

Other Dairy in New Zealand

Market Direction | 2023-09-26 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Sales of coffee whiteners are low, and these products are losing favour amongst some consumers, who are moving to alternatives. During the pandemic, more consumers started to make higher quality coffee at home, moving away from instant to using coffee beans or ground coffee. Coffee whiteners did have a place in the market in the past, as these offered a non-dairy alternative to milk to make lattes or cappuccinos. However, the wide availability of plant-based milks, such as oat milk or almond mil...

Euromonitor International's Other Dairy in New Zealand report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Chilled and Shelf Stable Desserts, Chilled Snacks, Coffee Whiteners, Condensed and Evaporated Milk, Cream, Fromage Frais and Quark.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Other Dairy market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Other Dairy in New Zealand Euromonitor International September 2023

List Of Contents And Tables

OTHER DAIRY IN NEW ZEALAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

Coffee whiteners fall out of favour with consumers, as the quality of household coffee rises

Nestle continues to dominate condensed milk

Cooking culture and versatility keep cream relevant in the market

PROSPECTS AND OPPORTUNITIES

Growth of chilled dairy desserts under threat from other snacks and treats

Other dairy expected to be fairly static in retail volume terms, with few openings for disruptors

Development of plant-based options could dampen growth in other dairy

CATEGORY DATA

Table 1 Sales of Other Dairy by Category: Volume 2018-2023

Table 2 Sales of Other Dairy by Category: Value 2018-2023

Table 3 Sales of Other Dairy by Category: % Volume Growth 2018-2023

Table 4 Sales of Other Dairy by Category: % Value Growth 2018-2023

Table 5 Sales of Cream by Type: % Value 2018-2023

Table 6 NBO Company Shares of Other Dairy: % Value 2019-2023

Table 7 LBN Brand Shares of Other Dairy: % Value 2020-2023

Table 8 Distribution of Other Dairy by Format: % Value 2018-2023

Table 9 Forecast Sales of Other Dairy by Category: Volume 2023-2028

Table 10 ☐Forecast Sales of Other Dairy by Category: Value 2023-2028

Table 11 ∏Forecast Sales of Other Dairy by Category: % Volume Growth 2023-2028

Table 12 □Forecast Sales of Other Dairy by Category: % Value Growth 2023-2028

DAIRY PRODUCTS AND ALTERNATIVES IN NEW ZEALAND

EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 13 Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 14 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 15 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023

Table 17 Penetration of Private Label by Category: % Value 2018-2023

Table 18 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028

Table 20 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Other Dairy in New Zealand

Market Direction | 2023-09-26 | 21 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)			€2475.00	
				VAT	
				Total [
		Phone*			
		Phone* Last Name*			
irst Name*					
irst Name* ob title*		Last Name*	D / NIP number*		
irst Name* ob title* Company Name*		Last Name*	D / NIP number*		
irst Name* bb title* company Name* ddress*		Last Name* EU Vat / Tax I	D / NIP number*		
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax I City*	D / NIP number* 2025-05-09		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com