

Cocoa Ingredients Market Research Report Forecast till 2028

Market Report | 2023-10-04 | 100 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$4950.00
- Enterprisewide Price \$7250.00

Report description:

Cocoa Ingredients Market Research Report Forecast till 2028

Market Overview

The cocoa ingredients market is projected to register a CAGR of 4.45% and reach a value of USD 19,737.5 million by 2028. The essential utilization of cocoa ingredients is found in chocolates as a key cocoa-based sweet shop fixing. Aside from sweet shops, cocoa ingredients track down gigantic applications in prepared items, dairy and frozen treats, refreshments, plunges, sauces, and dressings, and among others. A couple of the huge explanations behind the development of the worldwide cocoa ingredients market are imaginative bundling and the rising prevalence of chocolate for giving followed by the likely interest in chocolate from different enterprises.

The worldwide cocoa ingredients market has seen a critical development rate throughout recent years and is projected to enlist a 4.45% CAGR during the conjecture time frame. Different variables are driving the development of the market. Dramatically developing chocolate deals overall is supposed to be the central point driving the worldwide cocoa ingredients market.

Additionally, the rising ubiquity of chocolate for the end goal of giving, developing interest in solid ingredients in chocolate items, and imaginative bundling fuel the market development. However, the rising frequency of weight and other well-being concerns dial back market development.

Segment Overview

Based on product type, the global cocoa ingredients market has been segregated into cocoa powder, cocoa liquor, and cocoa butter. In terms of the category, the global cocoa ingredients market has been divided into conventional and organic. Based on application, the global cocoa ingredients market has been divided into bakery and confectionery, beverages, dairy and frozen desserts, sweet and savory snacks, dips, sauces, & dressings, and others.

Regional Analysis

Europe represented the biggest market portion of 31.10% in 2020. Asia Pacific was the second-biggest market in 2020 and is projected to display a CAGR of 4.75% during the survey time frame. The market in North America is supposed to enroll a CAGR of 4.28% during the estimate time frame.

Asia-Pacific is one of the most worthwhile regions among the makers of cocoa ingredients. It represented a 31.10% market extent in the worldwide cocoa ingredients market. The market in the region is projected to grow at a CAGR of 4.35% during the gauge time frame. Europe is the world's biggest maker of chocolate. This region houses ice cream parlor creation plants of a few global

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

organizations like Settle S.A., Mondelez Worldwide, Inc., Mars, Consolidated, Lindt and Sprungli AG, and Ferrero SA. Asia-Pacific represented 26.88% of the worldwide cocoa ingredients market in 2020 and is projected to extend at a 4.75% CAGR during the gauge time frame. Expanding the utilization of cocoa in nibble food and refreshments in Asia-Pacific lifts the market development. Indonesia is additionally among the vital supporter of the development of cocoa ingredients around here.

Major Players

Prominent players in the global cocoa ingredients market are Barry Callebaut (Switzerland), Olam International Ltd. (Singapore), Archer Daniels Midland Company (US), Nestle S.A. (Switzerland), The Hershey Company (US), Chocoladefabriken Lindt & Sprungli AG (Zurich), Mondelez International Inc (US), Ferrero SPA (Luxembourg), SunOpta Inc. (US), and Puratos Group (Belgium).

Table of Contents:

TABLE OF CONTENTS

1 EXECUTIVE SUMMARY	20
1.1 MARKET ATTRACTIVENESS ANALYSIS	21
1.1.1 GLOBAL COCOA INGREDIENTS MARKET, BY PRODUCT TYPE	22
1.1.2 GLOBAL COCOA INGREDIENTS MARKET, BY CATEGORY	23
1.1.3 GLOBAL COCOA INGREDIENTS MARKET, BY APPLICATION	24
1.1.4 GLOBAL COCOA INGREDIENTS MARKET, BY REGION	25
2 MARKET INTRODUCTION	26
2.1 SCOPE OF THE STUDY	26
2.2 RESEARCH OBJECTIVE	26
2.3 MARKET STRUCTURE	27
2.4 KEY BUYING CRITERIA	27
3 RESEARCH METHODOLOGY	28
3.1 RESEARCH PROCESS	28
3.2 PRIMARY RESEARCH	29
3.3 SECONDARY RESEARCH	30
3.4 MARKET SIZE ESTIMATION	31
3.5 FORECAST MODEL	32

