

## Cheese in Slovakia

Market Direction | 2023-09-27 | 19 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Retail volume sales of cheese continued to decline in 2023, albeit at a lower rate than the previous year. Growth was hampered by inflationary pressures, which made it harder for Slovak households to afford to consume the product on a daily basis. Moreover, with the exception of bryndza (a soft variety made from sheep's milk), cheese is subject to a 20% VAT rate, while many other dairy categories, including drinking milk and butter, enjoy a lower rate of 10%, thereby making them more affordable.

Euromonitor International's Cheese in Slovakia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Hard Cheese, Processed Cheese excl Spreadable, Soft Cheese, Spreadable Cheese.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cheese market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Cheese in Slovakia Euromonitor International September 2023

List Of Contents And Tables

CHEESE IN SLOVAKIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Premium perception of cheese leads to continued decline in 2023

Private label continues to gain traction

Further recovery of foodservice

PROSPECTS AND OPPORTUNITIES

Improved performance expected, in line with gradual recovery of consumer purchasing power

Speciality cheese will gather pace

Health-oriented products have potential for expansion

CATEGORY DATA

Table 1 Sales of Cheese by Category: Volume 2018-2023

Table 2 Sales of Cheese by Category: Value 2018-2023

Table 3 Sales of Cheese by Category: % Volume Growth 2018-2023

Table 4 Sales of Cheese by Category: % Value Growth 2018-2023

Table 5 Sales of Spreadable Processed Cheese by Type: % Value 2018-2023

Table 6 Sales of Soft Cheese by Type: % Value 2018-2023

Table 7 Sales of Hard Cheese by Type: % Value 2018-2023

Table 8 NBO Company Shares of Cheese: % Value 2019-2023

Table 9 LBN Brand Shares of Cheese: % Value 2020-2023

Table 10 □Distribution of Cheese by Format: % Value 2018-2023

Table 11  $\square$ Forecast Sales of Cheese by Category: Volume 2023-2028

Table 12 ☐Forecast Sales of Cheese by Category: Value 2023-2028

Table 13 [Forecast Sales of Cheese by Category: % Volume Growth 2023-2028 Table 14 [Forecast Sales of Cheese by Category: % Value Growth 2023-2028

DAIRY PRODUCTS AND ALTERNATIVES IN SLOVAKIA

**EXECUTIVE SUMMARY** 

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 15 Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 16 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

Table 18 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023

Table 19 Penetration of Private Label by Category: % Value 2018-2023

Table 20 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023

Table 21 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

# **Cheese in Slovakia**

Market Direction | 2023-09-27 | 19 pages | Euromonitor

<ul><li>Complete the relevant</li></ul>	vant blank fields and sign			
<ul> <li>Send as a scanned email to support@scotts-international.com</li> </ul>				
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
Email* First Name*  Job title*	license option. For any questions plea 3% for Polish based companies, individ	duals and EU based com Phone* Last Name*	panies who are unable to provide a	
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-05	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com