

**South America Employment Screening Services Market Forecast to 2028 -Regional Analysis - by Services (Background Check, Verification, and Medical & Drug Testing), End-User Industry (IT & Telecom, BFSI, Government Agencies, Travel & Hospitality, Manufacturing, Retail, Healthcare, and Others), and Organization Size (SMEs and Large Enterprise)**

Market Report | 2023-06-09 | 120 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The South America employment screening services market is expected to grow from US\$ 138.74 million in 2023 to US\$ 201.74 million by 2028. It is estimated to grow at a CAGR of 7.8% from 2023 to 2028.

Adoption of Blockchain and Other Advanced Technologies in Employee Screening Fuels South America Employment Screening Services Market

Companies in the employee screening services market can offer personalized services tailored to the needs of today's tech-savvy businesses with the integration of blockchain in their applications. Blockchain technology is developing quickly with a rise in the use cases and demand areas of blockchain. Adopting blockchain technology enables companies to meet regulatory concerns and customer demands. The technology helps reduce documentation and compliance costs.

Integrating blockchain technology into employee screening solutions and services benefits employers through secured payroll, protected employee data, eliminating candidate-record verification, and streamlining onboarding. The technology has the potential to help recruiters authenticate candidate credentials in a highly secure way and reduces the probability of certificates and accolades being faked or altered. As per a survey conducted by HireRight LLC in 2017, 85% of HR professionals found false data on candidate resumes. Blockchain technology helps overcome challenges associated with detecting such alterations during

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

the screening process. Moreover, implementing blockchain allows recruiters to secure candidate details and access verified data from one platform, which saves the money spent in the screening process. Hence, the growing adoption of blockchain technology is an emerging trend in the South America employment screening services market.

South America Employment Screening Services Market Overview

The employment screening services market in South America is segmented into Brazil, Argentina, and the Rest of SAM. The employment screening services market in South America is anticipated to grow significantly in the coming years. Brazil is the most mature market in the South American continent, investing substantial amounts in various industries. The Brazilian government has acted leniently in formulating a comprehensive data privacy law over the years. However, specific laws comprise privacy components. According to Brazilian law, an employer is entitled to conduct background checks with the candidate's consent and is liable for discrimination if he denies a job based on a background check.

Exhibit: South America Employment Screening Services Market Revenue and Forecast to 2028 (US\$ Million)

South America Employment Screening Services Market Segmentation

The South America employment screening services market is segmented into services, end-user industry, organization size, and country.

Based on services, the South America employment screening services market is segmented into background check, verification, and medical & drug testing. The verification segment held the largest share of the South America employment screening services market in 2023.

Based on end-user industry, the South America employment screening services market is segmented into IT & Telecom, BFSI, government agencies, travel & hospitality, manufacturing, retail, healthcare, and others. The IT & Telecom segment held the largest share of the South America employment screening services market in 2023.

Based on organization size, the South America employment screening services market is segmented into SMEs and large enterprise. The large enterprise segment held a larger share of the South America employment screening services market in 2023.

Based on country, the South America employment screening services market is segmented into Brazil, Argentina, and the Rest of South America. The Brazil dominated the share of the South America employment screening services market in 2023.

First Advantage Corp; HireRight holdings Corp; Pinkerton Consulting & Investigations Inc; and Sterling Check Corp are the leading companies operating in the South America employment screening services market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
  - 1.1 Study Scope
  - 1.2 The Insight Partners Research Report Guidance
  - 1.3 Market Segmentation
    - 1.3.1 South America Employment Screening Services Market - By Services
    - 1.3.2 South America Employment Screening Services Market - By Application