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.6 LIST OF ASSUMPTIONS & LIMITATIONS	32
4 MARKET INSIGHTS	33
5 MARKET DYNAMICS	36
5.1 INTRODUCTION	36
5.2 DRIVERS	37
5.2.1 CREATIVE PACKAGING AND INCREASING POPULARITY OF CHOCOLATE FOR GIFTING PURPOSES	37
5.2.2 POTENTIAL DEMAND OF CHOCOLATE FROM VARIOUS INDUSTRIES	37
5.2.3 DRIVERS IMPACT ANALYSIS	38
5.3 RESTRAINT	38
5.3.1 RISING INCIDENCE OF OBESITY AND OTHER HEALTH CONCERNS	38
5.3.2 FLUCTUATING PRICES	39
5.3.3 RESTRAINT IMPACT ANALYSIS	39
5.4 OPPORTUNITIES	40
5.4.1 GROWING DEMAND FOR HEALTH & WELLNESS PRODUCTS	40
5.4.2 GROWING DEMAND FOR NATURAL FOOD INGREDIENTS	40
5.5 CHALLENGES	40
5.5.1 INCREASING HEALTH CONSCIOUSNESS AMONG CONSUMERS	40
6 MARKET FACTOR ANALYSIS	41
6.1 VALUE CHAIN ANALYSIS	41
6.1.1 RAW MATERIAL PROCUREMENT	42
6.1.2 PROCESSING	42
6.1.3 PACKAGING	42
6.2 SUPPLY CHAIN ANALYSIS	43
6.3 PORTER'S FIVE FORCES MODEL	44

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.3.1 THREAT OF NEW ENTRANTS	44
6.3.2 BARGAINING POWER OF SUPPLIERS	45
6.3.3 THREAT OF SUBSTITUTES	45
6.3.4 BARGAINING POWER OF BUYERS	45
6.3.5 INTENSITY OF RIVALRY	45
7 IMPACT OF THE COVID-19 OUTBREAK ON THE GLOBAL COCOA INGREDIENTS MARKET	46
7.1 OVERVIEW	46
7.1.1 IMPACT ON PRODUCTION:	46
7.1.2 IMPACT ON SUPPLY CHAIN	46
7.1.3 IMPACT ON END-USE APPLICATION AREAS	47
7.1.4 OTHERS:	47
8 GLOBAL COCOA INGREDIENTS MARKET, BY PRODUCT TYPE	48
8.1 OVERVIEW	48
8.1.1 GLOBAL COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2028	49
8.2 COCOA POWDER	49
8.2.1 COCOA POWDER: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028	50
8.3 COCOA LIQUOR	51
8.3.1 COCOA LIQUOR: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028	51
8.4 COCOA BUTTER	52
8.4.1 COCOA BUTTER: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028	52
9 GLOBAL COCOA INGREDIENTS MARKET, BY CATEGORY	53
9.1 OVERVIEW	53
9.1.1 GLOBAL COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY CATEGORY, 2021-2028	54

