

Global Polyurethane Catalyst Market Report and Forecast 2023-2028

Market Report | 2023-09-27 | 181 pages | EMR Inc.

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Report description:

Global Polyurethane Catalyst Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the global polyurethane catalyst market reached a value of approximately USD 1.66 billion in 2022. Aided by the rising demand for flexible and durable materials across a myriad of industries, coupled with the versatile attributes of polyurethane catalysts, the market is projected to further grow at a CAGR of 7.01% between 2023 and 2028 to reach a value of around USD 2.5 billion by 2028.

Polyurethane catalysts, commonly referred to as curatives or hardeners, are compounds that expedite the curing process of polyurethane precursors. Their primary role lies in bolstering the reaction between isocyanates and polyols during the production of polyurethane, a polymer known for its resilience, flexibility, and durability. These catalysts are quintessential in a range of applications, from foam production to coatings, adhesives, and even elastomers.

The construction sector's steadfast growth acts as a significant propellant of the polyurethane catalyst market growth. Given the sector's incessant need for insulation materials, flooring, and sealants, polyurethane emerges as an ideal fit due to its superior insulation properties and its innate ability to provide durable flooring solutions. Consequently, the reliance on polyurethane catalysts to produce these materials has witnessed a substantial surge.

Simultaneously, the automotive industry's pursuit of lightweight materials to enhance fuel efficiency has steered its focus towards polyurethane-based components. Polyurethane catalysts, in this regard, play a pivotal role in ensuring the durability and longevity of these components, making them indispensable in automotive manufacturing.

Furthermore, the rise in consumer awareness regarding sustainable solutions has necessitated innovations in the realm of eco-friendly polyurethane catalysts. Bio-based polyurethane, which employs renewable resources, is gradually gaining traction.

This paradigm shift not only addresses environmental concerns but also affects the polyurethane catalyst market outlook.

The furniture and bedding industry, with its demand for both flexible and rigid foams, is another significant consumer of polyurethane catalysts. Given the emphasis on comfort, durability, and design aesthetics in this industry, the utility of polyurethane, catalysed to perfection, becomes paramount.

In addition to the above sectors, the realms of footwear, textiles, and even electronics, with their evolving demands, continue to boost the polyurethane catalyst market demand. As innovations in polyurethane applications continue to unfurl, the

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indispensability of catalysts in these processes becomes even more pronounced.

Market Segmentation

The market can be divided based on product type, application, and region.

Market Breakup by Product Type

- Organic Metal Catalyst
- Amine Catalyst
- Others

Market Breakup by Application

- Adhesive and Sealant
- Coating
- Elastomer
- Foam
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global polyurethane catalyst market. Some of the major players explored in the report by Expert Market Research are as follows:

- BASF SE
- Covestro AG
- Kao Corporation
- Huntsman International LLC.
- Suzhou Wedo Chemicals Co., Ltd.
- Tosoh Corporation
- Evonik Industries AG
- Albemarle Corporation
- Wanhua Chemical Group Co., Ltd.
- Others

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Table of Contents:

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- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
 - 6.1 Global
 - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Global Polyurethane Catalyst Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Polyurethane Catalyst Historical Market (2018-2022)
 - 8.3 Global Polyurethane Catalyst Market Forecast (2023-2028)
 - 8.4 Global Polyurethane Catalyst Market by Product Type
 - 8.4.1 Organic Metal Catalyst
 - 8.4.1.1 Market Share
 - 8.4.1.2 Historical Trend (2018-2022)
 - 8.4.1.3 Forecast Trend (2023-2028)
 - 8.4.2 Amine Catalyst
 - 8.4.2.1 Market Share
 - 8.4.2.2 Historical Trend (2018-2022)
 - 8.4.2.3 Forecast Trend (2023-2028)
 - 8.4.3 Others
 - 8.5 Global Polyurethane Catalyst Market by Application
 - 8.5.1 Adhesive and Sealant
 - 8.5.1.1 Market Share
 - 8.5.1.2 Historical Trend (2018-2022)
 - 8.5.1.3 Forecast Trend (2023-2028)
 - 8.5.2 Coating
 - 8.5.2.1 Market Share
 - 8.5.2.2 Historical Trend (2018-2022)
 - 8.5.2.3 Forecast Trend (2023-2028)
 - 8.5.3 Elastomer
 - 8.5.3.1 Market Share
 - 8.5.3.2 Historical Trend (2018-2022)
 - 8.5.3.3 Forecast Trend (2023-2028)
 - 8.5.4 Foam
 - 8.5.4.1 Market Share

