

Butter and Spreads in Kazakhstan

Market Direction | 2023-09-27 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Butter and spreads is expected to register double-digit current value growth, but much more muted volume growth. Kazakhstan has strong trade links with Russia in particular and its war in Ukraine is negatively impacting the Kazak economy and leading to high inflation. Margarine and spreads continues to account for most volume sales, though butter is expected to register higher value and volume growth in 2023. With consumers continuing to be price sensitive, in light of high inflation, consumers...

Euromonitor International's Butter and Spreads in Kazakhstan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Butter, Cooking Fats, Margarine and Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Butter and Spreads market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Butter and Spreads in Kazakhstan Euromonitor International September 2023

List Of Contents And Tables

BUTTER AND SPREADS IN KAZAKHSTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Consumers buy smaller pack sizes, in order to reduce spend

Maslo-Delwill remains leading player in 2023

Cooking fats on the decline as the health and wellness trend gathers pace

PROSPECTS AND OPPORTUNITIES

Population growth boosts volume sales

Butter registers higher volume growth as consumers perceive it as healthier

In a mature product area, health and wellness key differentiators

CATEGORY DATA

Table 1 Sales of Butter and Spreads by Category: Volume 2018-2023

Table 2 Sales of Butter and Spreads by Category: Value 2018-2023

Table 3 Sales of Butter and Spreads by Category: % Volume Growth 2018-2023

Table 4 Sales of Butter and Spreads by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Butter and Spreads: % Value 2019-2023

Table 6 LBN Brand Shares of Butter and Spreads: % Value 2020-2023

Table 7 Distribution of Butter and Spreads by Format: % Value 2018-2023

Table 8 Forecast Sales of Butter and Spreads by Category: Volume 2023-2028

Table 9 Forecast Sales of Butter and Spreads by Category: Value 2023-2028

Table 10 ∏Forecast Sales of Butter and Spreads by Category: % Volume Growth 2023-2028

Table 11 ☐Forecast Sales of Butter and Spreads by Category: % Value Growth 2023-2028

DAIRY PRODUCTS AND ALTERNATIVES IN KAZAKHSTAN

EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 12 Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 13 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 14 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

Table 15 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023

Table 16 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023

Table 17 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028

Table 18 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Butter and Spreads in Kazakhstan

Market Direction | 2023-09-27 | 17 pages | Euromonitor

C: 1 11 1:			
Single User Licence			€825.00
Multiple User License (1 Site)			€1650.00
Multiple User License (Global)			€2475.00
		VAT	
		Total	
	Phone*		
	Last Name*		
	EU Vat / Tax ID /	EU Vat / Tax ID / NIP number*	
	City*		
	Country*		
	Date	2025-05-06	
	Multiple User License (Global) vant license option. For any questions	Multiple User License (Global) vant license option. For any questions please contact support@ at 23% for Polish based companies, individuals and EU based of Phone* Last Name* EU Vat / Tax ID / City*	Multiple User License (Global) VAT Total vant license option. For any questions please contact support@scotts-international.com or 0048 603 3 at 23% for Polish based companies, individuals and EU based companies who are unable to provide a Phone* Last Name* EU Vat / Tax ID / NIP number* City*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com