

**Middle East & Africa Trenchless Pipe Relining Market Forecast to 2028 -Regional Analysis by Method (Cured in Place Pipe (CIPP), Pull-in-Place, Pipe Bursting, and Internal Pipe Coating); Diameter (Below DN 50, DN 51-DN 150, DN 151-DN 250, and Above DN 251); and End User (Residential, Commercial, Industrial, and Municipal)**

Market Report | 2023-05-19 | 86 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The Middle East & Africa trenchless pipe relining market is expected to grow from US\$ 95.22 million in 2023 to US\$ 111.20 million by 2028. It is estimated to grow at a CAGR of 3.2% from 2023 to 2028.

Cost Benefits Associated with Trenchless Pipe Relining Drive Middle East & Africa Trenchless Pipe Relining Market

Trenchless pipe relining is a popular trenchless sewer repair option due to its various benefits. Trenchless pipe relining technology offers numerous advantages over traditional pipe replacement methods, including reduced labor and excavation costs, minimal impact on surrounding property and landscape, reduced disruption to daily life, and long-lasting solutions. Traditional excavation and replacement methods require a large labor and heavy equipment, which increases costs. Trenchless pipe lining reduces labor costs, as the process can be completed with a smaller crew and limited equipment. Excavation costs are also greatly reduced with trenchless pipe lining. In addition to labor and excavation costs, trenchless pipe lining costs can be saved when it comes to restoration. Moreover, trenchless pipe lining cost is beneficial in the long term. The new liner provides long-term protection against future leaks and damage and acts as a seamless inner layer to the existing pipe, which avoids future repairs and replacements, leading to additional cost savings over time. Thus, huge cost benefits associated with trenchless pipe relining bolster its adoption rate, which will provide ample opportunities for the Middle East & Africa trenchless pipe relining market during the forecast period.

Middle East & Africa Trenchless Pipe Relining Market Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

The Middle East & Africa trenchless pipe relining market in the Middle East & Africa (MEA) is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of the Middle East & Africa. Population and infrastructure are rapidly growing in the UAE. As the demand for new construction grows in the country, the need for trenchless sewer relining also increases. Furthermore, trenchless sewer relining reduces the amount of excavation needed, minimizes the potential for damage to surrounding property, and decreases the project's overall cost. The technology also helps complete the repair in a shorter time frame than traditional methods, thereby increasing its adoption for pipeline repair by busy homeowners or business owners in the region. In the UAE, trenchless sewer relining is the most common method used for repairing sewer lines without digging the entire line, making it less disruptive and faster than traditional methods. Further, governments of various countries in the Middle East & Africa are taking various initiatives for using trenchless pipe relining technology for pipeline infrastructure repair. For instance, in November 2022, the government of Riyadh initiated one of the biggest projects to support underground pipe rehabilitation using cutting-edge UV CIPP pipe lining technology for the first time in Saudi Arabia. Thus, such government initiatives are expected to boost the growth of the MEA trenchless pipe relining market during the forecast period.

Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Trenchless Pipe Relining Market Segmentation

The Middle East & Africa trenchless pipe relining market is segmented into method, diameter, end user, and country.

Based on method, the Middle East & Africa trenchless pipe relining market is segmented into cured in place pipe (CIPP), pull-in-place, pipe bursting, and internal pipe coating. In 2023, the cured in place pipe (CIPP) segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

Based on diameter, the Middle East & Africa trenchless pipe relining market is segmented into below DN 50, DN 51-DN 150, DN 151-DN 250, and Above DN 251. In 2023, the below DN 50 segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

Based on end user, the Middle East & Africa trenchless pipe relining market is segmented into residential, commercial, industrial, and municipal. In 2023, the residential segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

Based on country, the Middle East & Africa trenchless pipe relining market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. In 2023, Saudi Arabia segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

MaxLiner USA (Applied Felts Inc); Relining Group International Oy; Sanikom doo; and Trelleborg Sealing Profiles Sweden AB are the leading companies operating in the Middle East & Africa trenchless pipe relining market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
  - 1.1 Study Scope
  - 1.2 The Insight Partners Research Report Guidance
  - 1.3 Market Segmentation
- 2. Key Takeaways