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- 8.5.4.2 Historical Trend (2018-2022)
 - 8.5.4.3 Forecast Trend (2023-2028)
- 8.5.5 Others
- 8.6 Global Polyurethane Catalyst Market by Region
 - 8.6.1 North America
 - 8.6.1.1 Market Share
 - 8.6.1.2 Historical Trend (2018-2022)
 - 8.6.1.3 Forecast Trend (2023-2028)
 - 8.6.2 Europe
 - 8.6.2.1 Market Share
 - 8.6.2.2 Historical Trend (2018-2022)
 - 8.6.2.3 Forecast Trend (2023-2028)
 - 8.6.3 Asia Pacific
 - 8.6.3.1 Market Share
 - 8.6.3.2 Historical Trend (2018-2022)
 - 8.6.3.3 Forecast Trend (2023-2028)
 - 8.6.4 Latin America
 - 8.6.4.1 Market Share
 - 8.6.4.2 Historical Trend (2018-2022)
 - 8.6.4.3 Forecast Trend (2023-2028)
 - 8.6.5 Middle East and Africa
 - 8.6.5.1 Market Share
 - 8.6.5.2 Historical Trend (2018-2022)
 - 8.6.5.3 Forecast Trend (2023-2028)
- 9 North America Polyurethane Catalyst Market Analysis
 - 9.1 United States of America
 - 9.1.1 Market Share
 - 9.1.2 Historical Trend (2018-2022)
 - 9.1.3 Forecast Trend (2023-2028)
 - 9.2 Canada
 - 9.2.1 Market Share
 - 9.2.2 Historical Trend (2018-2022)
 - 9.2.3 Forecast Trend (2023-2028)
- 10 Europe Polyurethane Catalyst Market Analysis
 - 10.1 United Kingdom
 - 10.1.1 Market Share
 - 10.1.2 Historical Trend (2018-2022)
 - 10.1.3 Forecast Trend (2023-2028)
 - 10.2 Germany
 - 10.2.1 Market Share
 - 10.2.2 Historical Trend (2018-2022)
 - 10.2.3 Forecast Trend (2023-2028)
 - 10.3 France
 - 10.3.1 Market Share
 - 10.3.2 Historical Trend (2018-2022)
 - 10.3.3 Forecast Trend (2023-2028)
 - 10.4 Italy

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- 10.4.1 Market Share
- 10.4.2 Historical Trend (2018-2022)
- 10.4.3 Forecast Trend (2023-2028)
- 10.5 Others
- 11 Asia Pacific Polyurethane Catalyst Market Analysis
 - 11.1 China
 - 11.1.1 Market Share
 - 11.1.2 Historical Trend (2018-2022)
 - 11.1.3 Forecast Trend (2023-2028)
 - 11.2 Japan
 - 11.2.1 Market Share
 - 11.2.2 Historical Trend (2018-2022)
 - 11.2.3 Forecast Trend (2023-2028)
 - 11.3 India
 - 11.3.1 Market Share
 - 11.3.2 Historical Trend (2018-2022)
 - 11.3.3 Forecast Trend (2023-2028)
 - 11.4 ASEAN
 - 11.4.1 Market Share
 - 11.4.2 Historical Trend (2018-2022)
 - 11.4.3 Forecast Trend (2023-2028)
 - 11.5 Australia
 - 11.5.1 Market Share
 - 11.5.2 Historical Trend (2018-2022)
 - 11.5.3 Forecast Trend (2023-2028)
 - 11.6 Others
- 12 Latin America Polyurethane Catalyst Market Analysis
 - 12.1 Brazil
 - 12.1.1 Market Share
 - 12.1.2 Historical Trend (2018-2022)
 - 12.1.3 Forecast Trend (2023-2028)
 - 12.2 Argentina
 - 12.2.1 Market Share
 - 12.2.2 Historical Trend (2018-2022)
 - 12.2.3 Forecast Trend (2023-2028)
 - 12.3 Mexico
 - 12.3.1 Market Share
 - 12.3.2 Historical Trend (2018-2022)
 - 12.3.3 Forecast Trend (2023-2028)
 - 12.4 Others
- 13 Middle East and Africa Polyurethane Catalyst Market Analysis
 - 13.1 Saudi Arabia
 - 13.1.1 Market Share
 - 13.1.2 Historical Trend (2018-2022)
 - 13.1.3 Forecast Trend (2023-2028)
 - 13.2 United Arab Emirates
 - 13.2.1 Market Share

