market sizing and investment estimation for different segments. The segmentation includes:

- []IT Infrastructure
- []Servers
- []Storage Systems
- []Network Infrastructure
- []Electrical Infrastructure
- []UPS Systems
- []Generators
- []Switches & Switchgear

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- PDUs
- Other Electrical Infrastructure
- Mechanical Infrastructure
- Cooling Systems
- Rack Cabinets
- Other Mechanical Infrastructure
- Cooling Systems
- CRAC and CRAH Units
- Chillers Units
- Cooling Towers, Condensers, and Dry Coolers
- Other Cooling Units
- General Construction
- Core & Shell Development
- Installation & Commissioning Services
- Engineering & Building Design
- Fire Detection & Suppression
- Physical Security
- Data Center Infrastructure Management (DCIM)
- Tier Standard
- Tier I & Tier II
- Tier III
- Tier IV

KEY QUESTIONS ANSWERED:

- 1.□What will be the market size of the Kuwait data center market?
- 2.□How many data centers are there in Kuwait?
- 3.□What are the driving factors in the Kuwait data center market?
- 4.□Who are the key investors in the market in 2022?

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