- 3. Research Methodology
  - 3.1 Coverage
  - 3.2 Secondary Research
  - 3.3 Primary Research
- 4. Middle East & Africa Trenchless Pipe Relining Market Landscape
  - 4.1 Market Overview
  - 4.2 Middle East & Africa PEST Analysis
  - 4.3 Ecosystem Analysis
  - 4.4 Expert Opinions
- 5. Middle East & Africa Trenchless Pipe Relining Market - Key Market Dynamics
  - 5.1 Market Drivers
    - 5.1.1 Rising Number of Aging Pipeline Infrastructure
    - 5.1.2 Stringent Regulations for Leakage and Maintenance of Pipeline Networks
  - 5.2 Market Restraints
    - 5.2.1 Lack of Awareness Regarding Trenchless Pipe Relining
  - 5.3 Market Opportunities
    - 5.3.1 Cost Benefits Associated with Trenchless Pipe Relining
  - 5.4 Future Trends
    - 5.4.1 Technological Innovation and Advancement in Trenchless Pipe Relining
  - 5.5 Impact Analysis of Drivers and Restraints
- 6. Trenchless Pipe Relining Market - Middle East & Africa Market Analysis
  - 6.1 Middle East & Africa Trenchless Pipe Relining Market Overview
  - 6.2 Middle East & Africa Trenchless Pipe Relining Market Revenue Forecast and Analysis
- 7. Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast to 2028 - Method
  - 7.1 Overview
  - 7.2 Middle East & Africa Trenchless Pipe Relining Market, By Method (2022 and 2028)
  - 7.3 Cured-in-Place Pipe (CIPP)
    - 7.3.1 Overview
    - 7.3.2 CIPP: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
  - 7.4 Pull-in-Place
    - 7.4.1 Overview
    - 7.4.2 Pull-in-Place: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
  - 7.5 Pipe Bursting
    - 7.5.1 Overview
    - 7.5.2 Pipe Bursting: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
  - 7.6 Internal Pipe Coating
    - 7.6.1 Overview
    - 7.6.2 Internal Pipe Coating: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
- 8. Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast to 2028 - Diameter
  - 8.1 Overview
  - 8.2 Middle East & Africa Trenchless Pipe Relining Market, By Diameter (2022 and 2028)
  - 8.3 Below DN 50
    - 8.3.1 Overview
    - 8.3.2 Below DN 50: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
  - 8.4 DN 51-DN 150
    - 8.4.1 Overview
    - 8.4.2 DN 51-DN 150: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

8.5 DN 151-DN 250
8.5.1 Overview
8.5.2 DN 151-DN 250: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
8.6 Above DN 251
8.6.1 Overview
8.6.2 Above DN 251: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
9. Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast to 2028 - End User
9.1 Overview
9.2 Middle East & Africa Trenchless Pipe Relining Market, By End User (2022 and 2028)
9.3 Residential
9.3.1 Overview
9.3.2 Residential: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
9.4 Commercial
9.4.1 Overview
9.4.2 Commercial: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
9.5 Industrial
9.5.1 Overview
9.5.2 Industrial: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
9.6 Municipal
9.6.1 Overview
9.6.2 Municipal: Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast To 2028 (US\$ Million)
10. Middle East & Africa Trenchless Pipe Relining Market- Country Analysis
10.1 Overview
10.1.1 Middle East & Africa: Trenchless Pipe Relining Market, by Key Country
10.1.1.1 South Africa: Trenchless Pipe Relining Market - Revenue and Forecast to 2028 (US\$ Million)
10.1.1.1.1 South Africa: Trenchless Pipe Relining Market, By Method
10.1.1.1.2 South Africa: Trenchless Pipe Relining Market, By Diameter
10.1.1.1.3 South Africa: Trenchless Pipe Relining Market, By End User
10.1.1.1.4 Saudi Arabia: Trenchless Pipe Relining Market - Revenue and Forecast to 2028 (US\$ Million)
10.1.1.1.5 Saudi Arabia: Trenchless Pipe Relining Market, By Method
10.1.1.1.6 Saudi Arabia: Trenchless Pipe Relining Market, By Diameter
10.1.1.1.7 Saudi Arabia: Trenchless Pipe Relining Market, By End User
10.1.1.2 UAE: Trenchless Pipe Relining Market - Revenue and Forecast to 2028 (US\$ Million)
10.1.1.2.1 UAE: Trenchless Pipe Relining Market, By Method
10.1.1.2.2 UAE: Trenchless Pipe Relining Market, By Diameter
10.1.1.2.3 UAE: Trenchless Pipe Relining Market, By End User
10.1.1.3 Rest of Middle East & Africa: Trenchless Pipe Relining Market - Revenue and Forecast to 2028 (US\$ Million)
10.1.1.3.1 Rest of Middle East & Africa: Trenchless Pipe Relining Market, By Method
10.1.1.3.2 Rest of Middle East & Africa: Trenchless Pipe Relining Market, By Diameter
10.1.1.3.3 Rest of Middle East & Africa: Trenchless Pipe Relining Market, By End User
11. Industry Landscape
11.1 Overview
11.2 Market Initiative
11.3 Product Development
11.4 Mergers & Acquisitions
12. Company Profiles
12.1 MaxLiner USA (Applied Felts Inc)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 Relining Group International Oy
- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments
- 12.3 Trelleborg Sealing Profiles Sweden AB
- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Sanikom doo
- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 13. Appendix
- 13.1 About The Insight Partners
- 13.2 Word Index

**Middle East & Africa Trenchless Pipe Relining Market Forecast to 2028 -Regional Analysis by Method (Cured in Place Pipe (CIPP), Pull-in-Place, Pipe Bursting, and Internal Pipe Coating); Diameter (Below DN 50, DN 51-DN 150, DN 151-DN 250, and Above DN 251); and End User (Residential, Commercial, Industrial, and Municipal)**

Market Report | 2023-05-19 | 86 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-07

Signature



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)