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.2 CONVENTIONAL 54

9.2.1 CONVENTIONAL: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 55

9.3 ORGANIC 55

9.3.1 ORGANIC: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 56

10 GLOBAL COCOA INGREDIENTS MARKET, BY APPLICATION 57

10.1 OVERVIEW 57

10.1.1 GLOBAL COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2028 58

10.2 BAKERY & CONFECTIONERY 59

10.2.1 BAKERY & CONFECTIONERY: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 59

10.3 BEVERAGES 60

10.3.1 BEVERAGES: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 60

10.4 DAIRY & FROZEN DESSERTS 61

10.4.1 DAIRY & FROZEN DESSERTS: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 61

10.5 SWEET & SAVORY SNACKS 62

10.5.1 SWEET & SAVORY SNACKS: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 62

10.6 DIPS, SAUCES, & DRESSINGS 63

10.6.1 DIPS, SAUCES, & DRESSINGS: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 63

10.7 OTHERS 64

10.7.1 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 64

11 GLOBAL COCOA INGREDIENTS MARKET, BY REGION 65

11.1 OVERVIEW 65

11.1.1 GLOBAL COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY REGION, 2021-2028 66

11.2 NORTH AMERICA 68

11.2.1 NORTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY COUNTRY, 2021-2028 68

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2.2 NORTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2028	69
11.2.3 NORTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY CATEGORY, 2021-2028	70
11.2.4 NORTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2028	71
11.2.5 US	72
11.2.6 CANADA	74
11.2.7 MEXICO	76
11.3 EUROPE	79
11.3.1 EUROPE COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY COUNTRY, 2021-2028	80
11.3.2 EUROPE COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2028	81
11.3.3 EUROPE COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY CATEGORY, 2021-2028	81
11.3.4 EUROPE COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2028	82
11.3.5 UK	83
11.3.6 GERMANY	85
11.3.7 FRANCE	88
11.3.8 ITALY	90
11.3.9 SPAIN	92
11.3.10 BELGIUM	94
11.3.11 REST OF EUROPE	97
11.4 ASIA-PACIFIC	100
11.4.1 ASIA-PACIFIC COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY COUNTRY, 2021-2028	101
11.4.2 ASIA-PACIFIC COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2028	102
11.4.3 ASIA-PACIFIC COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY CATEGORY, 2021-2028	102
11.4.4 ASIA-PACIFIC COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2028	103

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.4.5 CHINA	104
11.4.6 INDIA	106
11.4.7 JAPAN	109
11.4.8 AUSTRALIA & NEW ZEALAND	111
11.4.9 MALAYSIA	113
11.4.10 INDONESIA	115
11.4.11 THAILAND	118
11.4.12 REST OF ASIA-PACIFIC	120
11.5 SOUTH AMERICA	123
11.5.1 SOUTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY COUNTRY, 2021-2028	123
11.5.2 SOUTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2028	124
11.5.3 SOUTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY CATEGORY, 2021-2028	125
11.5.4 SOUTH AMERICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2028	126
11.5.5 BRAZIL	127
11.5.6 ARGENTINA	129
11.5.7 REST OF SOUTH AMERICA	131
11.6 MIDDLE EAST & AFRICA	134
11.6.1 MIDDLE EAST & AFRICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY COUNTRY, 2021-2028	134
11.6.2 MIDDLE EAST & AFRICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY PRODUCT TYPE, 2021-2028	135
11.6.3 MIDDLE EAST & AFRICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY CATEGORY, 2021-2028	136
11.6.4 MIDDLE EAST & AFRICA COCOA INGREDIENTS MARKET ESTIMATES & FORECAST, BY APPLICATION, 2021-2028	137
11.6.5 GCC COUNTRIES	138
11.6.6 SOUTH AFRICA	140
11.6.7 REST OF THE MIDDLE EAST & AFRICA	142

12.3 KEY DEVELOPMENTS AND GROWTH STRATEGIES 148

12.3.1 ACQUISITIONS 148

12.3.2 PRODUCT DEVELOPMENTS 148

13 COMPANY PROFILES 149

13.1 ARCHER DANIELS MIDLAND COMPANY 149

13.1.1 COMPANY OVERVIEW 149

13.1.2 FINANCIAL OVERVIEW 150

13.1.3 PRODUCTS OFFERED 150

13.1.4 KEY DEVELOPMENTS 151

13.1.5 SWOT ANALYSIS 151

13.1.6 KEY STRATEGIES 151

13.2 BARRY CALLEBAUT 152

13.2.1 COMPANY OVERVIEW 152

13.2.2 FINANCIAL OVERVIEW 153

13.2.3 PRODUCTS OFFERED 154

13.2.4 KEY DEVELOPMENTS 154

13.2.5 SWOT ANALYSIS 155

13.2.6 KEY STRATEGIES 155

13.3 OLAM INTERNATIONAL LTD. 156

13.3.1 COMPANY OVERVIEW 156

13.3.2 FINANCIAL OVERVIEW 157

13.3.3 PRODUCTS OFFERED 157

13.3.4 KEY DEVELOPMENTS 158

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.3.5 SWOT ANALYSIS	158
13.3.6 KEY STRATEGIES	158
13.4 NESTLE S.A.	159
13.4.1 COMPANY OVERVIEW	159
13.4.2 FINANCIAL OVERVIEW	162
13.4.3 PRODUCTS OFFERED	162
13.4.4 KEY DEVELOPMENTS	163
13.4.5 SWOT ANALYSIS	163
13.4.6 KEY STRATEGIES	163
13.5 MONDELEZ INTERNATIONAL, INC.	164
13.5.1 COMPANY OVERVIEW	164
13.5.2 FINANCIAL OVERVIEW	165
13.5.3 PRODUCTS OFFERED	165
13.5.4 KEY DEVELOPMENTS	166
13.5.5 SWOT ANALYSIS	166
13.5.6 KEY STRATEGIES	166
13.6 THE HERSHEY COMPANY	167
13.6.1 COMPANY OVERVIEW	167
13.6.2 FINANCIAL OVERVIEW	168
13.6.3 PRODUCTS OFFERED	168
13.6.4 KEY DEVELOPMENTS	169
13.6.5 SWOT ANALYSIS	169
13.6.6 KEY STRATEGIES	169
13.7 FERRERO SPA	170