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- 13.2.2 Historical Trend (2018-2022)
- 13.2.3 Forecast Trend (2023-2028)
- 13.3 Nigeria
 - 13.3.1 Market Share
 - 13.3.2 Historical Trend (2018-2022)
 - 13.3.3 Forecast Trend (2023-2028)
- 13.4 South Africa
 - 13.4.1 Market Share
 - 13.4.2 Historical Trend (2018-2022)
 - 13.4.3 Forecast Trend (2023-2028)
- 13.5 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes
 - 14.3 Key Indicators for Demand
 - 14.4 Key Indicators for Price
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Company Profiles
 - 15.2.1 BASF SE
 - 15.2.1.1 Company Overview
 - 15.2.1.2 Product Portfolio
 - 15.2.1.3 Demographic Reach and Achievements
 - 15.2.1.4 Certifications
 - 15.2.2 Covestro AG
 - 15.2.2.1 Company Overview
 - 15.2.2.2 Product Portfolio
 - 15.2.2.3 Demographic Reach and Achievements
 - 15.2.2.4 Certifications
 - 15.2.3 Kao Corporation
 - 15.2.3.1 Company Overview
 - 15.2.3.2 Product Portfolio
 - 15.2.3.3 Demographic Reach and Achievements
 - 15.2.3.4 Certifications
 - 15.2.4 Huntsman International LLC.
 - 15.2.4.1 Company Overview
 - 15.2.4.2 Product Portfolio
 - 15.2.4.3 Demographic Reach and Achievements

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- 15.2.4.4 Certifications
- 15.2.5 Suzhou Wedo Chemicals Co., Ltd.
 - 15.2.5.1 Company Overview
 - 15.2.5.2 Product Portfolio
 - 15.2.5.3 Demographic Reach and Achievements
 - 15.2.5.4 Certifications
- 15.2.6 Tosoh Corporation
 - 15.2.6.1 Company Overview
 - 15.2.6.2 Product Portfolio
 - 15.2.6.3 Demographic Reach and Achievements
 - 15.2.6.4 Certifications
- 15.2.7 Evonik Industries AG
 - 15.2.7.1 Company Overview
 - 15.2.7.2 Product Portfolio
 - 15.2.7.3 Demographic Reach and Achievements
 - 15.2.7.4 Certifications
- 15.2.8 Albemarle Corporation
 - 15.2.8.1 Company Overview
 - 15.2.8.2 Product Portfolio
 - 15.2.8.3 Demographic Reach and Achievements
 - 15.2.8.4 Certifications
- 15.2.9 Wanhua Chemical Group Co., Ltd.
 - 15.2.9.1 Company Overview
 - 15.2.9.2 Product Portfolio
 - 15.2.9.3 Demographic Reach and Achievements
 - 15.2.9.4 Certifications
- 15.2.10 Others

16 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Global Polyurethane Catalyst Market: Key Industry Highlights, 2018 and 2028
2. Global Polyurethane Catalyst Historical Market: Breakup by Product Type (USD Million), 2018-2022
3. Global Polyurethane Catalyst Market Forecast: Breakup by Product Type (USD Million), 2023-2028
4. Global Polyurethane Catalyst Historical Market: Breakup by Application (USD Million), 2018-2022
5. Global Polyurethane Catalyst Market Forecast: Breakup by Application (USD Million), 2023-2028
6. Global Polyurethane Catalyst Historical Market: Breakup by Region (USD Million), 2018-2022
7. Global Polyurethane Catalyst Market Forecast: Breakup by Region (USD Million), 2023-2028
8. North America Polyurethane Catalyst Historical Market: Breakup by Country (USD Million), 2018-2022
9. North America Polyurethane Catalyst Market Forecast: Breakup by Country (USD Million), 2023-2028
10. Europe Polyurethane Catalyst Historical Market: Breakup by Country (USD Million), 2018-2022
11. Europe Polyurethane Catalyst Market Forecast: Breakup by Country (USD Million), 2023-2028
12. Asia Pacific Polyurethane Catalyst Historical Market: Breakup by Country (USD Million), 2018-2022
13. Asia Pacific Polyurethane Catalyst Market Forecast: Breakup by Country (USD Million), 2023-2028
14. Latin America Polyurethane Catalyst Historical Market: Breakup by Country (USD Million), 2018-2022
15. Latin America Polyurethane Catalyst Market Forecast: Breakup by Country (USD Million), 2023-2028
16. Middle East and Africa Polyurethane Catalyst Historical Market: Breakup by Country (USD Million), 2018-2022
17. Middle East and Africa Polyurethane Catalyst Market Forecast: Breakup by Country (USD Million), 2023-2028
18. Global Polyurethane Catalyst Market Structure

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