- 1.3.3 South America Employment Screening Services Market - By Organization Size
- 1.3.4 South America Employment Screening Services Market - By Country
- 2. Key Takeaways
- 3. Research Methodology
  - 3.1 Coverage
  - 3.2 Secondary Research
  - 3.3 Primary Research
- 4. South America Employment Screening Services Market Landscape
  - 4.1 Market Overview
  - 4.2 SAM: PEST Analysis
  - 4.3 Ecosystem Analysis
  - 4.4 Expert Opinion
- 5. South America Employment Screening Services Market - Key Market Dynamics
  - 5.1 Market Drivers
    - 5.1.1 Demand for Time-Efficient Selection Systems Owing to Rising Number of Job Applicants
    - 5.1.2 Increase in Job Immigrants Amid Globalization
    - 5.1.3 Need to Mitigate Risks Associated with Fraudulent Activities of Applicants
  - 5.2 Market Restraints
    - 5.2.1 Concerns Related to Confidentiality of Candidate Data
  - 5.3 Market Opportunities
    - 5.3.1 Introduction of Big Data
  - 5.4 Future Trends
    - 5.4.1 Demand for Enterprise-Level Software and Database
    - 5.4.2 Adoption of Blockchain and Other Advanced Technologies in Employee Screening
    - 5.4.3 Modifications in Background Screening Processes
  - 5.5 Impact Analysis of Drivers and Restraints
- 6. Employment Screening Services Market - South America Analysis
  - 6.1 South America Employment Screening Services Market Overview
  - 6.2 South America Employment Screening Services Market - Revenue and Forecast to 2028 (US\$ Million)
- 7. South America Employment Screening Services Market Analysis - By Services
  - 7.1 Overview
  - 7.2 South America Employment Screening Services Market, By Services (2022 and 2028)
  - 7.3 Background Screening
    - 7.3.1 Overview
    - 7.3.2 Background Screening: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
    - 7.3.3 Credit Check
      - 7.3.3.1 Overview
      - 7.3.3.2 Credit Check: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
    - 7.3.4 Criminal Record Check
      - 7.3.4.1 Overview
      - 7.3.4.2 Criminal Record Check: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
  - 7.4 Verification
    - 7.4.1 Overview
    - 7.4.2 Verification: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
  - 7.4.3 Qualification

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 7.4.3.1 Overview
- 7.4.3.2 Qualification: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
- 7.4.4 Employment History Verification
  - 7.4.4.1 Overview
  - 7.4.4.2 Employment History Verification: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
- 7.4.5 Reference
  - 7.4.5.1 Overview
  - 7.4.5.2 Reference: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
- 7.4.6 Others
  - 7.4.6.1 Overview
  - 7.4.6.2 Others: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
- 7.5 Medical and Drug Testing
  - 7.5.1 Overview
  - 7.5.2 Medical and Drug Testing: South America Employment Screening Services Market - Revenue, and Forecast to 2028 (US\$ Million)
- 8. South America Employment Screening Services Market Analysis - By End User Industry
  - 8.1 Overview
  - 8.2 South America Employment Screening Services Market, By End User Industry (2022 and 2028)
  - 8.3 IT and Telecom
    - 8.3.1 Overview
    - 8.3.2 IT and Telecom: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
  - 8.4 BFSI
    - 8.4.1 Overview
    - 8.4.2 BFSI: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
  - 8.5 Government Agencies
    - 8.5.1 Overview
    - 8.5.2 Government Agencies: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
  - 8.6 Travel and Hospitality
    - 8.6.1 Overview
    - 8.6.2 Travel and Hospitality: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
  - 8.7 Manufacturing
    - 8.7.1 Overview
    - 8.7.2 Manufacturing: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
  - 8.8 Retail
    - 8.8.1 Overview
    - 8.8.2 Retail: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
  - 8.9 Healthcare
    - 8.9.1 Overview
    - 8.9.2 Healthcare: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
  - 8.10 Others
    - 8.10.1 Overview
    - 8.10.2 Others: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)
- 9. South America Employment Screening Services Market - By Organization Size
  - 9.1 Overview
  - 9.2 South America Employment Screening Services Market Breakdown, by Organization Size, 2020 & 2028
  - 9.3 Small and Medium-Sized Enterprises (SMEs)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

