

## Yoghurt and Sour Milk Products in the Netherlands

Market Direction | 2023-09-29 | 20 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

Sour milk products overall is falling in terms of retail volume sales in the Netherlands in 2023, though the decline is less steep that that of 2023. While plain yoghurt is witnessing positive growth, other members of yoghurt and sour milk products are falling - largely thanks to unfavourable prices. For flavoured and drinking yoghurts, the scepticism surrounding sugar and artificial sweeteners is further fuelling their descent.

Euromonitor International's Yoghurt and Sour Milk Products in Netherlands report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Sour Milk Products, Yoghurt.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Yoghurt and Sour Milk Products market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Yoghurt and Sour Milk Products in the Netherlands Euromonitor International September 2023

List Of Contents And Tables

YOGHURT AND SOUR MILK PRODUCTS IN THE NETHERLANDS

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

From sweet to sour - a health-driven shift

Plain yoghurt leads growth in overall category

Current leader faces threats from all corners

PROSPECTS AND OPPORTUNITIES

Home-made trend to undermine growth potential of drinking yoghurt

Plain yoghurt will continue to rise though faces lurking challenges

Royal FrieslandCampina to remain on top

**CATEGORY DATA** 

Table 1 Sales of Yoghurt and Sour Milk Products by Category: Volume 2018-2023

Table 2 Sales of Yoghurt and Sour Milk Products by Category: Value 2018-2023

Table 3 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2018-2023

Table 4 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2018-2023

Table 5 Sales of Flavoured Yoghurt by Flavour: Rankings 2018-2023

Table 6 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2019-2023

Table 7 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2020-2023

Table 8 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2018-2023

Table 9 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2023-2028

Table 10 ☐Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2023-2028

Table 11 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2023-2028 Table 12 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2023-2028

DAIRY PRODUCTS AND ALTERNATIVES IN THE NETHERLANDS

**EXECUTIVE SUMMARY** 

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 13 Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 14 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 15 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023

Table 17 Penetration of Private Label by Category: % Value 2018-2023

Table 18 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028

Table 20 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Yoghurt and Sour Milk Products in the Netherlands**

Market Direction | 2023-09-29 | 20 pages | Euromonitor

Select license	License		Price	e
	Single User Licence		€82	25.00
	Multiple User License (1 Si	ite)	€16.	50.00
	Multiple User License (Glo	bal)		175.00
			VAT	
			Total	
			escotts-international.com or 0048 603 394 34 gompanies who are unable to provide a valid	
		nies, individuals and EU based Phone*		
Email*				
Email* First Name*		Phone*		
Email* First Name* Job title*		Phone*	companies who are unable to provide a valid	
Email* First Name* Job title* Company Name*		Phone*  Last Name*	companies who are unable to provide a valid	
Email* First Name* Job title* Company Name* Address*		Phone*  Last Name*  EU Vat / Tax ID	companies who are unable to provide a valid	
** VAT will be added  Email*  First Name*  Job title*  Company Name*  Address*  Zip Code*		Phone*  Last Name*  EU Vat / Tax ID (	companies who are unable to provide a valid	
Email* First Name* Job title* Company Name* Address*		Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com