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.7.1 COMPANY OVERVIEW 170

13.7.2 FINANCIAL OVERVIEW 170

13.7.3 PRODUCTS OFFERED 171

13.7.4 KEY DEVELOPMENTS 171

13.7.5 SWOT ANALYSIS 171

13.7.6 KEY STRATEGIES 172

13.8 CHOCOLADEFABRIKEN LINDT & SPRUNGLI AG 173

13.8.1 COMPANY OVERVIEW 173

13.8.2 FINANCIAL OVERVIEW 174

13.8.3 PRODUCTS OFFERED 174

13.8.4 KEY DEVELOPMENTS 175

13.8.5 SWOT ANALYSIS 175

13.8.6 KEY STRATEGIES 175

13.9 SUNOPTA, INC. 176

13.9.1 COMPANY OVERVIEW 176

13.9.2 FINANCIAL OVERVIEW 177

13.9.3 PRODUCTS OFFERED 177

13.9.4 KEY DEVELOPMENTS 177

13.10 JB COCOA SDN. BHD. 178

13.10.1 COMPANY OVERVIEW 178

13.10.2 FINANCIAL OVERVIEW 179

13.10.3 PRODUCTS OFFERED 179

13.10.4 KEY DEVELOPMENTS 179

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.11	GUAN CHONG BERHAD	180
13.11.1	COMPANY OVERVIEW	180
13.11.2	FINANCIAL OVERVIEW	181
13.11.3	PRODUCTS OFFERED	181
13.11.4	KEY DEVELOPMENTS	182
13.12	PURATOS GROUP	183
13.12.1	COMPANY OVERVIEW	183
13.12.2	FINANCIAL OVERVIEW	183
13.12.3	PRODUCTS OFFERED	183
13.12.4	KEY DEVELOPMENTS	184
13.13	COCOA PROCESSING COMPANY	185
13.13.1	COMPANY OVERVIEW	185
13.13.2	FINANCIAL OVERVIEW	185
13.13.3	PRODUCTS OFFERED	185
13.13.4	KEY DEVELOPMENTS	185
13.14	MARS INCORPORATED	186
13.14.1	COMPANY OVERVIEW	186
13.14.2	FINANCIAL OVERVIEW	186
13.14.3	PRODUCTS OFFERED	186
13.14.4	KEY DEVELOPMENTS	186
13.15	UNITED COCOA PROCESSORS INC.	187
13.15.1	COMPANY OVERVIEW	187
13.15.2	FINANCIAL OVERVIEW	187
13.15.3	PRODUCTS OFFERED	187

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.15.4 KEY DEVELOPMENTS	187
13.16 CARGILL INCORPORATED	188
13.16.1 COMPANY OVERVIEW	188
13.16.2 FINANCIAL OVERVIEW	188
13.16.3 PRODUCTS OFFERED	188
13.16.4 KEY DEVELOPMENTS	188
13.17 BLOMMER CHOCOLATE COMPANY	189
13.17.1 COMPANY OVERVIEW	189
13.17.2 FINANCIAL OVERVIEW	189
13.17.3 PRODUCTS/SOLUTIONS/SERVICES OFFERED	190
13.17.4 KEY DEVELOPMENTS	190
13.18 TOUTON S.A.	191
13.18.1 COMPANY OVERVIEW	191
13.18.2 FINANCIAL OVERVIEW	191
13.18.3 PRODUCTS OFFERED	191
13.18.4 KEY DEVELOPMENTS	191
13.19 ALTINMARKA GIDA SAN. VE TIC. A.S	192
13.19.1 COMPANY OVERVIEW	192
13.19.2 FINANCIAL OVERVIEW	192
13.19.3 PRODUCTS OFFERED	192
13.19.4 KEY DEVELOPMENTS	192
13.20 ECOM AGROINDUSTRIAL CORPORATION LTD.	193
13.20.1 COMPANY OVERVIEW	193

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.20.2 FINANCIAL OVERVIEW 193

13.20.3 PRODUCTS OFFERED 193

13.20.4 KEY DEVELOPMENTS 193

14 APPENDIX 194

14.1 REFERENCES 194

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Cocoa Ingredients Market Research Report Forecast till 2028

Market Report | 2023-10-04 | 100 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$4950.00
	Enterprisewide Price	\$7250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com