### 9.3.1 Overview

### 9.3.2 Small and Medium Sized Enterprises: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)

## 9.4 Large Enterprises

### 9.4.1 Overview

### 9.4.2 Large Enterprises: South America Employment Screening Services Market- Revenue and Forecast to 2028 (US\$ Million)

## 10. South America Employment Screening Services Market - Country Analysis

### 10.1 Overview

#### 10.1.1 South America Employment Screening Services Market Breakdown, by Country

##### 10.1.1.1 Brazil: South America Employment Screening Services Market, Revenue and Forecast to 2028

###### 10.1.1.1.1 Brazil: South America Employment Screening Services Market Breakdown, By Services

###### 10.1.1.1.2 Brazil: South America Employment Screening Services Market Breakdown, By Background Screening

###### 10.1.1.1.3 Brazil: South America Employment Screening Services Market Breakdown, By Verification

###### 10.1.1.1.4 Brazil: South America Employment Screening Services Market Breakdown, By End User Industry

###### 10.1.1.1.5 Brazil: South America Employment Screening Services Market Breakdown, By Organization Size

##### 10.1.1.2 Argentina: South America Employment Screening Services Market, Revenue and Forecast to 2028

###### 10.1.1.2.1 Argentina: South America Employment Screening Services Market Breakdown, By Services

###### 10.1.1.2.2 Argentina: South America Employment Screening Services Market Breakdown, By Background Screening

###### 10.1.1.2.3 Argentina: South America Employment Screening Services Market Breakdown, By Verification

###### 10.1.1.2.4 Argentina: South America Employment Screening Services Market Breakdown, By End User Industry

###### 10.1.1.2.5 Argentina: South America Employment Screening Services Market Breakdown, By Organization Size

##### 10.1.1.3 Rest of South America: South America Employment Screening Services Market, Revenue and Forecast to 2028

###### 10.1.1.3.1 Rest of South America: South America Employment Screening Services Market Breakdown, By Services

###### 10.1.1.3.2 Rest of South America: South America Employment Screening Services Market Breakdown, By Background Screening

###### 10.1.1.3.3 Rest of South America: South America Employment Screening Services Market Breakdown, By Verification

###### 10.1.1.3.4 Rest of South America: South America Employment Screening Services Market Breakdown, By End User Industry

###### 10.1.1.3.5 Rest of South America: South America Employment Screening Services Market Breakdown, By Organization Size

## 11. Industry Landscape

### 11.1 Overview

### 11.2 Market Initiative

### 11.3 Merger and Acquisition

### 11.4 New Product Development

## 12. Company Profiles

### 12.1 First Advantage Corp

#### 12.1.1 Key Facts

#### 12.1.2 Business Description

#### 12.1.3 Products and Services

#### 12.1.4 Financial Overview

#### 12.1.5 SWOT Analysis

#### 12.1.6 Key Developments

### 12.2 HireRight holdings Corp

#### 12.2.1 Key Facts

#### 12.2.2 Business Description

#### 12.2.3 Products and Services

#### 12.2.4 Financial Overview

#### 12.2.5 SWOT Analysis

#### 12.2.6 Key Developments

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12.3 Sterling Check Corp
  - 12.3.1 Key Facts
  - 12.3.2 Business Description
  - 12.3.3 Products and Services
  - 12.3.4 Financial Overview
  - 12.3.5 SWOT Analysis
  - 12.3.6 Key Developments
- 12.4 Pinkerton Consulting & Investigations Inc
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 13. Appendix
  - 13.1 About The Insight Partners
  - 13.2 Word Index

**South America Employment Screening Services Market Forecast to 2028 -Regional Analysis - by Services (Background Check, Verification, and Medical & Drug Testing), End-User Industry (IT & Telecom, BFSI, Government Agencies, Travel & Hospitality, Manufacturing, Retail, Healthcare, and Others), and Organization Size (SMEs and Large Enterprise)**

Market Report | 2023-06-09 | 120 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>